



A U R É L I E N C A P I T A L P A R T N E R S

FORM ADV PART 2B

BROCHURE SUPPLEMENT

DECEMBER 01, 2020

OLIVER J. KUPE

MANAGING PARTNER AND INVESTMENT ADVISOR REPRESENTATIVE

INDIVIDUAL CRD NO. 6112987

Phone: 248-860-8675

Address: 208 N. Green Street, Chicago, IL 60607

This brochure supplement (“Supplement Brochure”) dated December 01, 2020 provides information about Oliver J. Kupe that supplements the Aurelien Capital Partners LLC’s (“ACP” or the “Firm”) Part 2A of Form ADV (“Brochure”). You should have received a copy of that brochure. Please contact Kevin Wickliffe if you did not receive ACP’s Brochure or if you have any questions about the contents of this Supplement Brochure.

Additional information about Oliver J. Kupe is available on the SEC’s website at www.adviserinfo.sec.gov. The site is searchable by a unique identifying number known as a CRD number. Oliver J. Kupe’s CRD number is 6112987.

ITEM 2: EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

Oliver J. Kupe

CRD No: 6112987

Born: 1989

EDUCATIONAL BACKGROUND

2011 – Northwestern University – Economics

BUSINESS EXPERIENCE

11/2020 – Present	Managing Partner and Investment Advisor Representative,	Aurelien Capital Partners LLC
10/2018 – Present	Managing Partner and Chief Compliance Officer,	Annie & Oliver, LLC
11/2017 – 12/2018	Managing Director,	Fort Point Capital Partners LLC
01/2013 – 11/2017	Financial Advisor,	Bank of America, N.A.
01/2013 – 11/2017	Financial Advisor,	Merrill Lynch
02/2011 – 06/2012	Professional Soccer Player,	Major League Soccer

PROFESSIONAL DESIGNATIONS, LICENSING & EXAMS

Securities Licenses

State Securities Law Exam

Series 66 - Uniform Combined State Law Examination

General Industry/Products Exam

SIE – Securities Industry Essentials Examination

Additional Licenses

Illinois Life and Health Insurance License

ITEM 3: DISCIPLINARY INFORMATION

There are no legal, civil or disciplinary events to disclose regarding Mr. Kupe. Mr. Kupe has never been involved in any regulatory, civil or criminal action. There have been no client complaints, lawsuits, arbitration claims or administrative proceedings against Mr. Kupe.

ITEM 4: OTHER BUSINESS ACTIVITIES

In addition to Mr. Kupe's position at ACP, he is a dually registered as an investment advisor representative with Annie and Oliver, LLC ("A&O"), which is also a registered investment advisor. He also serves as A&O's Chief Compliance Officer. He spends approximately 20 hours per week providing investment advisory services to clients. Dual registration may pose a conflict of interest based on compensation received rather than client needs. Ms. Kupe and ACP are committed to acting in the client's best interest. Any compensation is fully disclosed, in advance, to the client. Client may pay for advisory services under the Firm.

Mr. Kupe is a licensed insurance professional. Implementations of insurance recommendations are separate and apart from Mr. Kupe's role with ACP. As an insurance professional, Mr. Kupe will receive customary commissions and other related revenues from the various insurance companies whose products are sold. Mr. Kupe is not required to offer the products of any particular insurance company. Commissions generated by insurance sales do not offset regular advisory fees. This practice presents a conflict of interest in recommending certain products of the insurance companies. Clients are under no obligation to implement any recommendations made by Mr. Kupe or the Advisor.

Mr. Kupe is also an advisory board member of 548 Capital's Solar Chicago fund, which is a new ESG & Social Impact Fund creating new sustainable affordable housing while creating the largest low-income Solar project in the country. As an advisory board member, Mr. Kupe offers non-binding advice on how to move forward 548 Capital's mission to prioritize and create solutions to the housing, environmental and economic issues facing inner cities in America. Mr. Kupe attends quarterly meetings in this capacity. Mr. Kupe is not compensated for this activity and has no authority to vote on matters.

ITEM 5: ADDITIONAL COMPENSATION

Oliver J. Kupe hold an investment advisory position at Annie & Oliver, LLC and receives compensation for advisory services rendered through that firm. He also receives commissions for sales generated as a licensed insurance professional.

ITEM 6: SUPERVISION

ACP provides investment advisory services in accordance with its policies and procedures manual. ACP's Chief Compliance Officer, Kevin Wickliffe is responsible for the implementation of the Firm's policies and procedures. Kevin Wickliffe may be contacted at 248-860-8675 or kevin@myrialawyer.com for more information about this Brochure Supplement.

ITEM 7: REQUIREMENTS FOR STATE-REGISTERED ADVISERS

- A. Oliver J. Kupe has NOT been involved in an arbitration, civil proceeding, self-regulatory proceeding, or administrative proceeding.
- B. Oliver J. Kupe has NOT been the subject of a bankruptcy petition.



