

FORM ADV
Part II - Page 1

Uniform Application for Investment Adviser Registration

OMB APPROVAL	
OMB Number:	3235-0049
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Name of Investment Adviser: Levy, Harkins & Company, Incorporated						
Address:	(Number and Street)	(City)	(State)	(Zip Code)	Area Code:	Telephone Number:
	366 Madison Avenue, 14th Floor	New York	NY	10017	212-888-3030	

This part of Form ADV gives information about the investment adviser and its business for the use of clients.
The information has not been approved or verified by any governmental authority.

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(Schedules A B C D and E are included with Part I of this Form, for the use of regulatory bodies, and are not distributed to clients.)

Potential persons who are to respond to the collection of information contained in this form
are not required to respond unless the form displays a currently valid OMB control number.

Applicant:

Levy, Harkins & Company, Incorporated

SEC File Number:

801- 14866

Date:

I. A. Advisory Services and Fees. (check the applicable boxes)

For each type of service provided, state the approximate % of total advisory billings from that service.

(See instruction below.)

Applicant:

- ☐ (1) Provides investment supervisory services _____ %
- ☒ (2) Manages investment advisory accounts not involving investment supervisory services _____ 100 %
- ☐ (3) Furnishes investment advice through consultations not included in either service described above _____ %
- ☐ (4) Issues periodicals about securities by subscription _____ %
- ☐ (5) Issues special reports about securities not included in any service described above _____ %
- ☐ (6) Issues, not as part of any service described above, any charts, graphs, formulas, or other devices which clients may use to evaluate securities _____ %
- ☐ (7) On more than an occasional basis, furnishes advice to clients on matters not involving securities _____ %
- ☐ (8) Provides a timing service _____ %
- ☐ (9) Furnishes advice about securities in any manner not described above _____ %

(Percentages should be based on applicant's last fiscal year. If applicant has not completed its first fiscal year, provide estimates of advisory billings for that year and state that the percentages are estimates.)

B. Does applicant call any of the services it checked above financial planning or some similar term?

Yes No
☐ ☒

C. Applicant offers investment advisory services for: (check all that apply)

- ☒ (1) A percentage of assets under management ☐ (4) Subscription fees
- ☐ (2) Hourly charges ☒ (5) Commissions
- ☐ (3) Fixed fees (not including subscription fees) ☒ (6) Other

D. For each checked box in A above, describe on Schedule F:

- the services provided, including the name of any publication or report issued by the adviser on a subscription basis or for a fee
- applicant's basic fee schedule, how fees are charged and whether its fees are negotiable
- when compensation is payable, and if compensation is payable before service is provided, how a client may get a refund or may terminate an investment advisory contract before its expiration date

2. Types of clients — Applicant generally provides investment advice to: (check those that apply)

- ☒ A. Individuals ☒ E. Trusts, estates, or charitable organizations
- ☐ B. Banks or thrift institutions ☒ F. Corporations or business entities other than those listed above
- ☐ C. Investment companies ☐ G. Other (describe on Schedule F)
- ☒ D. Pension and profit sharing plans

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Applicant:

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3. Types of Investments. Applicant offers advice on the following: (check those that apply)

- | | |
|---|--|
| <input checked="" type="checkbox"/> A. Equity securities | <input checked="" type="checkbox"/> H. United States government securities |
| <input checked="" type="checkbox"/> (1) exchange-listed securities | I. Options contracts on: |
| <input checked="" type="checkbox"/> (2) securities traded over-the-counter | <input checked="" type="checkbox"/> (1) securities |
| <input checked="" type="checkbox"/> (3) foreign issuers | <input type="checkbox"/> (2) commodities |
| <input checked="" type="checkbox"/> B. Warrants | J. Futures contracts on: |
| <input checked="" type="checkbox"/> C. Corporate debt securities
(other than commercial paper) | <input type="checkbox"/> (1) tangibles |
| <input checked="" type="checkbox"/> D. Commercial paper | <input type="checkbox"/> (2) intangibles |
| <input checked="" type="checkbox"/> E. Certificates of deposit | K. Interests in partnerships investing in- |
| <input checked="" type="checkbox"/> F. Municipal securities | <input type="checkbox"/> (1) real estate |
| G. Investment company securities: | <input type="checkbox"/> (2) oil and gas interests |
| <input type="checkbox"/> (1) variable life insurance | <input type="checkbox"/> (3) other (explain on Schedule F) |
| <input type="checkbox"/> (2) variable annuities | <input type="checkbox"/> L. Other (explain on Schedule F) |
| <input checked="" type="checkbox"/> (3) mutual fund shares | |

