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Item 1: Cover Page

Form ADV 2A Brochure

March 4, 2020

This brochure provides information about the qualifications and business practices of MARRS Wealth Management, LLC. If you have any questions about the contents of this brochure, please contact us at (515) 233-0307 or by email at: info@marrswealthmanagement.com. The information in this brochure has not been approved or verified by the United States Securities and Exchange Commission or by any state securities authority.

Additional information about MARRS Wealth Management, LLC is also available on the SEC's website at www.adviserinfo.sec.gov. MARRS Wealth Management, LLC's CRD number is: 152280

Registration does not imply a certain level of skill or training.

Item 2:

Summary of Material Changes

This section is updated annually to provide any material changes made to the brochure. It is intended to help clients easily see differences since the last update.

There have been no material changes since the January 30, 2019 Form ADV Part 2 and 2b filed on the IARD system.

Item 3:

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Item 4:

Advisory Business

Marrs Wealth Management, LLC (hereinafter “MWM”) has been in business since January 4, 2010 and the owners are Craig Marrs, Nathan Brammer, and Andra Reason. MWM is a fiduciary and is required to act in a client’s best interest at all times.

As an independent fee only Registered Investment Adviser, MWM offers the following services to advisory clients:

Full Service Client Investment Supervisory Services

MWM offers ongoing portfolio management services based on the individual goals, objectives, time horizon, and risk tolerance of each client. MWM creates an Investment Policy Statement for each client, which outlines the client’s current situation (income, tax levels, and risk tolerance levels) and then constructs a plan (the Investment Policy Statement) to aid in the selection of a portfolio that matches each client’s specific situation. Investment Supervisory Services include, but are not limited to, the following:

- Investment strategy
- Asset allocation
- Risk tolerance
- Personal investment policy
- Asset selection
- Regular portfolio monitoring

MWM evaluates the current investments of each client with respect to their risk tolerance levels and time horizon. MWM uses discretionary authority in order to select securities and execute transactions. Risk tolerance levels are documented in the Investment Policy Statement, which is available for each client.

Services Limited to Specific Types of Investments

MWM provides investment advice and money management on cash, mutual funds, equities, bonds, fixed income, debt securities, ETFs, real estate, REITs, Managed Accounts, and government securities. MWM may use other securities as well to help diversify a portfolio when applicable.

Financial Planning

MWM may provide investment advice and/or financial planning for individuals, non-profits, and businesses to implement an appropriate investment strategy. MWM takes into consideration the client’s financial circumstances, risk tolerance and investment objectives typically utilizing a long-term perspective.

In some circumstances, Clients may request restrictions on investing in certain securities or types of securities in accordance with their values or beliefs.

Termination

Either Party may terminate the relationship by giving to the other party thirty days’ notice; provided that the Client may at any time, upon delivery of notice to MWM, terminate the discretionary authority of MWM.

General Matters

MWM does not participate in any wrap fee programs.

As of December 31, 2019, MWM has \$214,319,283 of assets under management managed on a discretionary basis and \$3,613,485 of assets under management managed on a non-discretionary basis for a total of \$217,932,768.

Item 5:

Fees and Compensation

Tiered Investment Supervisory Services Fees for Full Service Individuals

Total Assets Under Management	Standard Annual Fee
Up to \$500,000	1.10%
\$500,000 up to \$1,000,000	0.80%
\$1,000,000 up to \$3,000,000	0.70%
\$3,000,000 up to \$5,000,000	0.60%
\$5,000,000 up to \$10,000,000	0.40%
\$10,000,000 up to \$15,000,000	0.35%
\$15,000,000 up to \$20,000,000	0.30%
\$20,000,000 and Above	0.25%

Tiered Fee Schedule for Endowment/Not for Profit Accounts

Total Assets Under Management	Standard Annual Fee
Up to \$200,000	1.00%
\$200,000 up to \$500,000	0.60%
\$500,000 up to \$1,000,000	0.55%
\$1,000,000 up to \$3,000,000	0.50%
\$3,000,000 up to \$5,000,000	0.45%
\$5,000,000 up to \$10,000,000	0.35%
\$10,000,000 up to \$15,000,000	0.30%
\$15,000,000 up to \$20,000,000	0.25%
\$20,000,000 and Above	0.20%

The annualized fees for Investment Supervisory Services for full service individuals and Endowment/Not for Profit accounts are charged on a tiered fee schedule as a percentage of assets under management, calculated on an average daily balance for the quarter. When you use tiered rates, the portfolio management fee is calculated by applying different rates to different portions of the portfolio. MWM may group certain related client accounts for the purposes of determining the annualized fee.

