

Part 2B of Form ADV: Brochure Supplement
January 2020

J. Christopher Lewis

Riordan, Lewis & Haden, Inc.
10900 Wilshire Boulevard, Suite 850
Los Angeles, California 90024

(310) 405-7200

This brochure supplement provides information about J. Christopher Lewis that supplements the Riordan, Lewis & Haden, Inc. ("RLH") brochure. You should have received a copy of that brochure. Please contact Adam Frankinburger, Chief Compliance Officer at (949) 428-2200 if you have not received a copy of the brochure or if you have any questions about the contents of this supplement.

Educational Background and Business Experience

J. Christopher Lewis, Managing Director, was born on April 2, 1956. Mr. Lewis received both a B.S., cum laude, and an M.B.A. from the University of Southern California. Mr. Lewis co-founded RLH in 1982. Prior to founding RLH, he worked at Bank of America. Mr. Lewis serves or has served on the Board of Directors of more than 15 current or past RLH portfolio companies including Tetra Tech (NASDAQ: TTEK), maxIT Healthcare, Secure Mission Solutions, Chartis Group, Bluewolf Group, and Silverado Senior Living.

Disciplinary Information: There is no disciplinary information to report.

Other Business Activities: There are no outside business activities to report.

Additional Compensation: There is no additional compensation to report.

Supervision

The Chief Compliance Officer provides oversight of (a) the investment process for the Funds to ensure that all investments are made in accordance with the governing documents of the applicable Fund and (b) the professional activities of the Firm and its employees to ensure that such activities meet the standards set forth in the Policies and Procedures Manual of RLH. RLH's Investment Professionals are regularly engaged in oversight of the portfolio companies of the Funds. In the course of carrying out those respective responsibilities, the Chief Compliance Officer and other RLH Investment Professionals review various matters with which Mr. Lewis is engaged.

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Michel Glouchevitch

Riordan, Lewis & Haden, Inc.
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Educational Background and Business Experience

Michel Glouchevitch, Managing Director, was born on July 6, 1954. Mr. Glouchevitch received a B.A. from Swarthmore College and an M.B.A. at Hautes Etudes Commerciales in Paris. Mr. Glouchevitch rejoined RLH in 2005 after having been employed by RLH's predecessor entity from 1988 to 1991. During the interim, Mr. Glouchevitch was a managing director of Westar Capital from 1999 to 2005 and a managing director of Triumph Capital from 1992 to 1999. Mr. Glouchevitch was also a principal with Berkeley International from 1984 to 1988. He began his career in 1980 with Continental Illinois National Bank. Mr. Glouchevitch serves or has served on the Board of several RLH portfolio companies including Creative Circle, Total Woman, Patient Care American, Biorasi, and Bluewolf Group. He has also served on the Boards of portfolio companies of Westar Capital and Triumph Capital.

Disciplinary Information: There is no disciplinary information to report.

Other Business Activities: There are no outside business activities to report.

Additional Compensation: There is no additional compensation to report.

Supervision

The Chief Compliance Officer provides oversight of (a) the investment process for the Funds to ensure that all investments are made in accordance with the governing documents of the applicable Fund and (b) the professional activities of the Firm and its employees to ensure that such activities meet the standards set forth in the Policies and Procedures Manual of RLH. RLH's Investment Professionals are regularly engaged in oversight of the portfolio companies of the Funds. In the course of carrying out those respective responsibilities, the Chief Compliance Officer and other RLH Investment Professionals review various matters with which Mr. Glouchevitch is engaged.

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Murray Rudin

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Irvine, California 92612

949-428-2200

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Educational Background and Business Experience

Murray E. Rudin, Managing Director, was born on August 12, 1962. He received a B.S. in electrical engineering, summa cum laude, from the University of Rochester and a J.D., magna cum laude, from Harvard Law School. Prior to joining RLH in 1998, Mr. Rudin was Chief Financial Officer and Director of Business Development of Voxel, a medical imaging company from 1993 to 1998. From 1990 to 1993, he was a principal of Valley National Investors, Inc., a private equity fund. From 1986 to 1990, Mr. Rudin practiced law at Riordan & McKinzie. Mr. Rudin serves or has served on the Boards of numerous RLH portfolio companies including Foundstone, Cymetrix, CyberCoders, and Illuminate Holdings.

Disciplinary Information: There is no disciplinary information to report.

Other Business Activities: There are no outside business activities to report.

Additional Compensation: There is no additional compensation to report.

Supervision

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Kevin Cantrell

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Educational Background and Business Experience

Kevin D. Cantrell, Director, was born on January 21, 1974. Mr. Cantrell received a B.S. from Auburn University and an M.B.A. from the Kellogg School of Management at Northwestern University. Prior to joining RLH in 2005, Mr. Cantrell was an associate with Primus Capital from 2001 to 2004. From 1997 to 2000, Mr. Cantrell was an analyst with First Union Securities. Mr. Cantrell currently serves or has served on the Board of RLH portfolio companies, including: ONE Industries, Clarity Solutions Group, Inspirage, Utegration, Illuminate, and Secure Mission Solutions.

Disciplinary Information: There is no disciplinary information to report.

Other Business Activities: There are no outside business activities to report.

Additional Compensation: There is no additional compensation to report.

Supervision

The Chief Compliance Officer provides oversight of (a) the investment process for the Funds to ensure that all investments are made in accordance with the governing documents of the applicable Fund and (b) the professional activities of the Firm and its employees to ensure that such activities meet the standards set forth in the Policies and Procedures Manual of RLH. RLH's Investment Professionals are regularly engaged in oversight of the portfolio companies of the Funds. In the course of carrying out those respective responsibilities, the Chief Compliance Officer and other RLH Investment Professionals review various matters with which Mr. Cantrell is engaged.

