

Sound Legacy Wealth Advisors, LLC.

Form ADV, Part 2B Brochure Supplement

Stacy L. Sizemore

Office Location:

10900 NE 4th Street, Suite 2300

Bellevue, WA 98004

www.soundlegacy.com

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This Brochure supplement provides information about Stacy L. Sizemore that supplements the Sound Legacy Wealth Advisors, LLC (“Sound Legacy” or “the Firm”) Brochure. If you have any questions about the contents of this Brochure, please contact the Firm at the telephone number listed above. For compliance specific requests, please call 971-371-3450. Additional information about Stacy L. Sizemore is available on the SEC’s website at www.adviserinfo.sec.gov.

Stacy L. Sizemore

Born 1968

ITEM 2 - EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

Education:

- 1990 – Oregon State University | B.S. | Sociology

Business Background:

10/2019 – Present	Sound Legacy Wealth Advisors, LLC Chief Compliance Officer/Supervisor
05/2019 – Present	tru Independence LLC Chief Compliance Officer
08/2017 – 04/2019	M Holdings Securities, Inc. Senior Compliance Officer/Marketing Manager
10/2007 – 08/2017	D.A. Davidson & Co. Equity Capital Markets Compliance Officer
09/2000 – 09/2007	Smith Barney Operations Manager

ITEM 3 - DISCIPLINARY INFORMATION

Sound Legacy Wealth Advisors, LLC is required to disclose information regarding any disciplinary information on Stacy L. Sizemore. Ms. Sizemore has no disciplinary history to disclose.

ITEM 4 - OTHER BUSINESS ACTIVITIES

Sound Legacy Wealth Advisors, LLC is required to disclose information regarding any investment-related business or occupation in which Stacy L. Sizemore is actively engaged. Ms. Sizemore is the Chief Compliance Officer/Supervisor for Sound Legacy does not give any investment related advice to clients of Sound Legacy. Ms. Sizemore is employed by tru Independence, LLC, a firm which supplies back-office services to RIAs.

ITEM 5 - ADDITIONAL COMPENSATION

Sound Legacy Wealth Advisors, LLC is required to disclose information regarding any additional compensation received by Stacy L. Sizemore. Ms. Sizemore receives all compensation from tru Independence LLC, as described in Item 4.

ITEM 6 - SUPERVISION

Craig Stuvland, President and CEO of tru Independence LLC, supervises and monitors activities of Stacy L. Sizemore on a regular basis. Ms. Sizemore only conducts Compliance requirements for Sound Legacy and does not give any investment related advice to clients of Sound Legacy. Please contact Ms. Stuvland at 971-371-3450 if you have any questions about this brochure supplement.