These fees are negotiable. Fees are paid quarterly in arrears and clients may terminate their contracts with notice. Because fees are charged in arrears, no refund is necessary. Clients may terminate their accounts without penalty within 5 business days of signing the advisory contract.

Hourly Fees for Consulting Services

MWM offers consulting related services that may include, but are not limited to, portfolio reviews, investment analysis, and/or asset allocation modeling. Fees associated with such services are typically at an hourly rate of up to \$250. MWM may also perform the contracted services for an agreed upon fixed fee or retainer basis, which is based on an estimate of the number of hours required to complete the contracted services.

Payment of Investment Supervisory Fees

Advisory fees are withdrawn directly from the client's accounts with client written authorization or billed directly. Clients are responsible for the payment of all third-party fees (i.e. custodian fees, mutual fund fees, transaction fees, etc.). Those fees are separate and distinct from the fees and expenses charged by MWM. Please see Item 12 Brokerage Practices of this brochure regarding broker/custodian.

MWM collects its fees in arrears and under no circumstances will MWM require prepayment of a fee more than six months in advance and in excess of \$1,200.

Neither MWM nor its supervised persons accept any compensation for the sale of securities or other investment products, including asset-based sales charges or services fees from the sale of mutual funds.

Any MWM created trade errors that result in a net debit to client accounts will be debited against MWM's Error Account and the client made whole. If MWM created a trade error that resulted in a net credit that amount will be donated to a charity of MWM's choice.

Item 6:

Performance-Based Fees and Side-By-Side Management

MWM does not accept performance-based fees or other fees based on a share of capital gains on or capital appreciation of the assets of a client.

Item 7:

Types of Clients

MWM generally provides investment advice and management supervisory services to the following types of clients: Individuals/Families, High-Net-Worth Individuals/Families, Charitable organizations, and Endowments. MWM has a \$500,000 minimum account size.

Item 8:

Methods of Analysis, Investment Strategies, and Risk of Loss

MWM's method of security analysis is primarily fundamental, although the Adviser may employ a wide range of methods to manage portfolios and evaluate investments. MWM's analysis is based on sources of information from academic research materials, corporate rating services, financial publications, annual reports, prospectuses, and filings with the SEC.

MWM's investment philosophy is grounded in Modern Portfolio Theory, which refers to the process of reducing systematic risk in a portfolio through diversification across and within asset classes. MWM typically adheres to the factor-based style of investing and usually recommends factor-based managers utilizing institutional class mutual funds and exchange-traded funds. MWM typically does not recommend individual stocks or bonds in its asset allocation strategies and portfolio recommendations to clients. MWM analyzes mutual funds recommended to clients based on a number of factors including but not limited to the fund's total operating expenses, diversification and higher expected return. MWM seeks to add value by building portfolios that target higher expected returns in a cost-effective manner through a dynamic investment process that integrates research, portfolio design, portfolio management while balancing diversification and costs. MWM believes in diversified asset-class exposure obtained primarily through a diversified mix of mutual funds and/or ETFs that represent desired asset classes. Mutual funds and exchange-traded funds recommended by MWM typically invest in some or all of the following types of securities: U.S. Stocks of any market capitalization, Foreign Stocks, including Emerging Market, World Government ex U.S. Bonds, Investment Grade Fixed Income Securities (Domestic and Foreign), U.S. Government and Government Agency Securities, Real Estate Investment Trusts (Domestic and Foreign), and money market funds.

