

Form ADV Part 2B  
Brochure Supplement

***Item 1: Cover Page***

Name of Supervised Person/IA Rep	Paul J. Balson, Proprietor
Address	4615 Roma Court, 3rd Floor Marina del Rey, CA 90292
Phone Number	310-821-6147
Date of Brochure as Last Revised	March 10, 2020

Name of Registered Investment Advisor	Balson Capital Management
Address	4615 Roma Court, 3rd Floor Marina del Rey, CA 90292
Phone Number	310-821-6147

This Brochure Supplement provides information about Paul J. Balson that supplements the Balson Capital Management (“Balson Capital”) brochure Form ADV Part 2A. You should have received a copy of that brochure. Please contact Paul J. Balson, Chief Compliance Officer, if you did not receive Balson Capital’s brochure or if you have any questions about the contents of this supplement. Additional information about Paul J. Balson is available on the SEC’s website at: [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov)

## ***Item 2: Educational Background and Business Experience***

Paul J. Balson (born 1967) founded Balson Capital Management in 2001.

Previously, Mr. Balson was a Financial Consultant at Salomon Smith Barney (1999-2000). Before then, he served as the Academic Support Administrator of UCLA's Department of Film and Television (1994-1998).

Mr. Balson received his professional designation in Personal Financial Planning from UCLA Extension's Department of Business and Management in 2001. This Certificate program was comprised of eight or more academic courses in finance. Mr. Balson passed his Series 7, 63, and 65 securities examinations in 1999. Mr. Balson is a magna cum laude graduate of Harvard University (BA English, 1989).

## ***Item 3: Disciplinary Information***

An investment advisor and its supervised persons (IA Reps) must disclose material facts about any legal or disciplinary event that is material to a client's evaluation of the advisory business or of the integrity of the IA Rep. Mr. Balson does not have any disclosure items.

## ***Item 4: Other Business Activities***

This item is not applicable because Paul J. Balson is not actively engaged in any other investment-related business or occupation. Neither is Mr. Balson actively engaged in any other business or occupation for compensation that provides a substantial source of income or involves a substantial amount of time.

## ***Item 5: Additional Compensation***

This item is not applicable because Paul J. Balson, in the course of providing advisory services, does not receive an economic benefit from any person other than his clients.

## ***Item 6: Supervision***

As a sole proprietorship, Paul J. Balson is self-supervised. His advice to clients follows the guidelines set forth in Balson Capital Management's firm brochure, Part 2A of Form ADV.

Mr. Balson can be reached at any time at 310-821-6147 or [pjbalson@balsoncapital.com](mailto:pjbalson@balsoncapital.com).