

WILSEY ASSET MANAGEMENT

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2020

This brochure provides information about Wilsey Asset Management, supplementing the Wilsey Asset Management ADV brochure. You should have received a copy of the brochure when opening a WAM account. Please contact Eladia Medin, VP of Operations if you did not receive the Wilsey Asset Management firm brochure or if you have any questions about the contents of this supplement.

Additional information about Wilsey Asset Management is available on the SEC's website at www.adviserinfo.sec.gov.

Brent M. Wilsey was born August 21st, 1956

CRD#1263961

POST-SECONDARY EDUCATIONAL BACKGROUND:

National University, Bachelor's Degree - Accounting: 1983

National University, Master of Business Administration: 1986

BUSINESS BACKGROUND:

Wilsey Asset Management, President, 08/2004 to Present

Brent M. Wilsey, Investment Advisor, 02/2004 to Present

LPL Financial, LLC Registered Representative/Investment Advisor
04/1992 to 01/2012

KFMB AM 760, Talk Show Host, 06/2001 to Present

CNBC, Commentator 2006 to Present

CNN, Guest Commentator 2012 to Present

Fox Business, Guest Commentator 2013 to Present

KUSI, Guest Commentator 2018 to Present

The Daily Ledger Report, Show Contributor 01/2013 to Present

Chase M. Wilsey was born April 1st, 1993

CRD #6467222

POST-SECONDARY EDUCATIONAL BACKGROUND:

Northern Arizona University, Bachelor's Degree - Finance: 2015

Mississippi State University- Master of Business Administration: 2017

Series 65 Licensed

BUSINESS BACKGROUND:

Wilsey Asset Management, Financial Analyst 08/2008 to Present

KFMB AM 760, Talk Show Co-Host 05/2015 to Present

Fox5, Guest Commentator 10/2019 to Present

Harrison J. Johnson was born November 13th, 1992

CRD #6526541

POST-SECONDARY EDUCATIONAL BACKGROUND:

Northern Arizona University, Bachelor's Degree – Finance: 2015

Northern Arizona University, Bachelor's Degree – Management: 2015

Bryant University- Financial Planning Certificate Program: 2016

Certified Financial Planner, CFP® granted by Certified Financial Planner Board of Standards, Inc. ("CFP Board").

BUSINESS BACKGROUND:

Wilsey Asset Management, Financial Planner 01/2017 to Present

Mass Mutual, Broker 07/2016 to 2018

MCA Financial Group, Accounts Receivable Manager 07/2016 to 12/2016

MetLife, Registered Representative 07/2015 to 06/2016

Disciplinary Information

Wilsey Asset Management has never been involved in any disciplinary events and has no legal events to report.

Other Business Activities

Wilsey Asset Management is a Registered Investment Advisory firm, registered with SEC.

Mr. Wilsey appears on national broadcasts such as CNBC, CNN, and Fox Business among others and offers general investment advice. In addition, Brent Wilsey hosts a weekly radio talk show offering general investment advice in an interactive nature.

Chase M. Wilsey is Series 65 licensed. Chase co-hosts “The Smart Investing Show” with Brent Wilsey every Saturday morning on AM760 KFMB. In Addition, he appears on national broadcasts such as Fox5 and offers general investment advice.

Additional Compensation

In addition to the description of additional compensation provided in Item 4, Brent M. Wilsey may receive additional benefits. Certain product sponsors may provide Brent M. Wilsey with other economic benefits for his recommendations or sale of the product sponsors’ investments. The economic benefits received by Brent M. Wilsey from product sponsors can include but are not limited to, financial assistance, the sponsorship of conferences and educational sessions, marketing support, incentive awards, payment of travel expenses, and tools to assist Brent M. Wilsey in providing services to clients.

Although Wilsey Asset Management and Brent M. Wilsey will always endeavor to put the interest of its clients ahead of its own or those of its officers, directors, or representatives (“affiliated persons”), these arrangements could affect the judgment of Brent M. Wilsey. These situations present a conflict of interest which may affect the judgment of affiliated persons including Brent M. Wilsey.

Supervision

Eladia Medin is the Chief Compliance Officer of Wilsey Asset Management. She is responsible for overseeing and enforcing the firm's compliance programs established to monitor and supervise the activities and services provided by the firm and its representatives, including Brent M. Wilsey. Eladia Medin can be contacted at (858) 546-4306.