

**Item 1: Cover Page
Part 2B of Form ADV: Brochure Supplement
March 2020**

Tanner Dance



**530 W 465 N, Suite 707
Providence, Utah 84332
www.corecapitalwm.com**

**Firm Contact:
Tanner Dance
Chief Compliance Officer**

This brochure supplement provides information about Tanner Dance that supplements our brochure. You should have received a copy of that brochure. Please contact Tanner Dance if you did not receive Core Capital Wealth Management, LLC's brochure or if you have any questions about the contents of this supplement. Additional information about Tanner Dance is available on the SEC's website at www.adviserinfo.sec.gov by searching CRD #6229188.

Item 2: Educational Background & Business Experience

Tanner Dance

Year of Birth: 1991

Educational Background:

- 2015: Utah State University; Bachelor of Science, Finance

Business Background:

- 02/2020 – Present Core Capital Wealth Management, LLC; Founder, Chief Investment Officer & Chief Compliance Officer
- 10/2017 – 01/2020 Adams Wealth Advisors, LLC; Director of Trading & Research
- 07/2015 – 10/2017 Allegis Investment Advisors, LLC; Investment Adviser Representative
- 08/2014 – 06/2015 Stratos Wealth Partners, LTD; Investment Adviser Representative

Exams, Licenses & Other Professional Designations:

- 09/2018: Chartered Financial Analyst (CFA®)
- 08/2014: Series 65 Exam

Chartered Financial Analyst (CFA®)

The CFA® charter is a globally respected, graduate-level investment credential established in 1962 and awarded by CFA® Institute — the largest global association of investment professionals. To earn the CFA® charter, candidates must: 1) pass three sequential, six-hour examinations; 2) have at least four years of qualified professional investment experience; 3) join CFA® Institute as members; and 4) commit to abide by, and annually reaffirm, their adherence to the CFA® Institute Code of Ethics and Standards of Professional Conduct. The CFA® Program curriculum is updated every year by experts from around the world to ensure that candidates learn the most relevant and practical new tools, ideas, and investment and wealth management skills to reflect the dynamic and complex nature of the profession. To learn more about the CFA® charter, visit www.CFAinstitute.org.

Item 3: Disciplinary Information¹

There are no legal or disciplinary events material to the evaluation of Tanner Dance.

¹ Note: Our firm may, under certain circumstances, rebut the presumption that a disciplinary event is material. If an event is immaterial, we are not required to disclose it. When we review a legal or disciplinary event involving the advisor to determine whether it is appropriate to rebut the presumption of materiality, we consider all of the following factors: (1) the proximity of advisor to the advisory function; (2) the nature of the infraction that led to the disciplinary event; (3) the severity of the disciplinary sanction; and (4) the time elapsed since the date of the disciplinary event. If we conclude that the materiality presumption has been overcome, we prepare and maintain a file memorandum of our determination in our records. We follow SEC rule 204-2(a)(14)(iii) and similar state rules.

Item 4: Other Business Activities

Tanner Dance is a licensed insurance agent/broker. He may offer insurance products and receive customary fees as a result of insurance sales. A conflict of interest may arise as these insurance sales may create an incentive to recommend products based on the compensation earned. To mitigate this potential conflict, Tanner Dance, as a fiduciary, will act in the client's best interest. He will not, however, be offering insurance products nor will he receive customary fees as a result of insurance sales.

Item 5: Additional Compensation

Tanner Dance does not receive any other economic benefit for providing advisory services in addition to advisory fees.

Item 6: Supervision

Ryan Bohm is a principal of Core Capital Wealth Management, LLC and as such supervises and monitors Tanner Dance's activities on a regular basis to ensure compliance with our firm's Code of Ethics. Please contact Ryan Bohm if you have any questions about Tanner Dance's brochure supplement at 435-770-8913.

Item 7: Requirements for State-Registered Advisers

Tanner Dance has not been involved in any arbitration claim alleging damages in excess of \$2,500. Furthermore, he has neither been involved in nor found liable in any civil, self-regulatory organization, or administrative proceeding nor has been the subject of any bankruptcy petitions.