

Item 1 Cover Page for Brochure Supplement

Kurt S. Altrichter
Fiduciary Advisor, Retirement Plan Services
CRD#6025268

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Firm CRD #161261

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This brochure supplement provides information about Kurt S. Altrichter that supplements the Heritage Wealth Architects, Inc. brochure. You should have received a copy of that brochure. Please contact James S. Knapp, Partner if you did not receive Heritage Wealth Architects, Inc.'s brochure or if you have any questions about the contents of this supplement.

Additional information about Kurt S. Altrichter is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2 Educational Background and Business Experience

Kurt S. Altrichter, CRPS, Fiduciary Advisory, Retirement Plan Services

Born: 1992

University of St. Thomas, St. Paul, 2014 graduate, BA in Economics

Mr. Altrichter is employed with Heritage Wealth Architects since June 2019. From July 2012 until May 2019 he was an Investment Associate with HighMark Wealth Management.

Mr. Altrichter holds the Chartered Retirement Plans Specialist designation from the College of Financial Planning. The CRPS Professional designation comes from the College for Financial Planning—the same governing body that issues the Certified Financial Planner or CFP designation. The CRPS coursework consists of seven modules including:

- Introduction to ERISA and the Fiduciary Standard
- Employer-Funded Defined Contribution Plan
- Participant-Directed Retirement Plans
- Retirement Plan Solutions for Small Business Owners
- Retirement Plan Selection, Design, and Implementation
- Administering ERISA-Compliant Plans
- Working with Plan Participants

The final exam must be taken and passed within one year of initial enrollment in the program. Students must sign a Code of Ethics documents within 6 months of passing the final exam and disclose any criminal, civil, self-regulatory inquiry. Thereafter, there are continuing education requirements of 16 hours every two years.

Item 3 Disciplinary Information

There are no legal or disciplinary events or proceedings to report concerning Mr. Altrichter.

Item 4 Other Business Activities

Mr. Altrichter is not engaged in any other business activities.

Item 5 Additional Compensation

Mr. Altrichter does not receive compensation or other economic benefit from anyone for providing advisory services other than what has been described within the Heritage Wealth Architects, Inc. Brochure.

Item 6 Supervision

James S. Knapp is the President/CEO and Chief Compliance Officer, who monitors the

investment advisory activities, personal investing activities, and adherence to the Advisor's compliance program and code of ethics of Heritage Wealth Architects, Inc. supervised persons on a continuous basis using various methods, including periodic inspection and review of client securities positions and transaction activity, obtaining certifications of compliance with company policies and procedures from those supervised, and obtaining and reviewing brokerage statements or transactions and holdings reports of the supervised persons. To provide adequate oversight of Heritage Wealth Architects, Inc. personnel, Beth Kuzzy, Office Manager, will provide the same oversight activities over the Chief Compliance officer. James S. Knapp can be reached at (651) 289-6444.

Item 7 Requirements for State-Registered Advisers

Mr. Altrichter has not been involved in an award or found liable in an arbitration claim, civil or self-regulatory organization event or administrative proceeding, or been the subject of a bankruptcy petition.