4. Methods of Analysis, Sources of Information, and Investment Strategies.**A. Applicant's security analysis methods include: (check those that apply)**

- | | |
|---|---|
| (1) <input type="checkbox"/> Charting | (4) <input type="checkbox"/> Cyclical |
| (2) <input checked="" type="checkbox"/> Fundamental | (5) <input checked="" type="checkbox"/> Other (explain on Schedule F) |
| (3) <input checked="" type="checkbox"/> Technical | |

B. The main sources of information applicant uses include: (check those that apply)

- | | |
|---|--|
| (1) <input checked="" type="checkbox"/> Financial newspapers and magazines | (5) <input type="checkbox"/> Timing services |
| (2) <input checked="" type="checkbox"/> Inspections of corporate activities | (6) <input checked="" type="checkbox"/> Annual reports, prospectuses, filings with the
Securities and Exchange Commission |
| (3) <input type="checkbox"/> Research materials prepared by others | (7) <input checked="" type="checkbox"/> Company press releases |
| (4) <input type="checkbox"/> Corporate rating services | (8) <input type="checkbox"/> Other (explain on Schedule F) |

C. The investment strategies used to implement any investment advice given to clients include: (check those that apply)

- | | |
|--|---|
| (1) <input checked="" type="checkbox"/> Long term purchases
(securities held at least a year) | (5) <input type="checkbox"/> Margin transactions |
| (2) <input checked="" type="checkbox"/> Short term purchases
(securities sold within a year) | (6) <input type="checkbox"/> Option writing, including covered options, uncovered
options, or spreading strategies |
| (3) <input checked="" type="checkbox"/> Trading (securities sold within 30 days) | (7) <input checked="" type="checkbox"/> Other (explain on Schedule F) |
| (4) <input checked="" type="checkbox"/> Short sales | |

Answer all items. Complete amended pages in full, circle amended items and file with execution page (page 1).

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5. Education and Business Standards.

Are there any general standards of education or business experience that applicant requires of those involved in determining or giving investment advice to clients? Yes ☒ No ☐

(If yes, describe these standards on Schedule F.)

6. Education and Business Background.

For:

each member of the investment committee or group that determines general investment advice to be given to clients, or if the applicant has no investment committee or group, each individual who determines general investment advice given to clients (if more than five, respond only for their supervisors)

each principal executive officer of applicant or each person with similar status or performing similar functions.

On Schedule F, give the:

- name
- formal education after high school
- year of birth
- business background for the preceding five years

7. Other Business Activities. (check those that apply)

- ☐ A. Applicant is actively engaged in a business other than giving investment advice.
- ☐ B. Applicant sells products or services other than investment advice to clients.
- ☐ C. The principal business of applicant or its principal executive officers involves something other than providing investment advice.

(For each checked box describe the other activities, including the time spent on them, on Schedule F.)

8. Other Financial Industry Activities or Affiliations. (check those that apply)

- ☒ A. Applicant is registered (or has an application pending) as a securities broker-dealer.
- ☐ B. Applicant is registered (or has an application pending) as a futures commission merchant, commodity pool operator or commodity trading adviser.

C. Applicant has arrangements that are material to its advisory business or its clients with a related person who is a:

- | | |
|--|--|
| <input type="checkbox"/> (1) broker-dealer | <input type="checkbox"/> (7) accounting firm |
| <input type="checkbox"/> (2) investment company | <input type="checkbox"/> (8) law firm |
| <input checked="" type="checkbox"/> (3) other investment adviser | <input type="checkbox"/> (9) insurance company or agency |
| <input type="checkbox"/> (4) financial planning firm | <input type="checkbox"/> (10) pension consultant |
| <input type="checkbox"/> (5) commodity pool operator, commodity trading adviser or futures commission merchant | <input type="checkbox"/> (11) real estate broker or dealer |
| <input type="checkbox"/> (6) banking or thrift institution | <input type="checkbox"/> (12) entity that creates or packages limited partnerships |

(For each checked box in C, on Schedule F identify the related person and describe the relationship and the arrangements.)

D. Is applicant or a related person a general partner in any partnership in which clients are solicited to invest?

Yes No

☒ ☐

(If yes, describe on Schedule F the partnerships and what they invest in.)

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9. Participation or Interest in Client Transactions.

