

ADV Part 2B
Brochure Supplement for Leslie Marie Giordano

Educational Background and Business Experience

Born 1969

Nassau Community College, AAS in Business Administration

Pennsylvania State University, BS in Economics

Chartered Financial Consultant, 2001

Chartered Life Underwriter, 2006

From 1995-2020, Leslie Marie Giordano has been an investment advisor registered with the State of New York. She also devotes a meaningful amount of her efforts to sales of group health insurance, dental insurance, short-term and long-term disability insurance, life insurance, long-term care insurance, and professional athlete disability insurance.

Disciplinary Information

There are no legal or disciplinary events material to the evaluation of Ms. Giordano.

Other Business Activities

Ms. Giordano is an insurance agent. She offers insurance products and receives customary fees as a result of insurance sales. A conflict of interest exists as these insurance sales create an incentive to recommend products based on the compensation adviser and/or our supervised persons may earn. To mitigate this potential conflict, Ms. Giordano will act in the client's best interest.

Additional Compensation

Ms. Giordano does not receive any other economic benefit for providing advisory services in addition to advisory fees.

Supervision

Ms. Giordano herself is the only supervised person. She alone gives advice to clients. Ms. Giordano may be reached by telephone at 516.747.5210 or by electronic mail at IPS5@Indpndnt.com.