

This brochure supplement provides information about David G. Green that supplements the Ever Green Wealth Management brochure. You should have received a copy of that brochure. Please contact David Green if you did not receive Ever Green Wealth Management, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about David G. Green is also available on the SEC's website at www.adviserinfo.sec.gov.

Ever Green Wealth Management, LLC

Form ADV Part 2B – Individual Disclosure Brochure

for

David G. Green
Personal CRD Number: 4899414
Investment Adviser Representative

Ever Green Wealth Management
6543 Anthony Drive, Suite B Victor, NY 14564
(585) 742-0271
DavidGreen@Ever-GreenWM.com

<https://www.ever-greenwm.com/>

Item 2 – Educational Background and Business Experience

David G. Green, born in 1970, is dedicated to advising Clients of Ever Green Wealth Management as the Founder and Chief Compliance Officer.

Employment History:

Investment Advisor Representative and Chief Compliance Officer, Ever Green Wealth Management	02/2020 to Present
Owner, Ever Green Wealth Management, LLC	05/2018 to Present
Investment Advisor Representative, LynnLeigh & Company, LLC dba Ever Green Wealth Management	11/2018 to 02/2020
Financial Advisor, Edward Jones	11/2004 to 05/2018

Designations:**Accredited Asset Management Specialist (“AAMS®”)**

Individuals who hold the AAMS® designation have completed a course of study encompassing investments, insurance, tax, retirement, and estate planning issues. Additionally, individuals must pass an end-of-course examination that tests their ability to synthesize complex concepts and apply theoretical concepts to real-life situations. All designees have agreed to adhere to Standards of Professional Conduct and are subject to a disciplinary process. Designees renew their designation every two-years by completing 16 hours of continuing education, reaffirming adherence to the Standards of Professional Conduct and complying with self-disclosure requirements.

Item 3 – Disciplinary Information

There are no legal, civil or disciplinary events to disclose regarding Mr. Green. Mr. Green has never been involved in any regulatory, civil or criminal action. There have been no, lawsuits, arbitration claims or administrative proceedings against Mr. Green.

Securities laws require an advisor to disclose any instances where the advisor or its advisory persons have been found liable in a legal, regulatory, civil or arbitration matter that alleges violation of securities and other statutes; fraud; false statements or omissions; theft, embezzlement or wrongful taking of property; bribery, forgery, counterfeiting, or extortion; and/or dishonest, unfair or unethical practices. ***As previously noted, there are no legal, civil or disciplinary events to disclose regarding Mr. Green.***

However, we do encourage you to independently view the background of Mr. Green on the Investment Adviser Public Disclosure website at www.adviserinfo.sec.gov by searching with her full name or his Individual CRD# 4899414

Item 4 – Other Business Activities

Insurance Agency Affiliations

Mr. Green is also a licensed insurance professional. Implementations of insurance recommendations are separate and apart Mr. Green's role with Ever Green WM. As an insurance professional, Mr. Green may receive customary commissions and other related revenues from the various insurance companies whose products are sold. Mr. Green is not required to offer the products of any particular insurance company. Commissions generated by insurance sales do not offset regular advisory fees. This may cause a conflict of interest in recommending certain products of the insurance companies. Clients are under no obligation to implement any recommendations made by Mr. Green or the Advisor.

Item 5 – Additional Compensation

Mr. Green has additional business activities that are detailed in Item 4 above.

Item 6 – Supervision

Mr. Green serves as the Owner and Chief Compliance Officer of Ever Green Wealth Management, LLC. Mr. Green can be reached at (585) 742-0271.

Ever Green Wealth Management has implemented a Code of Ethics and internal compliance that guide each Supervised Person in meeting their fiduciary obligations to Clients of Ever Green Wealth Management. Further, Ever Green Wealth Management is subject to regulatory oversight by various agencies. These agencies require registration by Ever Green Wealth Management and its Supervised Persons. Ever Green Wealth Management is required to periodically update the information provided to these agencies and to provide various reports regarding the business activities and assets of the Advisor.