Applicant or a related person: (check those that apply)

- ☐ A. As principal, buys securities for itself from or sells securities it owns to any client.
- ☒ B. As broker or agent effects securities transactions for compensation for any client.
- ☒ C. As broker or agent for any person other than a client effects transactions in which client securities are sold to or bought from a brokerage customer.
- ☒ D. Recommends to clients that they buy or sell securities or investment products in which the applicant or a related person has some financial interest.
- ☒ E. Buys or sells for itself securities that it also recommends to clients.

(For each box checked, describe on Schedule F when the applicant or a related person engages in these transactions and what restrictions, internal procedures, or disclosures are used for conflicts of interest in those transactions.)

- 10. Conditions for Managing Accounts.** Does the applicant provide investment supervisory services, manage investment advisory accounts or hold itself out as providing financial planning or some similarly termed services *and* impose a minimum dollar value of assets or other conditions for starting or maintaining an account? Yes No
- ☒ ☐

(If yes, describe on Schedule F.)

- 11. Review of Accounts.** If applicant provides investment supervisory services, manages investment advisory accounts, or holds itself out as providing financial planning or some similarly termed services:

A. Describe below the reviews and reviewers of the accounts. For reviews, include their frequency, different levels, and triggering factors. For reviewers, include the number of reviewers, their titles and functions, instructions they receive from applicant on performing reviews, and number of accounts assigned each.

Reviews of the accounts are done by the two principals-Edwin A. Levy, Chairman, and Michael J. Harkins, President. A principal of the firm reviews each account at least once a month, examining performance and investments as they relate to the clients' goals. No principal is assigned more than 50 accounts, many of which are related in goals.

B. Describe below the nature and frequency of regular reports to clients on their accounts.

Evaluations of accounts are provided quarterly. Confirmations of individual trades are sent as done; monthly statements of transactions are also provided.

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Applicant:

Levy, Harkins & Company, Incorporated

SEC File Number:

801- 14866

Date:

12. Investment or Brokerage Discretion.

A. Does applicant or any related person have authority to determine, without obtaining specific client consent, the:

(1) securities to be bought or sold?

Yes No

☒ ☐

(2) amount of the securities to be bought or sold?

Yes No

☒ ☐

(3) broker or dealer to be used?

Yes No

☒ ☐

(4) commission rates paid?

Yes No

☒ ☐

Yes No

☒ ☐

B. Does applicant or a related person suggest brokers to clients?

For each yes answer to A describe on Schedule F any limitations on the authority. For each yes to A(3), A(4) or B, describe on Schedule F the factors considered in selecting brokers and determining the reasonableness of their commissions. If the value of products, research and services given to the applicant or a related person is a factor, describe:

- the products, research and services
- whether clients may pay commissions higher than those obtainable from other brokers in return for those products and services
- whether research is used to service all of applicant's accounts or just those accounts paying for it; and
- any procedures the applicant used during the last fiscal year to direct client transactions to a particular broker in return for products and research services received.

13. Additional Compensation.

Does the applicant or a related person have any arrangements, oral or in writing, where it:

A. is paid cash by or receives some economic benefit (including commissions, equipment or non-research services) from a non-client in connection with giving advice to clients?

Yes No

☐ ☒

B. directly or indirectly compensates any person for client referrals?

Yes No

☒ ☐

(For each yes, describe the arrangements on Schedule F.)

14. Balance Sheet. Applicant must provide a balance sheet for the most recent fiscal year on Schedule G if applicant:

• has custody of client funds or securities; or

• requires prepayment of more than \$500 in fees per client and 6 or more months in advance

Yes No

Has applicant provided a Schedule G balance sheet?

☐ ☒

Answer all items. Complete amended pages in full, circle amended items and file with execution page (page 1).

**Schedule F of
Form ADV
Continuation Sheet for Form ADV Part II**

Applicant: Levy, Harkins & Company, Incorporated	SEC File Number: 801- 14866	Date:
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(Do not use this Schedule as a continuation sheet for Form ADV Part I or any other schedules.)

