

**Brochure Supplement
For
William Robert Chetney
CRD Number 1598915**

Foundational Retirement Solutions, LLC

**5973 Avenida Encinas, Suite 304
Carlsbad, CA 92008**

**Phone Number: (949) 359-0035
bill.chetney@GRPAA.com**

May 27, 2020

This brochure supplement provides information about William Robert Chetney that supplements the Foundational Retirement Solutions, LLC brochure. You should have received a copy of that brochure. Please contact William Robert Chetney if you did not receive the firm's brochure or if you have any questions about the contents of this supplement.

Additional information about William Robert Chetney is available at www.adviserinfo.sec.gov. Registration with the CA Department of Oversight or any state securities authority does not imply a certain level of skill or training.

Item 2

EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

William Robert Chetney

Year of Birth: 1960

Education:

B.A., Organizational Psychology, Pitzer College

M.B.A., Drucker School of Management, Claremont College

Business Experience

Group 3 Financial (dba GRP Advisor Alliance) – 7-2015 to present, Managing Member

Foundational Retirement Solutions, LLC – 6/2017 to present, IAR

Global Retirement Partners, LLC – 09/2014 - 11/2017, IAR

Gogan & Williams – 06/2017 – 09/2017

LPL Financial, LLC – 11/2010 to 06/2014, President, LPL Retirement

NRP Financial, Inc. – 11/2006 to 11/2010, CEO

Item 3

Disciplinary Information

Registered investment advisers are required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of each supervised person providing investment advice. No information is applicable to this Item.

Additional information about William Robert Chetney is available on the Securities & Exchange Commission website at www.adviserinfo.sec.gov.

Item 4

Other Business Activities

William Robert Chetney is involved in the following outside business activities:

- Licensed insurance agent;
- Viking Cove: Alaska rental property;
- GRP Advisor Alliance (GRPAA): Association and network of retirement resources and support for best practices in the retirement space.

Item 5

Additional Compensation

William Robert Chetney may receive customary commissions on insurance sales. Clients are under no

obligation to purchase insurance products through William Robert Chetney. William Robert Chetney also receives compensation from his rental property and association with GRPAA. William Robert

Chetney does not receive economic benefits from persons other than clients in connection with providing advisory services. "Economic Benefits" includes sales awards and other prizes or any bonus that is based, at least in part, on the number or amount of sales, client referrals, or new accounts.

Item 6

Supervision

Foundational Retirement Solutions, LLC maintains a supervisory structure and system reasonably designed to prevent violations of CA Department of Business Oversight rules and regulations. Jeff Kayajanian, Chief Compliance Officer is responsible for administering the firm's policies and procedures for investment advisory activities and for regularly evaluating their effectiveness. Jeff Kayajanian may be reached at 949-359-0035.

Item 7

Requirements for State-Registered Advisers

A. In addition to the events listed in Item 3 of Part 2B, William Robert Chetney is not involved and has not been involved in any of the events listed below:

1. An award or otherwise being found liable in an arbitration claim alleging damages in excess of \$2,500, involving any of the following:

- (a) an investment or an investment-related business or activity;
- (b) fraud, false statement(s), or omissions;
- (c) theft, embezzlement, or other wrongful taking of property;
- (d) bribery, forgery, counterfeiting, or extortion; or
- (e) dishonest, unfair, or unethical practices.

2. An award or otherwise being found liable in a civil, self-regulatory organization, or administrative proceeding involving any of the following:

- (a) an investment or an investment-related business or activity;
- (b) fraud, false statement(s), or omissions;
- (c) theft, embezzlement, or other wrongful taking of property;
- (d) bribery, forgery, counterfeiting, or extortion; or
- (e) dishonest, unfair, or unethical practices.

B. William Robert Chetney is not and has not been the subject of a bankruptcy petition.

Brochure Supplement
For
Jeffrey David Kayajanian
CRD Number 1200134

Foundational Retirement Solutions, LLC

5973 Avenida Encinas, Suite 304
Carlsbad, CA 92008

Phone Number: (949) 359-0035
Jeff.kayajanian@GRPAA.com

May 27, 2020

This brochure supplement provides information about Jeffrey David Kayajanian that supplements the Foundational Retirement Solutions, LLC brochure. You should have received a copy of that brochure. Please contact Jeffrey David Kayajanian if you did not receive the firm's brochure or if you have any questions about the contents of this supplement.

Additional information about Jeffrey David Kayajanian is available at www.adviserinfo.sec.gov. Registration with the CA Department of Oversight or any state securities authority does not imply a certain level of skill or training.

Item 2

EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

Jeffrey David Kayajanian

Year of Birth: 1955

Education:

B.A., Economics, California State University, Fresno, CA

M.B.A., Pepperdine University

Business Experience

Group Retirement Partners Advisors Alliance (GRPAA) - 7-2018 to present, Managing Director

Foundational Retirement Solutions, LLC – 7/2018 to present, IAR and CCO

DPP LLC – 2/2018 to present, Founder

Item 3

Disciplinary Information

Registered investment advisers are required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of each supervised person providing investment advice. No information is applicable to this Item.

Additional information about Jeffrey David Kayajanian is available on the Securities & Exchange Commission website at www.adviserinfo.sec.gov.

Item 4

Other Business Activities

Jeffrey David Kayajanian is involved in the following outside business activities:

- Licensed insurance agent;
- GRP Advisor Alliance (GRPAA): Association and network of retirement resources and support for best practices in the retirement space.

Item 5

Additional Compensation

Jeffrey David Kayajanian may receive customary commissions on insurance sales. Clients are under no obligation to purchase insurance products through Jeffrey David Kayajanian. Jeffrey David Kayajanian also receives compensation from his association with GRPAA. Jeffrey David Kayajanian does not receive economic benefits from persons other than clients in connection with providing advisory services.

“Economic Benefits” includes sales awards and other prizes or any bonus that is based, at least in part, on the number or amount of sales, client referrals, or new accounts.

Item 6

Supervision

Foundational Retirement Solutions, LLC maintains a supervisory structure and system reasonably designed to prevent violations of CA Department of Business Oversight rules and regulations. Jeffrey David Kayajanian is supervised by William Chetney, the CEO of Foundational Retirement Solutions, LLC. William Chetney may be reached at 949-359-0035.

Item 7

Requirements for State-Registered Advisers

A. In addition to the events listed in Item 3 of Part 2B, Jeffrey David Kayajanian is not involved and has not been involved in any of the events listed below:

1. An award or otherwise being found liable in an arbitration claim alleging damages in excess of \$2,500, involving any of the following:

- (a) an investment or an investment-related business or activity;
- (b) fraud, false statement(s), or omissions;
- (c) theft, embezzlement, or other wrongful taking of property;
- (d) bribery, forgery, counterfeiting, or extortion; or
- (e) dishonest, unfair, or unethical practices.

2. An award or otherwise being found liable in a civil, self-regulatory organization, or administrative proceeding involving any of the following:

- (a) an investment or an investment-related business or activity;
- (b) fraud, false statement(s), or omissions;
- (c) theft, embezzlement, or other wrongful taking of property;
- (d) bribery, forgery, counterfeiting, or extortion; or
- (e) dishonest, unfair, or unethical practices.

B. Jeffrey David Kayajanian is not and has not been the subject of a bankruptcy petition.