

Part 2B of Form ADV: *Brochure Supplement*

Joe H. Giltner, CFA®

Axio Wealth Management, Inc.

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This brochure supplement provides information about Joe Giltner that supplements the Axio Wealth Management, Inc. brochure. You should have received a copy of that brochure. Please contact Joe Giltner if you did not receive Axio Wealth Management, Inc.'s brochure or if you have any questions about the contents of this supplement.

Additional information about Joe Giltner is available on the SEC's website at www.adviserinfo.sec.gov. You can search this site by a unique identifying number, known as a CRD number. The CRD number for Joe Giltner is 6117093.

Item 2. Educational Background and Business Experience

Joe Harvey Giltner II

Year of Birth: 1987

Education:

- Master of Business Administration; Business Analytics major; 2019
- Bachelor of Science; Business Administration major; 2011

Professional Designations:

- Chartered Financial Analyst (CFA®)

The CFA designation is granted by the CFA Institute. To obtain the CFA charter, candidates must be in the final year of a bachelor's degree program or have a combination of professional work and university experience that totals four years. The education requirements include 250 hours of study, pass three six-hour exams and accrue at least four years of work experience in the investment decision-making process. In meeting these requirements, a CFA charterholder demonstrates their competence, integrity and extensive knowledge in accounting, ethical and professional standards, economics, portfolio management and security analysis.

Securities Industry Examinations:

- Series 65 - Uniform Investment Adviser Law Examination (1/22/2013)

Business Background:

- Axio Wealth Management, Inc., President, 12/2019 to Present
- CCM Investment Advisers, LLC, Vice President 09/2016 - 11/2019; Asst. Vice President 12/2011 - 8/2016; Intern 6/2011 - 12/2011

Item 3. Disciplinary Information

Joe Giltner has no history of any disciplinary events.

Item 4. Other Business Activities

Joe Giltner is not engaged in any other business or occupation.

Item 5. Additional Compensation

Joe Giltner does not receive any additional compensation from third parties for providing investment advice to clients and does not compensate anyone for client referrals.

Item 6. Supervision

As President and Chief Compliance Officer of Axio Wealth Management, Inc., Joe Giltner is responsible for the supervision and monitoring of investment advice offered to advisory clients as well as the general direction and business strategy of the firm. He can be reached at 803-354-5015. Mr. Giltner will oversee all material investment policy changes and conduct periodic testing to ensure that client objectives and mandates are being met.

Item 7. Requirements for State-Registered Advisers.

Joe Giltner has no reportable disciplinary history and has not been the subject of a bankruptcy petition.