1. Full name of applicant exactly as stated in Item 1A of Form ADV: Levy, Harkins & Company, Incorporated	IRS Empl. Ident. No: 13-2992166
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Item of Form (identify)	Answer
1.D.	<p>Levy, Harkins & Company, Inc. ("L&H") provides investment services for individuals and retirement plans with substantial funds available for investment in securities. Subject to any written guidelines which a client may provide, L&H normally has complete discretion and authority to manage each client's funds (or "account (s)"). L&H manages only those funds which are on deposit either in a bank custodial account or a brokerage account. L&H, as client's agent and attorney-in-fact, holds a limited power of attorney to act without prior consultation (but does not have custody of any client assets.) Accordingly, L&H is authorized to perform the following, at the client's expense and without further approval from a client, except as required by law: (a) to make all investment decisions; (b) to buy, sell, exchange, convert and otherwise trade in any securities; and (c) to select brokers or dealers ("broker-dealers") to execute securities transactions.</p> <p>L&H's compensation for its services is an annual fee equal to the following percentages of client assets:</p> <ul style="list-style-type: none"> a. equity and balanced accounts: 1.5% b. fixed income accounts (taxable): 1.5% c. in limited cases, a negotiated performance fee <p>For accounts over \$7.5 million, and in limited other circumstances, the fees set forth above may be lower.</p> <p>L&H's fees are payable quarterly in arrears, either directly by check or by automatic debiting of the account, at the client's discretion. Investment advisory agreements may be terminated by either the client or L&H without payment of any penalty, by either party giving the other written notice of termination. Termination of an investment advisory agreement will not cancel orders to deposit or invest cash or to purchase or sell securities or other property, placed before receipt of the notice of termination. If an investment advisory agreement is terminated, fees will be pro-rated to the date of termination and any unearned portion of such fees will not be billed to the client.</p> <p>L&H will normally execute trades for its advisory clients. However, if the client was referred to L&H by another broker, L&H will execute trades for that account through the referring broker, unless the client directs L&H otherwise.</p> <p>The fees L&H charges to its clients for the execution of their trades are, depending on the size or number of accounts opened, usually a 30%-35% discount off the retail commission rates posted by JP Morgan Clearing Corp. and then in effect.</p> <p>L&H clients may be introduced to limited partnership interests or other investments for which persons affiliated with L&H may act as investment adviser. If any client purchases such investments, L&H will not receive any commission or advisory fee. Nonetheless, discretionary client funds managed by L&H will not be invested in entities affiliated with L&H or its principals or in entities for which L&H may act as investment adviser, without the client's consent.</p>

Complete amended pages in full, circle amended items and file with execution page (page 1).

**Schedule F of
Form ADV****Continuation Sheet for Form ADV Part II**

Applicant:	SEC File Number:	Date:
Levy, Harkins & Company, Incorporated	801- 14866	

(Do not use this Schedule as a continuation sheet for Form ADV Part I or any other schedules.)

1. Full name of applicant exactly as stated in Item 1A of Form ADV: Levy, Harkins & Company, Incorporated		IRS Empl. Ident. No: 13-2992166
Item of Form (identify)	Answer	
4.A. (5)	In general, L&H attempts to purchase securities undervalued in the financial markets based on fundamental analysis. Such analysis normally takes into account, but does not rely exclusively on, tangible book values or break up values which L&H believes are substantially different from current prices. Specifically, L&H is most interested in securities with rapidly rising asset values underlying them, rather than simple earnings progressions. From time to time, exceptions are made in this method to include technical analysis.	
4. C. (7)	In general, as the markets allow, L&H attempts to purchase securities on a long term basis, with some warrants, options or trading transactions. Subject to investment errors, which we attempt to remedy as soon as we discover them, L&H predominately invests long term, i.e., intending to hold the securities at least six months.	
5.	L&H requires that those involved in determining or giving investment advice to clients be individuals with broad experience in the investment business, although no rigid minimum standards are imposed.	
6.	The investment committee consists of Mr. Edwin A. Levy and Mr. Michael J. Harkins, whose education and backgrounds are described on Schedule D.	
8.C.(3)	The principals of L&H, Messrs. Levy and Harkins, are also general partners of The Gracy Fund, L.P. for which they receive compensation from the Fund.	
8.D.	The Gracy Fund, L.P. is a Delaware limited partnership whose general partners are Messrs. Levy and Harkins. Both partners are responsible for making investment decisions for the Fund. The investment objective of the Fund is aggressive growth of capital and income through the purchase and sale of securities, including foreign securities, and through the use of short sales and leverage (i.e., loans). Investment in the Fund is limited to sophisticated investors who understand the significant risks involved and who can afford the loss of their investment.	
9.B.	Orders for client accounts are generally executed by L&H. Over-the-counter transactions often involve dealers acting for their own account. It is L&H's policy to place over-the-counter market orders with primary market-makers, unless better prices or executions are available elsewhere. Consistent with this policy, broker-dealers, including L&H, may act as brokers in over-the-counter transactions on an agency basis and charge a commission in addition to any mark-up or mark-down charged by the market-maker.	
9.C.	When acting as a registered broker-dealer, L&H may act as broker for the purchase or sale of an advisory client's securities while also acting as agent for the contra-party if one of its brokerage (but not advisory) clients places an appropriate order. In such cases, L&H will receive commissions from both parties to the transaction and have a potentially conflicting division of loyalties and responsibilities regarding both parties. Consequently, L&H will either provide written notice or annotate its client confirmation, to disclose that L&H acted as agent for both buyer and seller in the transaction. L&H will only execute such an agency cross transaction after written notice or confirmation and if the client does not object.	
9.D.	Messrs. Levy and Harkins, principals in L&H, are general partners in The Gracy Fund, L.P., a private investment partnership. L&H may recommend to clients that they buy or sell securities in The Gracy Fund, L.P.	
Complete amended pages in full, circle amended items and file with execution page (page 1).		

