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## **BROCHURE SUPPLEMENT**

**Sam Catanese, CPA**

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**Wealth Advisors Network, Inc. d/b/a Laurel Valley Advisors**

**CRD #113836**

**307 State St #1**

**Johnstown, PA 15905**

**(814) 255-8406**

**[www.capc.com/wan/](http://www.capc.com/wan/)**

**July 31, 2020**

**This Brochure Supplement provides information about Sam Catanese, CPA that supplements the Wealth Advisors Network, Inc. (“WAN”) Brochure document. You should have received a copy of that Brochure with this Supplement. Please contact Jeni Charron, Chief Compliance Officer, at (402) 463-6769 if you did not receive WAN’s Brochure or if you have any questions about the contents of this Brochure Supplement. Please note that while we are a registered investment advisor or “RIA”, this registration does not imply any particular level of skill or training.**

**Additional information about Sam Catanese is available on the SEC’s website at [www.advisorinfo.sec.gov](http://www.advisorinfo.sec.gov). The SEC’s web site also provides information about any persons affiliated with WAN who are registered, or are required to be registered, as investment adviser representatives of WAN.**

### **Education and Business Experience**

**Birth Year - 1952**

#### **EDUCATION**

**Shippensburg University – 1974  
Harvard Business School OPM - 1999**

#### **EMPLOYMENT**

Catanese Group, 1976 - Present  
Wealth Advisors Network, Inc. 2020 - present - Registered Investment Adviser Representative  
Barnes Saly – 1974-1976

## LICENSES AND PROFESSIONAL DESIGNATIONS HELD

FINRA Series 65 (2019)

Sam Catanese holds the following certifications, designations and professional licenses:

1. Certified Public Accountant (1978)

The requirements for a person to become a CPA in New York are following:

150 semester hours of education in specific subjects.

Passage of all parts of the CPA exam.

At least one-year of full time, or the part-time equivalent, providing accounting services or advice involving skills in accounting, attest, compilation, management advisory, financial advisory, tax or consulting services under the supervision of a licensed CPA in a U.S. jurisdiction or a public accountant in New York State.

Continuing Educations Requirements (annually) –

- 80 contact hours in a combination of any recognized subject area every two years
- 4 hours of contact hours of ethics every two years

## **Disciplinary Information**

Does Sam Catanese have any material legal or disciplinary events to disclose? **No**

Registered Investment Advisers are required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of each supervised person providing investment advice.

## **Other Business Activities and Additional Compensation**

Laurel Valley Advisors uses Cambridge Investment Research as an introducing broker-dealer. Cambridge Investment Research has a clearing relationship with National Financial Services LLC, member NYSE, SIPC (NFS LLC). NFS, LLC will execute trades in client accounts at the direction of Sam. Trades will be referred to Cambridge Investment Research, Inc., a broker-dealer for execution. Clients are advised that a conflict of interest exists since the broker-dealer may receive compensation on the transactions.

Sam may buy or sell for himself securities he also recommends to clients.

Sam is a certified public accountant with Catanese Group.

### **Supervision**

Sam Catanese is a contracted employee of Wealth Advisors Network, Inc., and his advisory services are accordingly self-supervised through a program administered by Jeni Charron, Chief Compliance Officer. Advisory activities are supervised in several ways at various stages of the client relationship. Prior to implementation, the client's paperwork is reviewed to ensure the account is being established in accordance with the client's stated objectives and risk tolerance. Subsequent transactions are reviewed through manual reviews to ensure they are suitable. The account will be monitored on a periodic basis to ensure it is being managed in accordance with the client's stated objectives and tolerance for risk and has not drifted too far from the original asset allocation.

### **Requirements for State-Registered Advisers**

Laurel Valley Advisors is not a State Registered Adviser.