Principal Investment Strategies

Asset allocation models and specific funds recommended to clients typically are set forth in the client Investment Policy Statement. MWM primarily recommends institutional money manager mutual funds for the reason that mutual funds can provide a diversified portfolio that is designed to and may help limit the impact of large fluctuations in values of individual stocks and bonds. Mutual funds do not offer protection from market volatility. At times, different funds may be recommended to improve client portfolios. MWM invests for the long-term and does not engage in market timing. MWM typically does not recommend individual stocks or bonds, but certain exceptions may be made in cases where the stocks were obtained before becoming a client or are requested by the client. MWM monitors individual stock exposure in the overall portfolio.

The client may make additions to and withdrawals from the account at any time, subject to MWM's right to terminate an account. Clients may withdraw account assets on notice to MWM, subject to the usual and customary transaction fees and securities settlement procedures. However, MWM designs its portfolios as long-term investments and asset withdrawals may impair the achievement of a client's investment objectives.

Each client should review the mutual fund prospectus for the specific risks related to each fund that is held in the client's account.

MWM does not represent, warranty, or imply that the services or methods of analysis employed by MWM can or will predict future results, successfully identify market tops or bottoms, or insulate clients from losses due to market corrections or declines. Investing in securities involves a risk of loss that clients should be prepared to bear. All investing involves risk, including, but not limited to, the risk of the permanent loss of capital.

Item 9:

Disciplinary Information

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business or the integrity of our management.

Item 10:

Other Financial Industry Activities and Affiliations

Neither MWM nor its representatives are registered as a broker/dealer or as representatives of a broker/dealer, registered as an FCM, CPO, or CTA, nor have any material relationships with this advisory business that would present a possible conflict of interest.

Item 11:

Code of Ethics, Participation or Interest in Client Transactions and Personal Trading

MWM has a written Code of Ethics that covers the following areas: Prohibited Purchases and Sales, Insider Trading, Personal Securities Transactions, Exempted Transactions, Prohibited Activities, Conflicts of Interest, Gifts and Entertainment, Confidentiality, Service on a Board of Directors, Compliance Procedures, Compliance with Laws and Regulations, Procedures and Reporting, Certification of Compliance, Reporting Violations, Compliance Officer Duties, Training and Education, Recordkeeping, Annual Review, and Sanctions. Clients may request a copy of our Code of Ethics from management.

MWM does not recommend that clients buy or sell any security in which a related person to MWM has a material financial interest.

From time to time, representatives of MWM may buy or sell securities for themselves that they also recommend to clients. MWM will always document any transactions that could be construed as conflicts of interest and will always transact client business before their own when similar securities are being bought or sold.

Individuals associated with MWM may buy or sell - for their personal account(s) - investment products identical to those recommended to Clients. It is MWM's policy that employees shall not have priority in any purchase or sale over Clients' accounts. However, since MWM does not recommend specific securities to Clients, MWM will generally not encounter this situation.

Item 12:

Brokerage Practices

The Custodians TD Ameritrade Institutional, a Division of TD Ameritrade, Inc., Member FINRA/SIPC, TIAA, and Schwab Institutional, a division of Charles Schwab & Co., Inc. are suggested based on a combination of their financial stability, relatively low transaction fees, best execution, and suitability to individual client needs. MWM will never charge a premium or commission on transactions, beyond the actual cost imposed by the Custodian. Every attempt will be made to

get group discounts on transactions when possible. Clients may pay commissions higher than those obtainable from other brokers in return for these products and services.

Some of the products, services and other benefits provided by MWM's Custodians benefit MWM and may not benefit MWM's client accounts. MWM's recommendation/requirement that a client place assets with a Custodian may be based in part on benefits the Custodian provides to MWM, and not solely on the nature, cost or quality of custody and execution services provided by the Custodian.

MWM places trades for its clients' accounts subject to its duty to seek best execution and its other fiduciary duties. MWM may use broker-dealers other than the Custodians to execute trades for client accounts maintained at the Custodians, but this practice may result in additional costs to clients so that MWM is more likely to place trades through the Custodians rather than other broker-dealers. The Custodians execution quality may be different than other broker-dealers.