**Schedule F of
Form ADV
Continuation Sheet for Form ADV Part II**

Applicant: Levy, Harkins & Company, Incorporated	SEC File Number: 801- 14866	Date:
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(Do not use this Schedule as a continuation sheet for Form ADV Part I or any other schedules.)

1. Full name of applicant exactly as stated in Item 1A of Form ADV: Levy, Harkins & Company, Incorporated	IRS Empl. Ident. No: 13-2992166
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Item of Form (identify)	Answer
9.E.	Orders for transactions in client accounts are generally placed through L&H. Securities may be recommended, purchased or sold for advisory clients that L&H, The Gracy Fund, L.P., their principals or employees may buy or sell. L&H will not permit that entity or those individuals to effect transactions in the same securities in anticipation of transactions by advisory clients or before their client accounts had the opportunity to make such transactions as may be appropriate. Furthermore, The Gracy Fund, L.P., L&H, their principals or employees, will not receive a more favorable execution price than those received by advisory clients for the same security on the same day.
10.	Unless there are special circumstances which warrant otherwise, L&H requires a minimum dollar value of \$500,000 of assets to open a new client account.
12.A. & B.	<p>L&H has complete discretion and authority to manage a client's account, subject to any written guidelines which the client may provide. Consequently, L&H is authorized, without further client approval, to: (a) make all investment decisions, (b) buy, sell, and otherwise trade in securities, (c) issue instructions to the account custodian for operational matters of the account for such items as tender offers and reorganizations, and (d) to select brokers and dealers to execute securities transactions.</p> <p>Although L&H will normally execute trades for its advisory clients, brokers other than L&H are also frequently chosen to execute trades for its advisory clients. Brokers other than L&H are normally chosen for their skill in execution or, occasionally, quality of research. Nonetheless, if an advisory client is referred to L&H by another broker, L&H will normally execute trades for that client through the referring broker, unless the client directs L&H otherwise.</p> <p>All commissions and other charges for account transactions are payable by the client. Commission rates generally are L&H's standard commission rates in effect when trades are executed. Nonetheless, commission rates may vary, and may be negotiated by the client, depending on size of account, volume of transactions, relationship with L&H and other factors. Although L&H or another executing broker may not charge the lowest commission rates, L&H believes that the commission rates charged are fair to clients when taking into account such factors as price, reliability, financial responsibility, skill in execution and research and other services provided by the executing broker, notwithstanding that a particular client may not be the exclusive beneficiary of such services. Generally, L&H tends to rely on executing brokers with whom L&H has had satisfactory experience in the past. Because L&H generally charges commissions based on its standard non-discounted schedule and L&H generally does not negotiate commission rates with other executing brokers, advisory clients may not necessarily obtain rates as low as those which may be obtained after negotiations. Nonetheless, L&H will review at least annually the commission rates charged by other comparable qualified brokerage firms, to the extent practicable, to determine that the brokerage commissions being paid by L&H clients are competitive with such other rates. At the time of such review, L&H will consider whether any action need be taken in light of its obligations to its advisory clients, and will advise its clients if it decides to take any action.</p> <p>However, if another broker refers an advisory client to L&H, L&H will execute its trades for that client through the referring broker, unless the client directs L&H otherwise. That broker-referred client may pay a commission rate different than L&H's other clients.</p>

Complete amended pages in full, circle amended items and file with execution page (page 1).

