

Form ADV Part 2B: *Brochure Supplement*

Item 1 – Cover Page

Christopher J. Nelson

**Nelson Enterprises LLC
doing business as Nelson Capital Advisors**

10 Page Place
Orono, Maine 04473
207-420-2442

NelsonCapitalAdvisors.com

BondInvestmentMentor.com

Date of Disclosure Brochure Supplement: August 2020

This brochure supplement provides information about Christopher J. Nelson that supplements the Nelson Enterprises, LLC doing business as Nelson Capital Advisors (“Nelson Capital Advisors”) disclosure brochure. You should have received a copy of that brochure. Please contact Christopher J. Nelson at 207-420-2442 or at Chris@nelsoncapitaladvisors.com if you did not receive Nelson Capital Advisors’ brochure or if you have any questions about the contents of this supplement.

Additional information about Christopher J. Nelson is available on the SEC’s website at www.adviserinfo.sec.gov.

Item 2 – Educational Background and Business Experience

Christopher J. Nelson

Born 1963, CRD # 1474204

Post-Secondary Educational Background:

Dean College, Bachelor of Arts - Communications: 1983

Excelsior College, Bachelor of Science - Finance: 2006

Cambridge College, Master of Science - Finance: 2014

Business Background:

Nelson Capital Advisors, President, 02/2020 to Present;

Bangor Savings Bank, Chief Investment Officer/Director of Finance & Treasury, 05/2000 to 03/2020.

Professional Designations

Chartered Financial Analyst (CFA) - 1999

The Chartered Financial Analyst (CFA) designation is issued by the CFA Institute, formerly known as the Association for Investment Management and Research (AIMR). The CFA Program is a graduate-level program for investment specialists such as securities analysts, money manager, and investment advisers. To become a CFA charterholder, an individual must have at least four years of acceptable professional experience in the investment decision-making process, must pass three sequential, six-hour examinations. Each of the 3 course level exams must be passed and each course level is a self-study program involving approximately 250 hours of study time. There are no continuing education requirements to maintain the CFA designation. CFA charterholders must commit to abide by and annually reaffirm adherence to the CFA Institute Code of Ethics and Standards of Professional Conduct.

CFA Institute Financial Adviser Statement for SEC Form ADV

The Chartered Financial Analyst (CFA) charter is a globally respected, graduate-level investment credential established in 1962 and awarded by CFA Institute — the largest global association of investment professionals.

There are currently more than 90,000 CFA charterholders working in 134 countries. To earn the CFA charter, candidates must: 1) pass three sequential, six-hour examinations; 2) have at least four years of qualified professional investment experience; 3) join CFA Institute as members; and 4) commit to abide by, and annually reaffirm, their adherence to the CFA Institute Code of Ethics and Standards of Professional Conduct.

High Ethical Standards

The CFA Institute Code of Ethics and Standards of Professional Conduct, enforced through an active professional conduct program, require CFA charterholders to:

- Place their clients' interests ahead of their own
- Maintain independence and objectivity
- Act with integrity
- Maintain and improve their professional competence
- Disclose conflicts of interest and legal matters

Global Recognition

Passing the three CFA exams is a difficult feat that requires extensive study (successful candidates report spending an average of 300 hours of study per level). Earning the CFA charter demonstrates mastery of many of the advanced skills needed for investment analysis and decision making in today's quickly evolving global financial industry. As a result, employers and clients are increasingly seeking CFA charterholders—often making the charter a prerequisite for employment.

Additionally, regulatory bodies in 22 countries and territories recognize the CFA charter as a proxy for meeting certain licensing requirements, and more than 125 colleges and universities around the world have incorporated a majority of the CFA Program curriculum into their own finance courses.

Comprehensive and Current Knowledge

The CFA Program curriculum provides a comprehensive framework of knowledge for investment decision making and is firmly grounded in the knowledge and skills used every day in the investment profession. The three levels of the CFA Program test a proficiency with a wide range of fundamental and advanced investment topics, including ethical and professional standards, fixed-income and equity analysis, alternative and derivative investments, economics, financial reporting standards, portfolio management, and wealth planning.

The CFA Program curriculum is updated every year by experts from around the world to ensure that candidates learn the most relevant and practical new tools, ideas, and investment and wealth management skills to reflect the dynamic and complex nature of the profession.

To learn more about the CFA charter, visit www.cfainstitute.org.

Item 3 – Disciplinary Information

Christopher J. Nelson has no legal or disciplinary events to report.

Item 4 – Other Business Activities

Christopher J. Nelson has no other business activity to report.

Item 5 – Additional Compensation

Christopher J. Nelson does not receive any additional compensation or additional benefits.

Item 6 – Supervision

Christopher J. Nelson is the Chief Compliance Officer of Nelson Capital Advisors. He is responsible for overseeing and enforcing the firm's compliance programs that have been established to monitor and supervise the activities and services provided by the firm and its representatives. Christopher J. Nelson can be contacted at 207-420-2442.

Item 7 – Requirements for State-Registered Advisers

Christopher J. Nelson has not been involved in an arbitration award and has not been found liable in an arbitration claim alleging damages in excess of \$2,500. He has not been involved in any award or found liable in any civil, self-regulatory organization, or administrative proceeding. Additionally, he has not been the subject of a bankruptcy petition.