Best Execution

Investment advisors who manage or supervise client portfolios on a discretionary basis have a fiduciary obligation of best execution. The determination of what may constitute best execution and price in the execution of a securities transaction by a broker involves a number of considerations and is subjective. Factors affecting brokerage selection include the overall direct net economic result to the portfolios, the efficiency with which the transaction is effected, the ability to effect the transaction where a large block is involved, the operational facilities of the broker-dealer, the value of an ongoing relationship with such broker and the financial strength and stability of the broker. The firm does not receive any portion of the trading fees.

Directed Brokerage

MWM will not allow clients to direct MWM to use a specific broker-dealer to execute transactions. Clients must use MWM recommended custodian (broker-dealer).

By requiring clients to use our specific custodian, MWM may be unable to achieve most favorable execution of client transaction and this may cost clients' money over using a lower-cost custodian.

Soft Dollar Arrangements

MWM participates in each Custodian's institutional customer program and MWM may recommend each Custodian to Clients for custody and brokerage services. There is no direct link between MWM's participation in the program and the investment advice it gives to its clients, although MWM receives economic benefits through its participation in the program that are typically not available to each Custodian's retail investors. These benefits include the following products and services (provided without cost or at a discount): receipt of duplicate client statements and confirmations; research related products and tools; consulting services; access to a trading desk serving adviser participants; access to block trading (which provides the ability to aggregate securities transactions for execution and then allocate the appropriate shares to client accounts); the ability to have advisory fees deducted directly from client accounts; access to an electronic communications network for client order entry and account information; access

to mutual funds with no transaction fees and to certain institutional money managers; and discounts on compliance, marketing, research, technology, and practice management products or services provided to MWM by third party vendors. Some of the products and services made available by each Custodian through the program may benefit MWM but may not directly benefit its client accounts. These products or services may assist MWM in managing and administering client accounts, including accounts not maintained at each Custodian.

Other services made available by each Custodian are intended to help MWM manage and further develop its business enterprise. The benefits received by MWM or its personnel through participation in the program do not depend on the amount of brokerage transactions directed to each Custodian. As part of its fiduciary duties to clients, MWM endeavors at all times to put the interests of its clients first. Clients should be aware, however, that the receipt of economic benefits by MWM or its related persons in and of itself creates a conflict of interest and may influence MWM's choice of each Custodian for custody and brokerage services. See Item 14 Client Referrals and Other Compensation for additional information.

MWM maintains the ability to block trade purchases across accounts but will rarely do so. While block trading may benefit clients by purchasing larger blocks in groups, MWM does not feel that the clients are at a disadvantage due to the best execution practices of our custodian.

Item 13:

Review of Accounts

Client accounts are reviewed at least quarterly by Craig Marrs, Nathan Brammer, and Andra Reason for compliance with each client's investment policy and risk tolerance levels. All accounts at MWM are assigned to a reviewer.

Reviews may be triggered by material market, economic or political events, or by changes in client's financial situations (such as death, retirement, divorce, termination of employment, physical move, sickness, or inheritance).

MWM provides written reports to investors that detail portfolio returns on a quarterly basis and the custodian provides monthly reports. MWM may, at our discretion, use third party vendors to prepare and mail annual and quarterly statements. Investors may be provided with comparable benchmarks to make a fair assessment of the value provided. The benchmarks are highly relevant to the risk tolerance of the investor.

Item 14:

Client Referrals and Other Compensation

As disclosed under Item 12 Brokerage Practices, above, MWM participates in each Custodian's institutional customer program and MWM may recommend each Custodian to Clients for custody and brokerage services.

MWM may receive access to product research, services, technology and other educational information to help it operate efficiently, grow its business and deliver exceptional service to

clients. Custodians or other investment companies may provide some or all of these services. No client is charged for these services and the information received may be used to benefit all clients of MWM.

MWM understands and acknowledges that at all times it owes a fiduciary duty to clients to obtain best execution for their transactions. MWM believes the relationships with these companies help them to execute securities transactions for clients in such a manner that the client's total cost in each transaction is as favorable as possible under prevailing market conditions.

Clients may pay higher account maintenance or trading fees than what is available at other firms.