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Ryan Smiley

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Educational Background and Business Experience

Ryan Smiley, Managing Director, was born on April 2, 1979. Mr. Smiley received a B.S. from the Wharton School at the University of Pennsylvania and an M.B.A. from the Anderson School of Management at the University of California, Los Angeles. Prior to joining RLH in 2009, Mr. Smiley was an Associate with Shamrock Capital Advisors from 2005 to 2007, a Senior Analyst with Warner Bros. Domestic Television Distribution from 2003 to 2005, and an Analyst with Bear, Stearns & Co. from 2001 to 2003. Mr. Smiley currently serves or has served on the Board of Directors of several RLH portfolio companies, including Chartis Group, Shift 7 Digital, and Cross Country Consulting.

Disciplinary Information: There is no disciplinary information to report.

Other Business Activities: There are no outside business activities to report.

Additional Compensation: There is no additional compensation to report.

Supervision

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Stefan Jensen

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Educational Background and Business Experience

Stefan Jensen, Vice President, was born on March 11, 1987. Mr. Jensen received a B.B.A. in Finance and Economics from the University of Iowa. Prior to joining RLH in 2015, Mr. Jensen was an Associate with Industrial Growth Partners from 2013 to 2015 and an investment banking analyst with Lazard Middle Market from 2010 to 2013. Mr. Jensen currently serves on the Board of Directors of Utegration.

Disciplinary Information: There is no disciplinary information to report.

Other Business Activities: There are no outside business activities to report.

Additional Compensation: There is no additional compensation to report.

Supervision

The Chief Compliance Officer provides oversight of (a) the investment process for the Funds to ensure that all investments are made in accordance with the governing documents of the applicable Fund and (b) the professional activities of the Firm and its employees to ensure that such activities meet the standards set forth in the Policies and Procedures Manual of RLH. RLH's Investment Professionals are regularly engaged in oversight of the portfolio companies of the Funds. In the course of carrying out those respective responsibilities, the Chief Compliance Officer and other RLH Investment Professionals review various matters with which Mr. Jensen is engaged.

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Navid Gharavi

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Educational Background and Business Experience

Navid Gharavi, Vice President, was born on September 22, 1985. Mr. Gharavi received a B.S. in economics from the University of California, Los Angeles and an MBA from the Wharton School at the University of Pennsylvania. Immediately prior to joining RLH in 2016, Mr. Gharavi was a member of the leadership team at Millenium Health, a leading national provider of pharmaceutical testing services. Earlier in his career, he was an associate with the private equity firm TA Associates from 2010 to 2014 and an investment banking analyst with Arbor Advisors' TMT team from 2010 to 2013. Mr. Gharavi currently serves on the Board of Directors of RLH portfolio companies, including Illuminate and Biorasi.

Disciplinary Information: There is no disciplinary information to report.

Other Business Activities: There are no outside business activities to report.

Additional Compensation: There is no additional compensation to report.

Supervision

The Chief Compliance Officer provides oversight of (a) the investment process for the Funds to ensure that all investments are made in accordance with the governing documents of the applicable Fund and (b) the professional activities of the Firm and its employees to ensure that such activities meet the standards set forth in the Policies and Procedures Manual of RLH. RLH's Investment Professionals are regularly engaged in oversight of the portfolio companies of the Funds. In the course of carrying out those respective responsibilities, the Chief Compliance Officer and other RLH Investment Professionals review various matters with which Mr. Gharavi is engaged.

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Robert Rodin

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Educational Background and Business Experience

Robert Rodin, Managing Director, was born on February 13, 1954. Mr. Rodin received a B.S. in psychology from the University of Connecticut. Mr. Rodin assumed his current role with RLH in 2016 after serving as an Operating Professional with the Firm for over a decade. As an Operating Professional, he was a member of the Board of, and integrally involved in developing strategy and go-to-market tactics for, many RLH portfolio companies. Firm investments which notably benefitted from his insights include ABBConcise, Intri-Plex Technologies, and CyberCoders. Prior to his engagement with RLH, Mr. Rodin served from 1992 to 1999 as President and CEO of Marshall Industries, a global, industrial, electronics distributor and supply chain management company with approximately \$2 billion in sales. Mr. Rodin currently serves or has served on the Board of RLH portfolio companies, including: Clarity Solutions Group, Inspirage, Utegration, Biorasi, and ClearView.

Disciplinary Information: There is no disciplinary information to report.

Other Business Activities: There are no outside business activities to report.

Additional Compensation: There is no additional compensation to report.

Supervision

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Will Pacheco

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Educational Background and Business Experience

Will Pacheco, Associate, was born on November 24, 1992. Mr. Pacheco received a B.S. in finance from the University of Minnesota, Twin Cities. Immediately prior to joining RLH in 2018, Mr. Pacheco was an Investment Banking Analyst for Royal Bank of Canada, a leading a leading global investment bank.

Disciplinary Information: There is no disciplinary information to report.

Other Business Activities: There are no outside business activities to report.

Additional Compensation: There is no additional compensation to report.

Supervision

The Chief Compliance Officer provides oversight of (a) the investment process for the Funds to ensure that all investments are made in accordance with the governing documents of the applicable Fund and (b) the professional activities of the Firm and its employees to ensure that such activities meet the standards set forth in the Policies and Procedures Manual of RLH. RLH's Investment Professionals are regularly engaged in oversight of the portfolio companies of the Funds. In the course of carrying out those respective responsibilities, the Chief Compliance Officer and other RLH Investment Professionals review various matters with which Mr. Pacheco is engaged.