

This brochure supplement provides information about Dustin Tondre that supplements the TL Private Wealth brochure. You should have received a copy of that brochure. Please contact Dustin Tondre, Managing Member if you did not receive TL Private Wealth's brochure or if you have any questions about the contents of this supplement.

Additional information about Dustin Tondre is also available on the SEC's website at www.adviserinfo.sec.gov.

TL Private Wealth

Form ADV Part 2B – Individual Disclosure Brochure

for

Dustin Tondre

Personal CRD Number: 4942019

Investment Adviser Representative

Version Date: 3/27/2020

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Southlake, Texas 76092
(210) 286-5995
dustin@tlwealth.com

Item 2: Educational Background and Business Experience

Name: **Dustin Tondre** **Born:** 1980

Education Background and Professional Designations:

Education:

MBA, University of the Incarnate Word - 2012

BBA, Texas State University - 2003

Designations:

CFP® - Certified Financial Planner

The CERTIFIED FINANCIAL PLANNER™, CFP® and federally registered CFP (with flame design) marks (collectively, the “CFP® marks”) are professional certification marks granted in the United States by Certified Financial Planner Board of Standards, Inc. (“CFP Board”).

The CFP® certification is a voluntary certification; no federal or state law or regulation requires financial planners to hold CFP® certification. It is recognized in the United States and a number of other countries for its (1) high standard of professional education; (2) stringent code of conduct and standards of practice; and (3) ethical requirements that govern professional engagements with clients. Currently, more than 62,000 individuals have obtained CFP® certification in the United States.

To attain the right to use the CFP® marks, an individual must satisfactorily fulfill the following requirements:

- Education – Complete an advanced college-level course of study addressing the financial planning subject areas that CFP Board’s studies have determined as necessary for the competent and professional delivery of financial planning services, and attain a Bachelor’s Degree from a regionally accredited United States college or university (or its equivalent from a foreign university). CFP Board’s financial planning subject areas include insurance planning and risk management, employee benefits planning, investment planning, income tax planning, retirement planning, and estate planning;
- Examination – Pass the comprehensive CFP® Certification Examination. The examination, administered in 10 hours over a two-day period, includes case studies and client scenarios designed to test one’s ability to correctly diagnose financial planning issues and apply one’s knowledge of financial planning to real world circumstances;
- Experience – Complete at least three years of full-time financial planning-related experience (or the equivalent, measured as 2,000 hours per year); and
- Ethics – Agree to be bound by CFP Board’s *Standards of Professional Conduct*, a set of documents outlining the ethical and practice standards for CFP® professionals.

Individuals who become certified must complete the following ongoing education and ethics requirements in order to maintain the right to continue to use the CFP® marks:

- i. Continuing Education – Complete 30 hours of continuing education hours every two years, including two hours on the *Code of Ethics* and other parts of the *Standards of Professional Conduct*, to maintain competence and keep up with developments in the financial planning field; and
- ii. Ethics – Renew an agreement to be bound by the *Standards of Professional Conduct*. The Standards prominently require that CFP® professionals provide financial planning services at a fiduciary standard of care. This means CFP® professionals must provide financial planning services in the best interests of their clients.

CFP® professionals who fail to comply with the above standards and requirements may be subject to CFP Board’s enforcement process, which could result in suspension or permanent revocation of their CFP® certification.

Business Background:

05/2013 – Present	Managing Member TL Private Wealth
02/2013 – 06/2013	Managing Director Jones Colby & Tondre
01/2009 – 02/2013	Wealth Manager USAA Financial Planning Services
08/2007 – 02/2013	Registered Representative USAA Financial Advisors, Inc.
08/2007 – 12/2008	Associate - High Net Worth USAA Life Insurance Company
04/2006 – 12/2008	Wealth Manager USAA Investment Management Company
11/2005 – 04/2006	Financial Advisor Investment Professionals Inc.
04/2005 – 11/2005	Financial Advisor Planto Roe/Securian Financial Services, Inc.
04/2005 – 11/2005	Agent Minnesota Life Insurance Company
04/2005 – 11/2005	Agent Securian Financial Services Inc.
07/2004 – 04/2005	Client Representative USAA
06/2003 – 07/2004	Student Texas State University

Item 3: Disciplinary Information

Dustin Tondre has no regulatory, civil, or criminal actions or complaints, lawsuits, arbitration claims or administrative proceedings against him to report.

Item 4: Other Business Activities

Dustin Tondre does not participate, nor is he compensated for any business activities outside of his normal and regular advisory practices on behalf of TL Private Wealth.

Item 5: Additional Compensation

Other than salary, annual bonuses, or regular bonuses, Dustin Tondre does not receive any economic benefit from any person, company, or organization, in exchange for providing clients advisory services through TL Private Wealth

Item 6: Supervision

As the co- owner and representative of TL Private Wealth, Dustin Tondre supervises all duties and activities of the firm. Dustin Tondre works closely with Brad Little, Managing Member. Dustin Tondre's contact information is on the cover page of this disclosure document. Dustin Tondre adheres to all required regulations regarding the activities of an Investment Adviser Representative and follows all policies and procedures outlined in the firm's policies and procedures manual, including the Code of Ethics, and appropriate securities regulatory requirements.