

AllSquare Wealth Management, LLC
Form ADV Part 2B
Investment Adviser Brochure Supplement

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Supervisor's Name: Daniel D. Bauer

Supervised Person: Daniel M. Weinberg

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This Brochure Supplement provides information about the Firm's Supervised Person that supplements the Disclosure Brochure of AllSquare Wealth Management, LLC (hereinafter "AllSquare Wealth"), a copy of which you should have received. Please contact Daniel D. Bauer, Chief Investment Officer and Chief Compliance Officer if you did not receive the Disclosure Brochure or if you have any questions about the contents of this Brochure Supplement.

Additional information about the Firm's Supervised Person is available on the SEC's website at www.adviserinfo.sec.gov. You may search this site using a unique identifying number, known as a CRD number for each Supervised Person.

Item 2. Educational Background and Business Experience

Daniel M. Weinberg
CRD#1085378

Born 1960

Post-Secondary Education

State University of New York at Albany
M.S., Taxation

1993

College of Financial Planning
M.S., Wealth Counseling

1991

Ithaca College
B.S., Industrial Relations

1982

Recent Business Background

AllSquare Wealth Management, LLC
Chief Economist, Senior Financial Advisor

2012 – Present

Purshe Kaplan Sterling Investments
Registered Representative

2014 – Present

Spire Securities, LLC
Registered Representative

2012 – 2014

Empire Asset Management
Financial Advisor

2005 – 2012

AYCO / Goldman Sachs
Portfolio Manager

1983 – 2005

Item 3. Disciplinary Information

AllSquare Wealth is required to disclose the pertinent facts regarding any legal or disciplinary events material to a client's evaluation of Daniel M. Weinberg. AllSquare Wealth has no information to disclose in relation to this Item.

Item 4. Other Business Activities

AllSquare Wealth is required to disclose information regarding any investment-related business or occupation in which Daniel M. Weinberg is actively engaged.

Registered Representative of a Broker-Dealer

Daniel M. Weinberg is a Registered Representative of Purshe Kaplan Sterling Investments (“PKS”), an SEC registered broker-dealer and member of FINRA. In this capacity, Daniel M. Weinberg may provide securities brokerage services and implement securities transactions under a commission-based arrangement. Daniel M. Weinberg may be entitled to a portion of the brokerage commissions paid to PKS. He may also be entitled to a portion of any ongoing distribution or service (“trail”) fees from the sale of mutual funds.

A conflict of interest exists to the extent that Daniel M. Weinberg recommends the purchase of securities where he receives commissions or other additional compensation as a result. This practice gives him an incentive to recommend investment products based on compensation received rather than on the client’s needs. AllSquare Wealth has procedures in place to ensure that any recommendations made by Daniel M. Weinberg are in the best interest of clients regardless of any additional compensation earned. For accounts covered by ERISA (and such others that AllSquare Wealth, in its sole discretion deems appropriate), AllSquare Wealth provides investment advisory services on a fee-offset basis. In this scenario, AllSquare Wealth may offset its fees by an amount equal to the aggregate commissions and 12b-1 fees earned by Daniel M. Weinberg in his individual capacity as a registered representative of PKS.

Insurance Agent

Daniel M. Weinberg is a licensed insurance agent with various insurance companies, and in such capacity, may recommend, on a fully disclosed commission basis, the purchase of certain insurance products. A conflict of interest exists to the extent that AllSquare Wealth recommends the purchase of insurance products where Daniel M. Weinberg receives insurance commissions or other additional compensation. AllSquare Wealth has procedures in place to ensure that any recommendations made by Daniel M. Weinberg are in the best interest of clients regardless of any additional compensation earned.

Item 5. Additional Compensation

AllSquare Wealth is required to describe any arrangement under which Daniel M. Weinberg receives an economic benefit for providing advisory services from someone that is not a client of AllSquare Wealth.

AllSquare Wealth has no information to disclose in relation to this Item.

Item 6. Supervision

Daniel D. Bauer, the Firm’s Chief Investment Officer and Chief Compliance Officer is generally responsible for supervising Daniel M. Weinberg’s advisory activities on behalf of AllSquare Wealth.

Daniel D. Bauer supervises AllSquare Wealth's team of supervised persons and the investments made in client accounts. Daniel D. Bauer monitors the investments recommended by Daniel M. Weinberg to ensure those investments are suitable for the particular client and consistent with their investment needs, goals, objectives and risk tolerance, as well as any restrictions previously requested by the client. Daniel D. Bauer periodically reviews the advisory activities of Daniel M. Weinberg, which may include reviewing individual client accounts and correspondence (including e-mails) sent to and received by Daniel M. Weinberg. Daniel D. Bauer may be reached at (518) 456-8900.