

Part 2B of Form ADV: *Brochure Supplement*

Bernard Francis McGinn

McGinn Investment Mgmt
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This brochure supplement provides information about Bernard Francis McGinn that supplements the McGinn Investment Mgmt brochure. You should have received a copy of that brochure. Please contact Alicia Magnier 703-548-2555 if you did not receive McGinn Investment Mgmt's brochure or if you have any questions about the contents of this supplement.

Additional information about Bernard Francis McGinn is available on the SEC's website at www.adviserinfo.sec.gov

Item 2 Educational Background and Business Experience

Full Legal Name: Bernard Francis McGinn

Born: 1956

Education

- University of Maryland; BA, Political Science; 1979
- Wharton School of Business; MBA; 1990
- McGinn Investment Management Inc.; President and Chief Investment Officer; from 1992 to present

Designations

Bernard Francis McGinn has earned the following designation(s) and is in good standing with the granting authority:

- Certified Financial Analyst; CFA Institute; 1994

This designation is offered by the CFA Institute (formerly the Association for Investment Management and Research [AIMR]). To obtain the CFA® charter, candidates must successfully complete three exams and gain at least three (3) years of qualifying work experience, among other requirements. In passing these exams, candidates demonstrate their competence, integrity and extensive knowledge in accounting, ethical and professional standards, economics, portfolio management and security analysis.

Item 3 Disciplinary Information

Bernard Francis McGinn has no reportable disciplinary history.

Item 4 Other Business Activities

A. Investment-Related Activities

1. Bernard Francis McGinn is also engaged in the following investment-related activities:

Another investment adviser or financial planner

Bernard McGinn is the majority shareholder and owner of McGinn Investment Management, Inc. McGinn Investment Management, Inc.

owns 50% of the registered investment advisor, Union Street Partners, LLC.

2. Bernard Francis McGinn does not receive commissions, bonuses or other compensation on the sale of securities or other investment products.

B. Non Investment-Related Activities

Bernard Francis McGinn is not engaged in any other business or occupation that provides substantial compensation or involves a substantial amount of his or her time.

Item 5 Additional Compensation

Bernard Francis McGinn does not receive any economic benefit from a non-advisory client for the provision of advisory services.

Item 6 Supervision

Supervisor: Alicia Broehl

Title: Chief Compliance Officer

Phone Number: 703-548-2555