Receipt of Additional Compensation

As disclosed under Item 12 Brokerage Practices of this Brochure, we participate in TD Ameritrade's institutional customer program and we may recommend TD Ameritrade to Clients for custody and brokerage services. There is no direct link between our firm's participation in the program and the investment advice we give to our Clients, although we receive economic benefits through our participation in the program that are typically not available to TD Ameritrade retail investors. These benefits include the following products and services (provided without cost or at a discount): receipt of duplicate Client statements and confirmations; research related products and tools; consulting services; access to a trading desk serving our firm's participants; access to block trading (which provides the ability to aggregate securities transactions for execution and then allocate the appropriate shares to Client accounts); the ability to have advisory fees deducted directly from Client accounts; access to an electronic communications network for Client order entry and account information; access to mutual funds with no transaction fees and to certain institutional money managers; and discounts on compliance, marketing, research, technology, and practice management products or services provided to us by third party vendors.

TD Ameritrade may also have paid for business consulting and professional services received by our firm's related persons. Some of the products and services made available by TD Ameritrade through the program may benefit our firm but may not benefit our Client accounts. These products or services may assist us in managing and administering Client accounts, including accounts not maintained at TD Ameritrade. Other services made available by TD Ameritrade are intended to help us manage and further develop our business enterprise. The benefits received by our firm or our personnel through participation in the program do not depend on the amount of brokerage transactions directed to TD Ameritrade. As part of our fiduciary duties to our clients, we endeavor at all times to put the interests of our clients first. Clients should be aware, however, that the receipt of economic benefits by our firm or our related persons in and of itself creates a conflict of interest and may influence our firm's choice of TD Ameritrade for custody and brokerage services.

MWM does not directly or indirectly compensate any person who is not advisory personnel for client referrals.

Item 15:

Custody

MWM does not take physical custody of client assets at any time. Custody of client's accounts is held primarily at the custodian. Clients will receive account statements from the custodian and should carefully review those statements. With client permission, Adviser does direct deduct fees from client accounts. Clients may have standing letters of authorization on their accounts. MWM has reviewed those relationships and determined that they meet the IAA no action letter seven conditions and do not trigger the surprise custody audit.

Item 16:

Investment Discretion

For those client accounts where MWM provides ongoing supervision, MWM maintains limited power of authority over client accounts with respect to securities to be bought and sold and the amount of securities to be bought and sold. When we act with this discretion, we place trades in a client's account without contacting the client prior to each trade to obtain the client's permission. Buying and selling of securities is explained to clients in detail before an advisory relationship has commenced.

Item 17:

Voting Client Securities

MWM will not ask for, nor accept voting authority for client securities. Clients will receive proxies directly from the issuer of the security or the custodian. Clients should direct all proxy questions to the issuer of the security.

Item 18:

Financial Information

MWM does not require nor solicit prepayment of more than \$1,200 in fees per client, six months or more in advance and therefore does not need to include a balance sheet with this brochure. Neither MWM nor its management have any financial conditions that is likely to reasonably impair our ability to meet contractual commitments to clients. MWM has not been the subject of a bankruptcy petition in the last ten years.

Confidentiality

Protecting client privacy is very important to MWM. MWM views protecting its clients' private information as a top priority. Pursuant to the requirements of the Gramm-Leach-Bliley Act, MWM has instituted policies and procedures to ensure that customer information is kept private and secure. MWM does not disclose any non-public personal information about its clients or former clients to any nonaffiliated third parties, except as permitted by law. In the course of servicing a client account, MWM may share some information with its service providers, such as, but not limited to, transfer agents, custodians, broker/dealers, accountants, and lawyers.

MWM restricts internal access to non-public personal information about its clients to those employees who need to know that information in order to provide products or services to the client. MWM maintains physical and procedural safeguards that comply with federal standards to guard a client's non-public personal information and ensure its integrity and confidentiality. As emphasized above, it has always been and will always be MWM's policy never to sell information about current or former customers or their accounts to anyone. It is also MWM's policy not to share information unless required to process a transaction, at the request of MWM customer, or as required by law.

