

**Item 1: Cover Page**  
**Part 2B of Form ADV: Brochure Supplement**  
**August 5, 2020**

---



**Richard M Blosser**

**1911 Avenue of the Stars, Ste. 217**  
**Los Angeles, CA 90067**

**Firm Contact:**  
**Richard Blosser**  
**Chief Compliance Officer**

This brochure supplement provides information about Mr. Blosser that supplements our brochure. You should have received a copy of that brochure. Please contact Mr. Blosser if you did not receive Pathfinder Advisors, LLC's brochure or if you have any questions about the contents of this supplement. Additional information about Mr. Blosser is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov) by searching CRD #1676712.

---

## Item 2: Educational Background & Business Experience

**Richard M Blosser**

**Year of Birth:** 1963

### **Educational Background:**

- 1992: UCLA Anderson School of Management; Master of Business Administration
- 1986: Princeton University; Bachelor of Arts in Economics

### **Business Background:**

- 02/2020 – Present Pathfinder Advisors, LLC; Founder, Managing Partner, & CCO
- 10/2019– Present Axxcess Wealth Management, LLC; IAR
- 11/2015– 10/2019 Wells Fargo Advisors; Managing Director
- 11/2008 – 12/2015 UBS; Managing Director
- 07/1992 – 11/2008 Morgan Stanley; Executive Director

### **Exams, Licenses & Other Professional Designations:**

- 2013: CA Insurance Licensed; License no. 0168957
- 1994 Series 65 Exam
- 1992: Series 63 Exam

---

## Item 3: Disciplinary Information<sup>1</sup>

There are no legal or disciplinary events material to the evaluation of Mr. Blosser.

---

## Item 4: Other Business Activities

Mr. Blosser is a licensed insurance agent/broker. He may offer insurance products and receive customary fees as a result of insurance sales. A conflict of interest may arise as these insurance sales may create an incentive to recommend products based on the compensation earned. To mitigate this potential conflict, Mr. Blosser, as a fiduciary, will act in the client's best interest.

Mr. Blosser is dually registered as an investment adviser representative with Axxcess Wealth Management, LLC. His time is split between Axxcess Wealth Management and Pathfinder Advisors equally and will service clients that belong to both firms. There is a conflict of interest to serve one client group preferentially over another based on the differences in compensation between the two firms. Mr. Blosser will always act in each client's best interest and will not preferentially treat one group over another on account of the difference in compensation.

---

## Item 5: Additional Compensation

Mr. Blosser does not receive any other economic benefit for providing advisory services in addition to advisory fees.

---

<sup>1</sup> Note: Our firm may, under certain circumstances, rebut the presumption that a disciplinary event is material. If an event is immaterial, we are not required to disclose it. When we review a legal or disciplinary event involving the advisor to determine whether it is appropriate to rebut the presumption of materiality, we consider all of the following factors: (1) the proximity of advisor to the advisory function; (2) the nature of the infraction that led to the disciplinary event; (3) the severity of the disciplinary sanction; and (4) the time elapsed since the date of the disciplinary event. If we conclude that the materiality presumption has been overcome, we prepare and maintain a file memorandum of our determination in our records. We follow SEC rule 204-2(a)(14)(iii) and similar state rules.

---

### **Item 6: Supervision**

Mr. Blosser is the sole owner and Chief Compliance Officer and as such has no internal supervision placed over him. He is, however, bound by our firm's Code of Ethics.

---

### **Item 7: Requirements for State-Registered Advisers**

Mr. Blosser has not been involved in any arbitration claim alleging damages in excess of \$2,500. Furthermore, he has neither been involved in nor found liable in any civil, self-regulatory organization, or administrative proceeding nor has been the subject of any bankruptcy petitions.