

This brochure supplement provides information about Joseph M. Seiley that supplements the Davis & Seiley Wealth Management, Inc. brochure. You should have received a copy of that brochure. Please contact Joseph M. Seiley if you did not receive Davis & Seiley Wealth Management, Inc.'s brochure or if you have any questions about the contents of this supplement.

Additional information about Joseph M. Seiley is also available on the SEC's website at www.adviserinfo.sec.gov.

Davis & Seiley Wealth Management, Inc.

Form ADV Part 2B – Individual Brochure

for

Joseph M. Seiley

Personal CRD Number: 4899261

Investment Adviser Representative

Davis & Seiley Wealth Management, Inc.
5400 Connecticut Avenue, Suite 100
La Mesa, CA 91942
(619) 697-2684
joe@davis-seiley.com

UPDATED: 03/31/2020

Item 2: Educational Background and Business Experience

Name: Joseph M. Seiley

Born: 1964

Educational Background and Professional Designations:

Education:

Graduate Degree: MBA, San Diego State University, San Diego, CA – 2002

Undergraduate Degree: BA Asian Studies, Brigham Young University, Provo, UT, 1989

Examinations & Designations:

Chartered Retirement Plans SpecialistSM or CRPS[®], College for Financial Planning, Denver, CO, 2009

Individuals who hold the CRPS[®] designation have completed a course of study encompassing pre-and post-retirement needs, asset management, estate planning and the entire retirement planning process using models and techniques from real client situations. The program is designed for approximately 120-150 hours of self-study. Individuals are required to pass an online, timed and proctored end-of-course examination with a 70% score or higher. The examination tests the individual's ability to relate complex concepts and apply theoretical concepts to real-life situations.

Business Background:

01/2005 - Present	Partner, Vice President, Chief Compliance Officer, Operations Manager Davis & Seiley Wealth Management, Inc.
01/2011 – Present	Investment Adviser Representative Davis & Seiley Wealth Management, Inc.
01/2011 - 12/2016	Non-Producing Registered Representative Purshe Kaplan Sterling Investments, Inc.
02/2005 - 01/2011	Investment Adviser Representative LPL Financial Corporation

Item 3: Disciplinary Information

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

Item 4: Other Business Activities

Joseph M. Seiley is not engaged in any investment-related business or occupation (other than this advisory firm).

Item 5: Additional Compensation

Joseph M. Seiley does not receive any economic benefit from any person, company, or organization, other than Davis & Seiley Wealth Management, Inc. in exchange for providing clients advisory services through Davis & Seiley Wealth Management, Inc.

Item 6: Supervision

Joseph M. Seiley is the firm's Chief Compliance Officer. Marc C. Davis is responsible for ensuring that Joseph M. Seiley adheres to all required regulations regarding the activities of an Investment Adviser Representative, as well as all policies and procedures outlined in the firm's Code of Ethics and compliance manual. Additionally, Marc C. Davis reviews Mr. Seiley's correspondence and trading activity. The phone number for Marc C. Davis is (619) 697-2684.