A copy of MWM's privacy policy notice will be provided to each client prior to, or contemporaneously with, the execution of the advisory agreement. Thereafter, MWM will deliver a copy of the current privacy policy notice to its clients prior to changing its sharing practices.

Best Practices Fiduciary Advisor Affirmation Program

MWM has voluntarily subscribed to the “Best Practices for Financial Advisors” published by The Institute for the Fiduciary Standard. The Best Practices offer a simple code of conduct and outline a commitment to clients of subscribing financial advisors. They seek to clearly articulate what a client can expect to receive from a subscribing financial advisor. These Best Practices do not replace our regulatory compliance obligations or duties to clients under relevant laws, rules, or regulations. The Institute for the Fiduciary Standard’s role is limited to publishing the Best Practices as well as maintaining a corresponding register of subscribing financial advisors.

You can find a complete list of the Institute for the Fiduciary Standard’s Best Practices on our website, www.marrswealthmanagement.com.



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Form ADV 2b Brochure

March 4, 2020

This brochure supplement provides information about Craig Timothy Marris that supplements the Marris Wealth Management, LLC brochure. You should have received a copy of that brochure. Please contact Andra Reason, Chief Compliance Officer, if you did not receive Marris Wealth Management, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about Craig Timothy Marris is also available on the SEC's website at www.adviserinfo.sec.gov.

Item 2: Educational Background and Business Experience

Craig Timothy Marrs

CRD #1330321

Craig T Marrs is a Principal and Founder of Marrs Wealth Management. He was born in 1961. Mr. Marrs attended Iowa State University, Ames, Iowa and received his Bachelor's Degree in Finance in 1984. He has passed his Series Licenses 6 (02/1985), 7 (12/1985), and 63 (01/1985). He earned the CFP® designation in 1988, the CIMA® designation in 2006 from The Wharton School of the University of Pennsylvania, and the AIF® designation in 2011.

Mr. Marrs was a Registered Representative with IDS Financial in 1985-1986, and IDS Life Insurance in 2000-2006. He was continually engaged in the Advisory business while working with Ameriprise from 1985-2010 under the name Marrs & Associates. Mr. Marrs founded Marrs Wealth Management in 2010.

CFP® - Certified Financial Planner

In order to achieve and maintain certification, CFP® professionals must: 1) pass the comprehensive CFP® Certification Examination, 2) pass the CFP Board's Fitness Standards for Candidates and Registrants, 3) agree to abide by CFP Board's Code of Ethics and Professional Responsibility and Rules of Conduct which put clients' interests first, 4) comply with the Financial Planning Practice Standards which spell out what clients should be able to reasonably expect from the financial planning engagement, and 5) complete 30 hours of continuing education (including 2 hours of approved Ethics CE) every two years. - See more at: <http://www.cfp.net/become-a-cfp-professional/cfp-certification-requirements#sthash.qwXJz3yF.dpuf>.

CIMA® - Certified Investment Management AnalystSM

CIMA® MINIMUM QUALIFICATIONS:

- The CIMA certification signifies that an individual has met initial and on-going experience, ethical, education, and examination requirements for investment management consulting, including advanced investment management theory and application.
- Prerequisites for the CIMA certification are three years of financial services experience and an acceptable regulatory history.
- To obtain the CIMA certification, candidates must pass an online Qualification Examination, successfully complete a one-week classroom education program provided by a Registered Education Provider at an AACSB accredited university business school, and pass an online Certification Examination.
- CIMA designees are required to adhere to IMCA's Code of Professional Responsibility, Standards of Practice, and Rules and Guidelines for Use of the Marks.
- CIMA designees must report 40 hours of continuing education credits, including two ethics hours, every two years to maintain the certification. The designation is administered through Investment Management Consultants Association (IMCA).

AIF® - Accredited Investment Fiduciary®

AIF® MINIMUM QUALIFICATIONS:

- The AIF designation certifies that the recipient has specialized knowledge of fiduciary standards of care and their application to the investment management process.
- To receive the AIF designation, individuals must complete a training program, successfully pass a comprehensive, closed-book final examination under the supervision of a proctor and agree to abide by the AIF Code of Ethics.
- In order to maintain the AIF designation, the individual must annually renew their affirmation of the AIF Code of Ethics and complete six hours of continuing education credits.
- The certification is administered by the Center for Fiduciary Studies, LLC (a Fiduciary360 (fi360) company).

