



Form ADV Part 2B – Brochure Supplement  
for

**Eric Dudley**  
**1854 Mesic Hammock Way**  
**Venice, Florida 34292**

**Effective: August 10, 2020**

This Form ADV2B (“Brochure Supplement”) provides information about the background and qualifications of Eric Dudley (CRD# **7093866**) in addition to the information contained in the Portfolio Medics, LLC (“Portfolio Medics” or the “Advisor”) (CRD # 145958) Disclosure Brochure. If you have not received a copy of the Disclosure Brochure or if you have any questions about the contents of the Portfolio Medics Disclosure Brochure or this Brochure Supplement, please contact us at (239) 444-1766.

Additional information about Mr. Dudley is available on the SEC’s Investment Adviser Public Disclosure website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

## **Item 2 – Educational Background and Business Experience**

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Eric Dudley is an Investment Advisor Representative of Portfolio Medics. Mr. Dudley, born in July of 1966, is dedicated to advising Clients of Portfolio Medics. Mr. Dudley graduated in 1991 from the University of Georgia.

### **Licensing and Examinations**

Series 65: 2019

### **Employment History:**

Investment Advisor Representative, Portfolio Medics, LLC	08/2020 to Present
Insurance Agent, Assurance	05/2019 to Present
Financial Advisor, PFS Investments	04/2019 to 08/2020
Financial Advisor, Primerica Financial Services	01/2019 to 08/2020
Trader, Self Employed	01/2018 to 04/2019
Agent, Exit King Realty	11/2014 to 01/2018
Unemployed	12/2012 to 11/2014
Teacher, Florida Virtual Schools	08/2012 to 12/2012
Unemployed	11/2011 to 08/2012
Teacher, Wake County Schools	08/1996 to 11/2011

## **Item 3 – Disciplinary Information**

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Mr. Dudley does not have any legal or disciplinary events that are material to a client's or prospective client's evaluation of its advisory business or the integrity of its management. Mr. Dudley's FINRA Brokercheck may have additional information regarding the disciplinary history of Eric Dudley that is not included in this brochure supplement (<http://brokercheck.finra.org>).

## **Item 4 – Other Business Activities**

Mr. Dudley is an insurance agent through Assurance Insurance. He spends approximately twenty hours a week in this endeavor during non-market hours.

## **Item 5 – Additional Compensation**

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Mr. Dudley has additional business activities that are detailed in Item 4 above.

## **Item 6 – Supervision**

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Mr. Dudley serves as an Investment Advisor Representative of Portfolio Medics and is supervised by John Billy, the Chief Compliance Officer. John Billy can be reached at (239) 444-1766.

Portfolio Medics has implemented a Code of Ethics and internal compliance that guide each employee in meeting their fiduciary obligations to Clients of Portfolio Medics. Further, Portfolio Medics is subject to regulatory oversight by various agencies. These agencies require registration by Portfolio Medics and its employees. As a registered entity, Portfolio Medics is subject to examinations by regulators, which may be announced or unannounced. Portfolio Medics is required to periodically update the information provided to these agencies and to provide various reports regarding the business activities and assets of the Advisor.

#### **Item 7 – Requirements for State Registered Advisors**

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Mr. Dudley does not have any additional information to disclose.