

Item 1 – Cover Page

BERINGEA

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Brochure Supplement dated March 20, 2020
(SEC FORM ADV, Part 2B)

This Brochure Supplement provides information about the following investment professionals of Beringea, LLC and supplements the Beringea, LLC's U.S. Securities and Exchange Commission (SEC) Form ADV, Part 2A (the Brochure). Additional information is available on the SEC's website at www.adviserinfo.sec.gov.

The following individuals may be reached at the business address and phone number above:

Charles Rothstein, Senior Managing Director

Malcolm Moss, Senior Managing Director*

Michael Gross, Managing Director

William Blake, Vice President

John Bonhard, Senior Associate

Leslie Shipley, Operations Director and Chief Compliance Officer

**Mr. Moss may be reached at:*

39 Earlham Pl.

London, England WC2H 9LT

44-207-845-7820

Charles (Charlie) Rothstein, Co-Founder, Senior Managing Director
Beringea, LLC
32330 W. 12 Mile Road, Farmington Hills, MI 48334
248-489-9000
CRD #1459508

Item 2 - Business Experience and Educational Background

Mr. Rothstein is the founder and senior managing director of Michigan-based Beringea LLC. Mr. Rothstein has more than 25 years of investing experience. As the head of the Firm, he is directly involved in identifying, analyzing and making investments, providing ongoing assistance and strategic advice to portfolio companies, coordinating the investment exit process and fundraising.

He serves as a board director for Beringea portfolio companies Floyd, UICO, D3O, Detroit Institute of Music Education, Blis, and All in One Medical, and sits on the investment committees of Michigan Growth Capital Partners, LP, Michigan Growth Capital Partners II, LP, Michigan Growth Capital Partners III, LP, and Michigan Growth Capital Partners SBIC, LP.

Mr. Rothstein was a long-time member of the Board of Directors of Venture Michigan Funds I and II, which target Michigan-based venture capital firms. A statewide leader in venture capital, he is often called upon by venture capital and economic growth organizations to help shape programs and funds dedicated to helping entrepreneurs reach their potential. He is also a former board member of Michigan Strategic Fund, one of the State's leading economic development and finance authorities.

He received a B.B.A. degree and an M.B.A. degree, both from the University of Michigan.

Item 3 - Disciplinary Information

There are no legal or disciplinary events that would be material to your evaluation of Mr. Rothstein.

Item 4 - Other Business Activities

Mr. Rothstein is not engaged in any other investment related business or occupation.

Item 5 - Additional Compensation

Mr. Rothstein does not receive any compensation for investment related activities other than his duties at Beringea, LLC.

Item 6 - Supervision

As a Senior Managing Director of Beringea, LLC, Mr. Rothstein is supervised by the other Senior Managing Director of Beringea, LLC.

Malcolm Moss, Co-Founder, Senior Managing Director

Beringea LLP

39 Earlham Street

London, England WC2H 9LT

44-207-845-7820

CRD #6030514

Item 2 - Business Experience and Educational Background

Mr. Moss is responsible for evaluating investment opportunities, providing ongoing assistance and strategic advice to portfolio companies, and coordinating the investment exit processes at Beringea.

Mr. Moss sits on a number of portfolio company boards as well as the investment committees of Michigan Growth Capital Partners, LP, Michigan Growth Capital Partners II, LP, and Michigan Growth Capital Partners III, LP.

Prior to joining Beringea he was a senior manager at Guinness Mahon Development Capital. Mr. Moss gained European industrial and analytical experience in health care and engineering with both Baxter International and Uniroyal Inc. as Head of Planning for Europe. He then joined the financial services sector as Senior Strategist with Lloyds TSB Group, one of the UK's largest financial services groups.

Mr. Moss graduated with a B.A. in Business Studies and a M.B.A. from Kingston Business School, London.

Item 3 - Disciplinary Information

There are no legal or disciplinary events that would be material to your evaluation of Mr. Moss.

Item 4 - Other Business Activities

Mr. Moss is not engaged in any other investment related business or occupation.

Item 5 - Additional Compensation

Mr. Moss does not receive any compensation for investment related activities other than his duties at Beringea, LLP.

Item 6 - Supervision

As a Senior Managing Director of Beringea, LLC, Mr. Moss is supervised by the other Senior Managing Director of Beringea, LLC.

Michael Gross, CFA, Managing Director

Beringea, LLC

32330 W. 12 Mile Road

Farmington Hills, MI 48334

248-489-9000

CRD #4644767

Item 2 - Business Experience and Educational Background

Mr. Gross is responsible for investment sourcing, analysis, deal execution and portfolio management, with a focus on healthcare, technology enabled services, and sustainability. He serves as a board director for Beringea portfolio companies dscout, Delphinus Medical Technologies, Freeosk, Fiber By-Products, InTouch Health, Intervention Insights, InContext Solutions, and Xanitos and as a board observer for Sharecare and Popular Pays. Mr. Gross also sits on the investment committees of Michigan Growth Capital Partners, LP, Michigan Growth Capital Partners II, LP, Michigan Growth Capital Partners III, LP, and Michigan Growth Capital Partners SBIC, LP.