Item 3: Disciplinary Information

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

Item 4: Other Business Activities

In addition to his work with this advisory firm, Craig Timothy Marrs is engaged in local property management for less than 1% of his time.

Item 5: Additional Compensation

Other than salary, annual bonuses, regular bonuses, Craig Timothy Marrs does not receive any economic benefit from any person, company, or organization, in exchange for providing clients advisory services through Marrs Wealth Management, LLC.

Item 6: Supervision

Andra Reason, Chief Compliance Officer, is responsible for monitoring the activities of MWM's supervised persons. Ms. Reason's telephone number is 515-233-0307. Ms. Reason is a part of the Investment Committee that meets at least quarterly to discuss and review investment strategies and market conditions. MWM has an Investment Adviser Supervisory Manual and Code of Ethics that are annually reviewed.



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Form ADV 2b Brochure

March 4, 2020

This brochure supplement provides information about Nathan Douglas Brammer that supplements the MARRS Wealth Management, LLC brochure. You should have received a copy of that brochure. Please contact Andra Reason, Chief Compliance Officer, if you did not receive MARRS Wealth Management, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about Nathan Douglas Brammer is also available on the SEC's website at www.adviserinfo.sec.gov.

Item 2: Educational Background and Business Experience

Nathan Douglas Brammer

CRD #2182703

Nathan D Brammer is a Principal and Advisor at Marrs Wealth Management. Mr. Brammer was born in 1965. He graduated from Luther College, Decorah, Iowa in 1988 with a degree in Psychology/Management. Mr. Brammer completed his Master of Business Administrations in Finance/Marketing in 1991 at Bradley University, Peoria, Illinois.

He has passed his Series Licenses 24 (08/2000), 6 (11/1991), 7 (02/1994), 63 (01/1992), and 65 (04/2007). He earned the AIF® designation in 2015 and the CIMA designation May 2017 from The University of Chicago Booth School of Business.

Mr. Brammer previously was a Registered Representative/Investment Adviser Representative with Investment Centers of America, Inc., from 2003-2015. He has been with Marrs Wealth Management since 2015 as an Advisor.

Designations:

AIF® - Accredited Investment Fiduciary® MINIMUM QUALIFICATIONS:

- The AIF designation certifies that the recipient has specialized knowledge of fiduciary standards of care and their application to the investment management process.
- To receive the AIF designation, individuals must complete a training program, successfully pass a comprehensive, closed-book final examination under the supervision of a proctor and agree to abide by the AIF Code of Ethics.
- In order to maintain the AIF designation, the individual must annually renew their affirmation of the AIF Code of Ethics and complete six hours of continuing education credits.
- The certification is administered by the Center for Fiduciary Studies, LLC (a Fiduciary360 (fi360) company).

CIMA® - Certified Investment Management AnalystSM

CIMA® MINIMUM QUALIFICATIONS:

- The CIMA certification signifies that an individual has met initial and on-going experience, ethical, education, and examination requirements for investment management consulting, including advanced investment management theory and application.
- Prerequisites for the CIMA certification are three years of financial services experience and an acceptable regulatory history.
- To obtain the CIMA certification, candidates must pass an online Qualification Examination, successfully complete a one-week classroom education program provided by a Registered Education Provider at an AACSB accredited university business school, and pass an online Certification Examination.
- CIMA designees are required to adhere to IMCA's Code of Professional Responsibility, Standards of Practice, and Rules and Guidelines for Use of the Marks.
- CIMA designees must report 40 hours of continuing education credits, including two ethics hours, every two years to maintain the certification. The designation is administered through Investment Management Consultants Association (IMCA).

Item 3: Disciplinary Information

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

Item 4: Other Business Activities

Nathan Douglas Brammer has no other business activities to disclose.

Item 5: Additional Compensation

Other than salary, annual bonuses, regular bonuses, Nathan Douglas Brammer does not receive any economic benefit from any person, company, or organization, in exchange for providing clients advisory services through Marrs Wealth Management, LLC.

