

*This brochure supplement provides information about Dennis James Snoozy that supplements the BWM Advisory LLC brochure. You should have received a copy of that brochure. Please contact Dennis James Snoozy if you did not receive BWM Advisory LLC's brochure or if you have any questions about the contents of this supplement.*

*Additional information about Dennis James Snoozy is also available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).*

## **BWM Advisory LLC**

### **Form ADV Part 2B – Individual Disclosure Brochure**

*for*

### **Dennis James Snoozy**

Personal CRD Number: 2331649

Investment Adviser Representative

BWM Advisory LLC  
8623 S. 22nd St.  
Phoenix, AZ 85042  
(480) 546-8288  
[djs1289@me.com](mailto:djs1289@me.com)

UPDATED: 03/30/2020

## Item 2: Educational Background and Business Experience

**Name:** Dennis James Snoozy      **Born:** 1970

### Educational Background and Professional Designations:

#### Education:

Bachelors of Science Finance, Oregon State - 1992

#### Business Background:

03/2020 - Present	Investment Adviser Representative BWM Advisory LLC
03/2020 - Present	Financial Advisor Bedrock Investment Advisors
02/2019 - 03/2020	Financial Advisor Ameriprise
01/2012 - 12/2018	Regional Sales Director Foresters Financial
07/2001 - 01/2012	Branch Manager First Investors Corp

## Item 3: Disciplinary Information

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

#### **Item 4: Other Business Activities**

Dennis James Snoozy is the President of Dennis J Snoozy, LLC.

#### **Item 5: Additional Compensation**

Dennis James Snoozy does not receive any economic benefit from any person, company, or organization, other than BWM Advisory LLC in exchange for providing clients advisory services through BWM Advisory LLC.

#### **Item 6: Supervision**

As a representative of BWM Advisory LLC, Dennis James Snoozy is supervised by Jeff Boettcher, the firm's Chief Compliance Officer. Jeff Boettcher is responsible for ensuring that Dennis James Snoozy adheres to all required regulations regarding the activities of an Investment Adviser Representative, as well as all policies and procedures outlined in the firm's Code of Ethics and compliance manual. The phone number for Jeff Boettcher is (480) 336-2511.