A U R É L I E N C A P I T A L P A R T N E R S

FORM ADV PART 2B

BROCHURE SUPPLEMENT

DECEMBER 01, 2020

NICOLE R. MEIHOFFER

CHIEF OPERATING OFFICER & MANAGING PARTNER

INDIVIDUAL CRD NO. 6321173

Phone: 248-860-8675

Address: 208 N. Green Street, Chicago, IL 60607

This brochure supplement (“Supplement Brochure”) dated December 01, 2020 provides information about Nicole R. Mehofer that supplements the Aurelien Capital Partners LLC’s (“ACP” or the “Firm”) Part 2A of Form ADV (“Brochure”). You should have received a copy of that brochure. Please contact Kevin Wickliffe if you did not receive ACP’s Brochure or if you have any questions about the contents of this Supplement Brochure.

Additional information about Nicole R. Mehofer is available on the SEC’s website at www.adviserinfo.sec.gov. The site is searchable by a unique identifying number known as a CRD number. Nicole R. Mehofer’s CRD number is 6321173.

ITEM 2: EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

Nicole R. Meihofner

CRD No: 6321173

Born: 1985

EDUCATIONAL BACKGROUND

2006 – University of Iowa – Finance

BUSINESS EXPERIENCE

11/2020 – Present	Chief Operating Officer and Managing Partner,	Aurelien Capital Partners LLC
01/2019 – Present	Financial Planning Specialist,	Annie & Oliver, LLC
01/2018 – 12/2018	Client Service Analyst,	Fort Point Capital Partners LLC
04/2014 – 01/2018	Private Wealth Associate,	Merrill Lynch

PROFESSIONAL DESIGNATIONS, LICENSING & EXAMS

Professional Designation

Chartered Retirement Planning Counselor (“CRPC®”)

The CRPC® is offered by The College for Financial Planning®. The CRPC® Program focuses on the pre and post-retirement needs of individuals. Enrollment in the program guides you through the retirement process, addressing issues such as estate planning and asset management. The College for Financial Planning® awards the Chartered Retirement Planning Counselor and CRPC® designation to students who: successfully complete the program; pass the final examination; and comply with the Code of Ethics, which includes agreeing to abide by the Standards of Professional Conduct promulgated by The College for Financial Planning®. Applicants must also disclose of any criminal, civil, self-regulatory organization, or governmental agency inquiry, investigation, or proceeding ADV Part 2B – Brochure Supplement Page 3 Financial Strategies Group, Inc relating to their professional or business conduct. Conferment of the designation is contingent upon the College for Financial Planning’s review of matters either self-disclosed or which are discovered by the College that are required to be disclosed. Successful students receive a certificate and are granted the right to use the designation on correspondence and business cards for a two-year period. Continued use of the CRPC® designation is subject to ongoing renewal requirements. Every two years individuals must renew their right to continue using the CRPC® designation by: completing 16 hours of continuing education and reaffirming to abide by the Standards of Professional Conduct, Terms and Conditions, and self-disclose any criminal, civil, self-regulatory organization, or governmental agency inquiry, investigation, or proceeding relating to their professional or business conduct.

Securities Licenses

State Securities Law Exam

Series 66 - Uniform Combined State Law Examination

General Industry/Products Exam

SIE – Securities Industry Essentials Examination

Additional Licenses

Illinois Life and Health Insurance License

ITEM 3: DISCIPLINARY INFORMATION

There are no legal, civil or disciplinary events to disclose regarding Ms. Meihofer. Ms. Meihofer has never been involved in any regulatory, civil or criminal action. There have been no client complaints, lawsuits, arbitration claims or administrative proceedings against Ms. Meihofer.

ITEM 4: OTHER BUSINESS ACTIVITIES

Ms. Meihofer dually registered as an investment advisor representative with Annie and Oliver, LLC and also holds the role of Financial Planning Specialist. She spends approximately 20 hours per week providing investment advisory services to clients. Dual registration may pose a conflict of interest based on compensation received rather than client needs. Ms. Meihofer and ACP are committed to acting in the client's best interest. Any compensation is fully disclosed, in advance, to the client. Client may pay for advisory services under the Firm.

Ms. Meihofer is a licensed insurance professional. Implementations of insurance recommendations are separate and apart from Ms. Meihofer's role with ACP. As an insurance professional, Ms. Meihofer will receive customary commissions and other related revenues from the various insurance companies whose products are sold. Ms. Meihofer is not required to offer the products of any particular insurance company. Commissions generated by insurance sales do not offset regular advisory fees. This practice presents a conflict of interest in recommending certain products of the insurance companies. Clients are under no obligation to implement any recommendations made by Ms. Meihofer or the Advisor. Ms. Meihofer spends approximately 2.5% of her time on this activity not during trading hours.

Ms. Meihofer also writes a blog focused on empowering women to invest in their financial future. Ms. Meihofer spends approximately 10% of her time on this activity not during trading hours.

ITEM 5: ADDITIONAL COMPENSATION

Ms. Meihofer is a Financial Planning Specialist at Annie & Oliver, LLC and receives compensation for advisory services rendered through that firm. She also receives commissions for sales generated as a licensed insurance professional.