Item 6: Supervision

Andra Reason, Chief Compliance Officer, is responsible for monitoring the activities of MWM's supervised persons. Ms. Reason's telephone number is 515-233-0307. Ms. Reason is a part of the Investment Committee that meets at least quarterly to discuss and review investment strategies and market conditions. MWM has an Investment Adviser Supervisory Manual and Code of Ethics that are annually reviewed.



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Form ADV 2b Brochure

March 4, 2020

This brochure supplement provides information about Andra Lyn Reason that supplements the MARRS Wealth Management, LLC brochure. You should have received a copy of that brochure. Please contact Andra Reason, Chief Compliance Officer, if you did not receive MARRS Wealth Management, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about Andra Lyn Reason is also available on the SEC's website at www.adviserinfo.sec.gov.

Item 2: Educational Background and Business Experience

Andra Lyn Reason

CRD #6630443

Andra L Reason is a Principal, Advisor and CFO at Marrs Wealth Management. She was born in 1977. She graduated from University of Northern Iowa, Cedar Falls, Iowa with her Bachelor's Degree in Accounting in 1999. She studied and received the designation of CPA® also in 1999. She earned the CFP® designation in 2016, and the CSEP in 2011.

Mrs. Reason worked previously as a tax manager at Harris & Company and LWBJ, LLP from 2011-2014. She has been with Marrs Wealth Management since 2015 filling the role of Chief Compliance Officer and Advisor in 2018.

Designations:

CFP® - Certified Financial Planner

In order to achieve and maintain certification, CFP® professionals must: 1) pass the comprehensive CFP® Certification Examination, 2) pass the CFP Board's Fitness Standards for Candidates and Registrants, 3) agree to abide by CFP Board's Code of Ethics and Professional Responsibility and Rules of Conduct which put clients' interests first, 4) comply with the Financial Planning Practice Standards which spell out what clients should be able to reasonably expect from the financial planning engagement, and 5) complete 30 hours of continuing education (including 2 hours of approved Ethics CE) every two years. - See more at: <http://www.cfp.net/become-a-cfp-professional/cfp-certification-requirements#sthash.qwXJz3yF.dpuf>.

CPA – Certified Public Accountant

Issued by: State Boards of Accountancy Prerequisites/Experience Required: Candidate must meet the following requirements: Minimum experience levels (most states require at least one year of experience providing services that involve the use of accounting, attest, compilation, management advisory, financial advisory, tax or consulting skills, all of which must be achieved under the supervision of or verification by a CPA); Successful passing of the Uniform CPA Examination Educational Requirements: At minimum, a college education (typically 150 credit hours with at least a baccalaureate degree and a concentration in accounting); Examination Type: Uniform CPA Examination Continuing Education/Experience Requirements: Completion of 40 hours of continuing professional education each year (or 80 hours over a two year period) in order to maintain a CPA license.

CSEP – Certified Specialist in Estate Planning® (CSEP)

This program consists of a curriculum of core and elective courses specifically designed to enhance and expand your practical knowledge. Candidates must complete all six core courses, as well as two electives, and pass a related exam for each. The courses offered in the Certified Specialist in Estate Planning® program vary in level of knowledge from basic to advanced. See more at: <http://www.niepe.org/pg-req.cfm>.

Item 3: Disciplinary Information

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

Item 4: Other Business Activities

Andra Reason does not have any other business activities.

Item 5: Additional Compensation

Other than salary, annual bonuses, regular bonuses, Andra Lyn Reason does not receive any economic benefit from any person, company, or organization, in exchange for providing clients advisory services through Marrs Wealth Management, LLC.

Item 6: Supervision

Andra Reason, Chief Compliance Officer, is responsible for monitoring the activities of MWM's supervised persons. Ms. Reason's telephone number is 515-233-0307. Ms. Reason is a part of the Investment Committee that meets at least quarterly to discuss and review investment strategies and market conditions. MWM has an Investment Adviser Supervisory Manual and Code of Ethics that are annually reviewed.