

Item 1: Cover Page
Part 2B of Form ADV: Brochure Supplement
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Ryan M. Bohm



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www.corecapitalwm.com

Firm Contact:
Tanner Dance
Chief Compliance Officer

This brochure supplement provides information about Ryan Bohm that supplements our brochure. You should have received a copy of that brochure. Please contact Tanner Dance if you did not receive Core Capital Wealth Management, LLC's brochure or if you have any questions about the contents of this supplement. Additional information about Ryan Bohm is available on the SEC's website at www.adviserinfo.sec.gov by searching CRD #5594607.

Item 2: Educational Background & Business Experience

Ryan M. Bohm

Year of Birth: 1983

Educational Background:

- 2008: Utah State University; Bachelor of Art, International Business

Business Background:

- 02/2020 – Present Core Capital Wealth Management, LLC; Founder & Chief Executive Officer
- 10/2017 – 01/2020 Adams Wealth Advisors, LLC; Director of Business Development
- 07/2015 – 10/2017 Allegis Financial Partners; Financial Advisor and Regional Director
- 12/2013 – 06/2015 Stratos Wealth Partners, LTD; Investment Adviser Representative
- 11/2013 – 07/2015 LPL Financial LLC; Registered Representative
- 10/2009 – 11/2013 OneAmerica Securities, Inc.; Investment Adviser Representative & Registered Representative
- 11/2008 – 10/2009 Beneficial Investment Services, Inc.; Investment Adviser Representative & Registered Representative

Exams, Licenses & Other Professional Designations:

- 03/2019: Certified Private Wealth Advisor (CPWA®)
- 04/2012: Series 7 Exam
- 09/2011: CERTIFIED FINANCIAL PLANNER™, CFP®
- 07/2009: Series 65 Exam
- 12/2008: Series 63 Exam
- 11/2008: Series 6 Exam

Certified Private Wealth Advisor (CPWA®)

The CPWA® designation signifies that an individual has met initial and on-going experience, ethical, education, and examination requirements for the professional designation, which is centered on private wealth management topics and strategies for high-net-worth clients. The designation is administered through The Investments & Wealth Institute (“IWI”) formerly known as the Investment Management Consultants Association. Prerequisites for the CPWA® designation are a Bachelor’s degree from an accredited college or university or one of the following designations or licenses: CIMA®, CIMC®, CFA®, CFP®, ChFC®, or CPA license; have an acceptable regulatory history as evidenced by FINRA Form U-4 or other regulatory requirements and five years of professional client-centered experience in financial services or a related industry. CPWA® designees have completed a rigorous educational process that includes self-study requirements, an in-class education component, and successful completion of a comprehensive examination. CPWA® designees are required to adhere to the institute’s *Code of Professional Responsibility* and *Rules and Guidelines for Use of the Marks*. CPWA® designees must report 40 hours of continuing education credits, including two ethics hours, every 2 years to maintain the certification.

CERTIFIED FINANCIAL PLANNER™, CFP®

The CFP® certification is a voluntary certification; no federal or state law or regulation requires financial planners to hold CFP® certification. It is recognized in the United States and a number of other countries for its high standard of professional education, stringent code of conduct and standards of practice and ethical requirements that govern professional engagements with clients. To attain the right to use the CFP® marks, an individual must satisfactorily fulfill the following requirements: Complete an advanced college-level course of study addressing the financial planning subject areas that CFP® Board's studies have determined as necessary for the competent and professional delivery of financial planning services, and attain a Bachelor's Degree from a regionally accredited United States college or university (or its equivalent from a foreign university, pass the comprehensive CFP® Certification Examination, Complete at least three years of full-time financial planning-related experience and agree to be bound by CFP® Board's Standards of Professional Conduct.

Individuals who become certified must complete 30 hours of continuing education hours every two years, including two hours on the Code of Ethics and other parts of the Standards of Professional Conduct, to maintain competence and keep up with developments in the financial industry and renew an agreement to be bound by the Standards of Professional Conduct. The Standards prominently require that CFP® professionals provide financial planning services at a fiduciary standard of care. This means CFP® professionals must provide financial planning services in the best interests of their clients.

Item 3: Disciplinary Information¹

There are no legal or disciplinary events material to the evaluation of Ryan Bohm.

Item 4: Other Business Activities

Ryan Bohm is a licensed insurance agent/broker. He may offer insurance products and receive customary fees as a result of insurance sales. A conflict of interest may arise as these insurance sales may create an incentive to recommend products based on the compensation earned. To mitigate this potential conflict, Ryan Bohm, as a fiduciary, will act in the client's best interest. He will not, however, be offering insurance products nor will he receive customary fees as a result of insurance sales.

Item 5: Additional Compensation

Ryan Bohm does not receive any other economic benefit for providing advisory services in addition to advisory fees.

¹ Note: Our firm may, under certain circumstances, rebut the presumption that a disciplinary event is material. If an event is immaterial, we are not required to disclose it. When we review a legal or disciplinary event involving the advisor to determine whether it is appropriate to rebut the presumption of materiality, we consider all of the following factors: (1) the proximity of advisor to the advisory function; (2) the nature of the infraction that led to the disciplinary event; (3) the severity of the disciplinary sanction; and (4) the time elapsed since the date of the disciplinary event. If we conclude that the materiality presumption has been overcome, we prepare and maintain a file memorandum of our determination in our records. We follow SEC rule 204-2(a)(14)(iii) and similar state rules.

Item 6: Supervision

Tanner Dance, Chief Compliance Officer of Core Capital Wealth Management, LLC, supervises and monitors Ryan Bohm's activities on a regular basis to ensure compliance with our firm's Code of Ethics. Please contact Mr. Dance if you have any questions about Ryan Bohm's brochure supplement at 435-250-3700.

Item 7: Requirements for State-Registered Advisers

Ryan Bohm has not been involved in any arbitration claim alleging damages in excess of \$2,500. Furthermore, he has neither been involved in nor found liable in any civil, self-regulatory organization, or administrative proceeding nor has been the subject of any bankruptcy petitions.