

# BELVEDERE WEALTH ADVISORS, LLC

Item 1 – Cover Page

Form ADV Brochure Part 2B  
Brochure Supplement  
Date of Supplement: April 7, 2020

Belvedere Wealth Advisors, LLC  
1395 Brickell Avenue, Suite 670  
Miami, FL 33149  
Telephone Number: (786) 212-1032

This Brochure Supplement provides information about Julio Cesar F. Lage (“Julio Lage” or “Mr. Lage”) that supplements Belvedere Wealth Advisors, LLC’s (“BCA”) Brochure. You should have received a copy of that Brochure. Please contact the Firm's Chief Compliance Officer at the number provided above if you have not received our Brochure or if you have any questions about the content of this Supplement.

Additional information about Julio Lage is available on the SEC's Website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

## Item 2 – Educational Background and Business Experience

Registered investment advisers are required to disclose in this Item the supervised person's name, year of birth, educational background and business background. Following is the information responsive to this requirement:

**Name of Supervised Person:** Julio Lage

**Year of Birth:** 1969

**Formal Education:** In 1992, Mr. Lage obtained his Bachelor's degree in economics from Pontifical Catholic University of Minas Gerais. In 1996, Mr. Lage obtained his Master's in Business Administration from New York University, Stern School of Business, and a secondary business degree from Fundacao Dom Cabral in 2004.

**Business Experience:** Mr. Lage currently serves as the President and Chief Compliance Officer of Belvedere since July 2018. Mr. Lage is also employed as a registered representative of BLV Securities, LLC since March 2018. From January 2015 through April 2019, Mr. Lage was employed as the CEO of Belvedere Capital Advisor Corp. From December 2010 through July 2014, Mr. Lage was employed as a registered representative of Morgan Stanley. Finally, from January 2004 through December 2010, Mr. Lage was employed as a registered representative with Merrill Lynch, Pierce, Fenner & Smith Incorporated.

## Item 3 – Disciplinary Information

Registered investment adviser representatives are required to disclose all material facts regarding any legal or disciplinary events that may be material to your evaluation of each supervised person providing investment advice. There is no information applicable to this requirement.

## Item 4 – Other Business Activities

Mr. Lage is currently registered as a registered representative of BLV Securities, LLC (CRD No. 35205), a FINRA registered broker-dealer located in Wayne, PA since March 2018. Mr. Lage does not have any other outside business activities. Mr. Lage is also CEO and sole owner of Belvedere Capital Holdings, LLC, a holding company which owns the interest of a broker-dealer, BLV Securities, LLC and Belvedere Wealth Advisors, LLC. Mr. Lage is also the owner of Belvedere International Holdings, LLC, a holding company that owns Mr. Lage's offshore entity, Belvedere Participacoes Ltda (Brasil).

## Item 5 – Additional Compensation

As a registered representative of a broker-dealer, Mr. Lage receives compensation in the form of commissions when he acts as a registered representative conducting a securities business.

## Item 6 – Supervision

Mr. Lage serves as the President and Chief Compliance Officer of Belvedere. He is responsible for supervising the investment adviser representatives providing investment advice to clients. Supervision is performed on an individual client basis and formal compliance reviews are conducted quarterly. Mr. Lage can be contacted at (786) 212-1032.

### Item 7 – Requirement for State-Registered Advisors

This item requires Belvedere to disclose information regarding certain additional legal or disciplinary events that could be material to a client's or prospective client's evaluation of Mr. Lage. In addition, this item requires Belvedere to disclose if Mr. Lage has been the subject of a bankruptcy petition. Belvedere has no information to report.