



**John M. Schneider**

417 Thorn Street, Suite 300 | Sewickley, PA 15143  
412-415-1177 | [jmscapitalgroup.com](http://jmscapitalgroup.com)

**03/27/2020**

This brochure supplement provides information about John M. Schneider that supplements the JMS Capital Group Wealth Services LLC Brochure. You should have received a copy of that brochure, but please contact your advisor or email [info@jmscapitalgroup.com](mailto:info@jmscapitalgroup.com) if you did not receive one, or if you have any questions about the contents of this supplement. Additional information about John M. Schneider is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

**Educational Background and Business Experience**

John M. Schneider, born in 1966, obtained a Bachelor of Economics from the University of Pittsburgh in 1992. Mr. Schneider holds FINRA licensing as a General Securities Representative and as a Registered Investment Advisor Representative. He is a CERTIFIED FINANCIAL PLANNER™ professional. Individuals certified by CFP® Board have taken the extra step to demonstrate their professionalism by voluntarily submitting to the rigorous CFP® certification process that includes demanding education, examination, experience and ethical requirements. He also holds various insurance licenses. Mr. Schneider was a Co-Founder of Private Wealth Advisors, Inc. and PWA Securities and has previously served as the President and CEO of these companies, as well as a member of the Investment Policy Committee, until 2014. He is currently holds those same positions with JMS Capital Group Wealth Services, established in September 2015.

**Disciplinary Information**

Mr. Schneider has no reportable disciplinary events to disclose.

**Other Business Activities**

Mr. Schneider is a managing member of entities who are the general partners of real estate limited partnerships. As appropriate, advisory clients may be solicited to invest in such real estate limited partnerships. Mr. Schneider does not receive investment advisory compensation in relation to these investments, but does have a conflict of interest in soliciting client investments. Investors in these partnerships may pay management or other fees to the general partner. These fees are determined prior to investment and disclosed in the partnership documents. Mr. Schneider may also be compensated in other ways in connection with the partnerships.

Mr. Schneider is an owner of JMS Capital Group Real Estate (previously PWA Real Estate), a licensed Real Estate Broker. In this capacity Mr. Schneider can earn separate, yet typical, compensation for the sale or rental of real estate properties. He may recommend JMS Capital Group Real Estate to advisory clients in need of such services; however no client of Mr. Schneider's is obligated to use JMS Capital Group Real Estate for any services.

Mr. Schneider is an owner of JMS Capital Group Development (previously PWA Construction), which specializes in individual real estate transactions for high net worth individuals. This work includes sourcing, financing and general contractor duties. He may recommend JMS Capital Group Development to advisory clients in need of such services, however no client of Mr. Schneider's is obligated to use JMS Capital Group Development for any services.

JMS Capital Group Wealth Services LLC, JMS Capital Group Real Estate and JMS Capital Group Development are wholly owned subsidiaries of JMS Capital Group LLC. John M. Schneider is the sole owner of JMS Capital Group LLC.

Additionally, Mr. Schneider is an agent for various insurance companies. He can therefore receive separate, yet customary compensation resulting from insurance transactions implemented on behalf of advisory clients. Clients, however, are not under any obligation to engage Mr. Schneider when considering implementation of his advisory recommendations.

In 2014, Mr. Schneider became a non-executive Director of Aehr Test Systems. In addition to his position on the board, Mr. Schneider is a significant shareholder of Aehr Test Systems. Due to Mr. Schneider's insider status, a potential conflict of interest may exist. In order to avoid such potential conflicts of interest, JMS Capital Group Wealth Services has adopted policies and procedures to address Mr. Schneider's fiduciary duty as a board member and his fiduciary duty to investors. Mr. Schneider in no way recommends or solicits any securities offered by Aehr Test Systems.

### **Additional Compensation**

It is JMS Capital Group Wealth Services' policy not to accept or allow supervised persons to accept any form of compensation, including cash, sales awards or other prizes, from a non-client in conjunction with the advisory services we provide to our clients.

### **Supervision**

Advisors are required to understand and follow the firm's Policies and Procedures. Our Policies and Procedures are designed to meet the requirements of the SEC Investment Advisor Compliance Program Rule and to assist the firm and our Supervised Persons in preventing, detecting and correcting violations of law, rules and our policies. JMS Capital Group Wealth Services and our employees are also subject to various requirements under the Advisors Act and rules adopted under the Advisors Act and our Code of Ethics. These requirements include various anti-fraud provisions, which make it unlawful for advisers to engage in any activities which may be fraudulent, deceptive or manipulative.

JMS Capital Group Wealth Services LLC's Chief Compliance Officer, Melissa Tsaggaris Corso, is responsible for supervising and monitoring John M. Schneider's advisory activities. Ms. Corso can be reached at 412-415-1177.



**Scott W. Miller**

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This brochure supplement provides information about Scott W. Miller that supplements the JMS Capital Group Wealth Services LLC Brochure. You should have received a copy of that brochure, but please contact your advisor or email [info@jmscapitalgroup.com](mailto:info@jmscapitalgroup.com) if you did not receive one, or if you have any questions about the contents of this supplement. Additional information about Scott W. Miller is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

**Educational Background and Business Experience**

Scott W. Miller, born in 1975, obtained a Bachelor of Finance and Business Administration from Penn State University in 1998. Mr. Miller holds FINRA licensing as a General Securities Representative and as a Registered Investment Advisor Representative. He is a CERTIFIED FINANCIAL PLANNER™ professional. Individuals certified by CFP® Board have taken the extra step to demonstrate their professionalism by voluntarily submitting to the rigorous CFP® certification process that includes demanding education, examination, experience and ethical requirements. Mr. Miller was an Executive Vice President and Financial Consultant, as well as a member of the Investment Policy Committee, with Private Wealth Advisors, Inc. from 2003 - 2014. He currently holds those same positions with JMS Capital Group Wealth Services LLC, established in September 2015.

**Disciplinary Information**

Mr. Miller has no reportable disciplinary events to disclose.

**Other Business Activities**

Mr. Miller is currently not actively engaged in any other investment related business or occupation.

**Additional Compensation**

It is JMS Capital Group Wealth Services' policy not to accept or allow supervised persons to accept any form of compensation, including cash, sales awards or other prizes, from a non-client in conjunction with the advisory services we provide to our clients.

**Supervision**

Advisors are required to understand and follow the firm's Policies and Procedures. Our Policies and Procedures are designed to meet the requirements of the SEC Investment Advisor Compliance Program Rule and to assist the firm and our Supervised Persons in preventing, detecting and correcting violations of law, rules and our policies. JMS Capital Group Wealth Services and our employees are also subject to various requirements under the Advisors Act and rules adopted under the Advisors Act and our Code of Ethics. These requirements include various anti-fraud provisions, which make it unlawful for advisers to engage in any activities which may be fraudulent, deceptive or manipulative.

JMS Capital Group Wealth Services LLC's Chief Compliance Officer, Melissa Tsaggaris Corso, is responsible for supervising and monitoring Scott W. Miller's advisory activities. Ms. Corso can be reached at 412-415-1177.