

*This brochure supplement provides information about Robert M. Spalding that supplements the Evati Advisory Services, LLC brochure. You should have received a copy of that brochure. Please contact Robert M. Spalding if you did not receive Evati Advisory Services, LLC's brochure or if you have any questions about the contents of this supplement.*

*Additional information about Robert M. Spalding is also available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).*

**Evati Advisory Services, LLC**  
Form ADV Part 2B – Individual Disclosure Brochure  
*for*

**Robert M. Spalding**  
Personal CRD Number: 6844795  
Investment Adviser Representative

Evati Advisory Services, LLC  
1880 Oak Ave., Suite 301  
Evanston, IL 60201  
(888) 382-8475  
[rob@evati.com](mailto:rob@evati.com)

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## Item 2: Educational Background and Business Experience

**Name:** Robert McPherson Spalding      **Born:** 1971

### Educational Background and Professional Designations:

#### Education:

J.D. Northwestern University School of Law- 1998  
B.A. Public Policy, Occidental College - 1992

#### Business Background:

07/2017 - Present	Investment Advisor Representative and Chief Compliance Officer Evati Advisory Services, LLC
05/2017 - Present	Counsel Self Employed
12/2013 - 05/2017	Partner Stadheim & Gear, Ltd.
03/2005 - 12/2013	Associate Kaye Scholer, LLP

## Item 3: Disciplinary Information

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

## Item 4: Other Business Activities

Robert M. Spalding is a lawyer. He will provide legal services exclusively to Evati Advisory and its parent, Evati, Inc. He will provide investment advisory services exclusively to Evati Advisory clients and will always act in the best interests of Evati Advisory clients when providing those investment advisory services.

### **Item 5: Additional Compensation**

Robert M. Spalding does not receive any economic benefit from any person, company, or organization, other than Evati Advisory Services, LLC in exchange for providing clients advisory services through Evati Advisory Services, LLC.

### **Item 6: Supervision**

As the Chief Compliance Officer of Evati Advisory, LLC, Robert M. Spalding supervises all activities of the firm. Robert M. Spalding's contact information is on the cover page of this disclosure document. Robert M. Spalding adheres to applicable regulatory requirements, together with all policies and procedures outlined in the firm's code of ethics and compliance manual.