

**Part 2B of Form ADV: *Brochure Supplement***

Pauline Dana-Bashian Esq.  
Marjorie Mantas CFP  
Kevin Mc Cormack

Pension Parameters Financial Services, Inc.  
675 Line Road, Aberdeen, NJ 07747

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This brochure supplement provides information about the individual(s) listed above that supplements the Pension Parameters Financial Services, Inc. brochure. You should have received a copy of that brochure. Please contact Pauline Dana-Bashian if you did not receive Pension Parameters Financial Services, Inc.'s brochure or if you have any questions about the contents of this supplement.

Additional information about the individual(s) listed above is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

## Item 2 Educational Background and Business Experience

**Full Legal Name:** Pauline Dana-Bashian Esq.      **Born:** 1941

### Education

- Suffolk University School of Law; JD, Law; 1971
- University of Wisconsin; BA, English; 1964

### Business Experience

- Pension Parameters Financial Services, Inc.; Chief Compliance Officer; from 2004 to Present

## Item 3 Disciplinary Information

Pauline Dana-Bashian Esq. has no reportable disciplinary history.

## Item 4 Other Business Activities

### A. Investment-Related Activities

1. Pauline Dana-Bashian Esq. is not engaged in any other investment-related activities.
2. Pauline Dana-Bashian Esq. does not receive commissions, bonuses or other compensation on the sale of securities or other investment products.

### B. Non Investment-Related Activities

Pauline Dana-Bashian Esq. is not engaged in any other business or occupation that provides substantial compensation or involves a substantial amount of his or her time.

## Item 5 Additional Compensation

Pauline Dana-Bashian Esq. does not receive any economic benefit from a non-advisory client for the provision of advisory services.

## Item 6 Supervision

**Supervisor:** Kevin Mc Cormack

**Title:** President

**Phone Number:** 732-583-1313

The three members of the Committee which reviews the accounts of all of the clients on a monthly basis oversee each other by constantly questioning any actions taken and reviewing all documents relating to the administration of the Plans and their investments.

## **Item 2 Educational Background and Business Experience**

**Full Legal Name:** Marjorie Mantas CFP      **Born:** 1956

### **Education**

- LaSalle University; MBA, Business; 1982

### **Business Experience**

- Pension Parameters Financial Services, Inc.; Vice President for Investments; from 2006 to Present

### **Designations**

Marjorie Mantas CFP has earned the following designation(s) and is in good standing with the granting authority:

- Certified Financial Planner™; Certified Financial Planner Board of Standards, Inc.; 1998

The program is administered by the Certified Financial Planner Board of Standards Inc. Those with the CFP® designation have demonstrated competency in all areas of finance related to financial planning. Candidates complete studies on over 100 topics, including stocks, bonds, taxes, insurance, retirement planning and estate planning. In addition to passing the CFP® certification exam, candidates must also complete qualifying work experience, agree to adhere to the CFP Board's code of ethics and professional responsibility and financial planning standards and complete 30 hours of continuing education every two years.

## **Item 3 Disciplinary Information**

Marjorie Mantas CFP has no reportable disciplinary history.

## **Item 4 Other Business Activities**

### **A. Investment-Related Activities**

1. Marjorie Mantas CFP is not engaged in any other investment-related activities.
2. Marjorie Mantas CFP does not receive commissions, bonuses or other compensation on the sale of securities or other investment products.

### **B. Non Investment-Related Activities**

Marjorie Mantas CFP is not engaged in any other business or occupation that provides substantial compensation or involves a substantial amount of his or her time.

#### **Item 5 Additional Compensation**

Marjorie Mantas CFP does not receive any economic benefit from a non-advisory client for the provision of advisory services.

#### **Item 6 Supervision**

**Supervisor:** Kevin Mc Cormack

**Title:** President

**Phone Number:** 732-583-1313

## **Item 2 Educational Background and Business Experience**

**Full Legal Name:** Kevin Mc Cormack      **Born:** 1952

### **Education**

Bernard Baruch City College, New York 1975 B.A.

### **Business Experience**

- Pension Parameters Financial Services, Inc.; President; from 2006 to Present

## **Item 3 Disciplinary Information**

Kevin Mc Cormack has no reportable disciplinary history.

## **Item 4 Other Business Activities**

### **A. Investment-Related Activities**

1. Kevin Mc Cormack is not engaged in any other investment-related activities.
2. Kevin Mc Cormack does not receive commissions, bonuses or other compensation on the sale of securities or other investment products.

### **B. Non Investment-Related Activities**

Kevin Mc Cormack is not engaged in any other business or occupation that provides substantial compensation or involves a substantial amount of his or her time.

## **Item 5 Additional Compensation**

Kevin Mc Cormack does not receive any economic benefit from a non-advisory client for the provision of advisory services.

## **Item 6 Supervision**

**Supervisor:** Pauline Dana-Bashian

**Title:** Chief Compliance Officer

**Phone Number:** 732-583-1313