ITEM 6: SUPERVISION

ACP provides investment advisory services in accordance with its policies and procedures manual. ACP's Chief Compliance Officer, Kevin Wickliffe is responsible for the implementation of the Firm's policies and procedures. Kevin Wickliffe may be contacted at 248-860-8675 or kevin@myrialawyer.com for more information about this Brochure Supplement.

ITEM 7: REQUIREMENTS FOR STATE-REGISTERED ADVISERS

- A. Nicole R. Meihofer has NOT been involved in an arbitration, civil proceeding, self-regulatory proceeding, or administrative proceeding.
- B. Nicole R. Meihofer has NOT been the subject of a bankruptcy petition.



A U R É L I E N C A P I T A L P A R T N E R S

FORM ADV PART 2B

BROCHURE SUPPLEMENT

DECEMBER 01, 2020

CAMERON W. DICKERSON

MANAGING PARTNER AND FINANCIAL ADVISOR

INDIVIDUAL CRD NO. 6633794

Phone: 248-860-8675

Address: 208 N. Green Street, Chicago, IL 60607

This brochure supplement (“Supplement Brochure”) dated December 01, 2020 provides information about Cameron W. Dickerson that supplements the Aurelien Capital Partners LLC’s (“ACP” or the “Firm”) Part 2A of Form ADV (“Brochure”). You should have received a copy of that brochure. Please contact Kevin Wickliffe if you did not receive ACP’s Brochure or if you have any questions about the contents of this Supplement Brochure.

Additional information about Cameron W. Dickerson is available on the SEC’s website at www.adviserinfo.sec.gov. The site is searchable by a unique identifying number known as a CRD number. Nicole R. Meihofer’s CRD number is 6633794.

ITEM 2: EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

Cameron W. Dickerson

CRD No: 6633794

Born: 1993

EDUCATIONAL BACKGROUND

2016 – Northwestern University – Bachelor of Science in Economics

BUSINESS EXPERIENCE

11/2020 – Present	Managing Partner and Financial Advisor,	Aurelien Capital Partners LLC
10/2019 – Present	Managing Partner,	Annie & Oliver, LLC
04/2017 – 10/2019	Financial Advisor,	Bank of America, N.A.
03/2017 – 10/2019	Financial Advisor,	Merrill Lynch, Pierce, Fenner & Smith Incorporated
07/2016 – 11/2016	Wealth Advisory Associate,	Morgan Stanley

PROFESSIONAL DESIGNATIONS, LICENSING & EXAMS

Securities Licenses

State Securities Law Exam

Series 66 - Uniform Combined State Law Examination

General Industry/Products Exam

SIE – Securities Industry Essentials Examination

Additional Licenses

Illinois Life and Health Insurance License

ITEM 3: DISCIPLINARY INFORMATION

There are no legal, civil or disciplinary events to disclose regarding Mr. Dickerson. Mr. Dickerson has never been involved in any regulatory, civil or criminal action. There have been no client complaints, lawsuits, arbitration claims or administrative proceedings against Mr. Dickerson.

ITEM 4: OTHER BUSINESS ACTIVITIES

Mr. Dickerson is a dually registered as an investment advisor representative with Annie and Oliver, LLC. He spends approximately 20 hours per week providing investment advisory services to clients. Dual registration may pose a conflict of interest based on compensation received rather than client needs. Ms. Dickerson and ACP are committed to acting in the client's best interest. Any compensation is fully disclosed, in advance, to the client. Client may pay for advisory services under the Firm.

Mr. Dickerson is a licensed insurance professional. Implementations of insurance recommendations are separate and apart from Mr. Dickerson's role with ACP. As an insurance professional, Mr. Dickerson will receive customary commissions and other related revenues from the various insurance companies whose products are sold. Mr. Dickerson is not required to offer the products of any particular insurance company. Commissions generated by insurance sales do not offset regular advisory fees. This practice presents a conflict of interest in recommending certain products of the insurance companies. Clients are under no obligation to implement any recommendations made by Mr. Dickerson or the Advisor. Mr. Dickerson spends approximately 2.5% of his time on this activity not during trading hours.

ITEM 5: ADDITIONAL COMPENSATION

Mr. Dickerson hold an investment advisory position at Annie & Oliver, LLC and receives compensation for advisory services rendered through that firm. He also receives commissions for sales generated as a licensed insurance professional.

ITEM 6: SUPERVISION

ACP provides investment advisory services in accordance with its policies and procedures manual. ACP's Chief Compliance Officer, Kevin Wickliffe is responsible for the implementation of the Firm's policies and procedures. Kevin Wickliffe may be contacted at 248-860-8675 or kevin@myrialawyer.com for more information about this Brochure Supplement.

ITEM 7: REQUIREMENTS FOR STATE-REGISTERED ADVISERS

- A. Cameron W. Dickerson has NOT been involved in an arbitration, civil proceeding, self-regulatory proceeding, or administrative proceeding.
- B. Cameron W. Dickerson has NOT been the subject of a bankruptcy petition.