Prior to joining Beringea, Mr. Gross was a vice president of investment banking with P&M Corporate Finance (PMCF). While at PMCF, he led M&A transactions and capital raises for companies in the life sciences, health care and outsourced business services sectors.

Before working at PMCF, Mr. Gross worked in the investment banking group at Stout Risius Ross, Inc.

Mr. Gross is a CFA charterholder and earned a B.A. in Finance from Michigan State University.

Item 3 - Disciplinary Information

There are no legal or disciplinary events that would be material to your evaluation of Mr. Gross.

Item 4 - Other Business Activities

Mr. Gross is not engaged in any other investment related business or occupation.

Item 5 - Additional Compensation

Mr. Gross does not receive any compensation for investment related activities other than his duties at Beringea, LLC.

Item 6 - Supervision

As a Managing Director of Beringea, LLC, Mr. Gross is supervised by the Senior Managing Directors of Beringea, LLC.

William (Bill) Blake III, Vice President

Beringea, LLC

32330 W. 12 Mile Road

Farmington Hills, MI 48334

248-489-9000

CRD # 4975828

Item 2 - Business Experience and Educational Background

Mr. Blake is responsible for executing new investment opportunities and working with existing portfolio companies. He serves as a board director for Complion, Avid Ratings, Fiber By-Products, and Brideside and is a board observer for ATLAS Space Operations, Freeosk and All In One Medical.

Prior to joining Beringea, Mr. Blake served as an investment banking associate at P&M Corporate Finance in Southfield, Michigan, where he supported the management of middle market sell-side and buy-side transactions, advising clients on divestitures, acquisitions, and refinancings.

He received a B.B.A. from the University of Michigan.

Item 3 - Disciplinary Information

There are no legal or disciplinary events that would be material to your evaluation of Mr. Blake.

Item 4 - Other Business Activities

Mr. Blake is not engaged in any other investment related business or occupation.

Item 5 - Additional Compensation

Mr. Blake does not receive any compensation for investment related activities other than his duties at Beringea, LLC.

Item 6 - Supervision

As a Senior Associate of Beringea, LLC, Mr. Blake is supervised by the Managing Directors of Beringea, LLC.

John Bonhard, Senior Associate

Beringea, LLC
32330 W. 12 Mile Road
Farmington Hills, MI 48334
248-489-9000

Item 2 - Business Experience and Educational Background

Mr. Bonhard is responsible for identifying and analyzing potential investments, financial modeling, industry research, working with and monitoring portfolio companies, deal execution and negotiation and fundraising. Mr. Bonhard is a director for Beringea portfolio companies Exit 7C, Popular Pays and Detroit Institute of Music Education and is a board observer at Arrive and dscout.

Prior to joining Beringea, Mr. Bonhard served as an investment banking analyst at P&M Corporate Finance in Southfield, Michigan, serving the firm's private, corporate, and private equity clients. As part of the Business & Technology Services team, he focused on mergers and acquisitions for leading industry retailers and service providers both domestically and abroad.

He received a B.A. in finance from Michigan State University.

Item 3 - Disciplinary Information

There are no legal or disciplinary events that would be material to your evaluation of Mr. Bonhard.

Item 4 - Other Business Activities

Mr. Bonhard is not engaged in any other investment related business or occupation.

Item 5 - Additional Compensation

Mr. Bonhard does not receive any compensation for investment related activities other than his duties at Beringea, LLC.

Item 6 - Supervision

As an Associate of Beringea, LLC, Mr. Bonhard is supervised by the Managing Directors of Beringea, LLC.

Leslie Shipley, Operations Director and Chief Compliance Officer
Beringea, LLC
32330 W. 12 Mile Road

Farmington Hills, MI 48334

248-489-9000

CRD #1635651

Item 2 - Business Experience and Educational Background

Ms. Shipley is responsible for daily management of the administrative operations and compliance policies of Beringea and provides analytical services in connection with proposed and active portfolio companies.

Since the company's inception, Ms. Shipley has been responsible for the development and management of its corporate operations and compliance program.

Prior to joining Beringea, she was a corporate bond trader with J.W. Korth and Company, a small regional broker dealer and investment banking firm.

Ms. Shipley received a B.H.S. degree from St. Mary's College and an M.S.B.A. from Madonna University.

Item 3 - Disciplinary Information

There are no legal or disciplinary events that would be material to your evaluation of Ms. Shipley.

Item 4 - Other Business Activities

Ms. Shipley is not engaged in any other investment related business or occupation.

Item 5 - Additional Compensation

Ms. Shipley does not receive any compensation for investment related activities other than her duties at Beringea, LLC.

Item 6 - Supervision

As Operations Director and Chief Compliance Officer of Beringea, Ms. Shipley is supervised by the Senior Managing Directors of Beringea, LLC.