**Schedule F of
Form ADV**

Continuation Sheet for Form ADV Part II

Applicant:	SEC File Number:	Date:
Levy, Harkins & Company, Incorporated	801- 14866	

(Do not use this Schedule as a continuation sheet for Form ADV Part I or any other schedules.)

1. Full name of applicant exactly as stated in Item 1A of Form ADV: Levy, Harkins & Company, Incorporated	IRS Empl. Ident. No: 13-2992166
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Item of Form (identify)	Answer
	<p>In an effort to obtain best execution, L&H has a policy of executing trades for its various clients in a bunched fashion. All open orders in the same direction (i.e., buy or sell) in the same security and placed at the same time will generally be bunched for execution. The order in which the individual client orders comprising a bunched order are filled is determined through the use of a rotating list designed to fulfill client orders in a random sequence. When a bunched order is not filled in full (which is more likely to occur in rapidly moving markets), any unfilled orders will be canceled and new orders for these clients will be entered the following day at the same or similar price if trading conditions then allow. As a result of this process, clients whose orders are bunched for execution receive the average price for the security on the day their orders are filled. When a client's order is included in a bunched order, the client is charged a commission computed as if its order had not been bunched.</p> <p>When the client has authorized L&H to execute trades, over-the-counter transactions will be entered through L&H's order room and the client will be charged a brokerage commission. L&H is authorized to execute over-the-counter transactions through market-makers and charge its standard commission on such transactions. Other investment advisers may enter such orders with market-makers in their investment advisory capacity and not generate a charge for such executions.</p> <p>Research services provided by brokerage firms is supplemental to L&H's research. Such supplemental research covers all standard forms of research including, but not limited to, current and historical financial data concerning particular companies, industries and the economy as a whole, as well as information and analysis thereof, technical and statistical studies and data dealing with various investment opportunities, risks and trends, and analysis involving special situations. Allocation of brokerage services for L&H's accounts are made to outside brokers based upon L&H's evaluation of the broker's performance and, occasionally, L&H's evaluation of the value of research.</p>
13.B.	<p>For certain clients of L&H referred by brokers, other investment advisers, or individuals, L&H may agree to pay to such broker, investment adviser, or individual a percentage of L&H's advisory fee for such client so long as L&H renders advisory services to such client. In each case, appropriate disclosure shall be made to each client and a copy of the advisory referral agreement shall be provided to each client prior to or at the time the client enters into the management agreement with L&H, pursuant to SEC Rule 206 (4)-3 promulgated under the Investment Advisors Act of 1940.</p>

Complete amended pages in full, circle amended items and file with execution page (page 1).

**Schedule D of
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Page 1**

Applicant:
Levy, Harkins & Co., Inc.

SEC File Number:
801- 14866

Date:

(Answers for Form ADV Part I Items 11 and 12.)

This Schedule is submitted for an individual who is: (Check all boxes that apply)

- ☐ A. the applicant, named in Part I Item 1A
- ☐ B. a control person, named in Part I Item 10A
- ☐ C. an owner of at least 10% of a class of applicant's equity securities
- ☒ D. an officer or director, partner, or individual with similar status of applicant, described in Schedule A Item 2a, Schedule B Item 2, or Schedule C Item 2
- ☒ E. a member of the applicant's investment committee that determines general investment advice to be given to clients
- ☐ F. if applicant has no investment committee, an individual who determines general client advice (if more than five, complete for their supervisors only)
- ☒ G. an individual giving investment advice on behalf of the applicant in the jurisdictions checked below:

AL	AK	AZ	AR	CA	CO	CT	DE	DC	FL	GA	HI	ID
IL	IN	IA	KS	KY	LA	ME	MD	MA	MI	MN	MS	MO
MT	NE	NV	NH	NJ	NM	NY	NC	ND	OH	OK	OR	PA
RJ	SC	SD	TN	TX	UT	VT	VA	WA	WV	WI	WY	Puerto Rico

Other: _____

(Specify)

- ☐ H. involved in any yes answer to the disciplinary question, Part I Item 11.

Complete amended pages in full, circle amended items and file with execution page (page 1).

**Schedule D of
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Page 2**

Applicant: Levy, Harkins, & Co., Inc.	SEC File Number: 801- 14866	Date:
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(Answers for Form ADV Part I Items 11 and 12.)

1. Applicant investment adviser: (see Part I Item 1A) Levy, Harkins & Company, Incorporated		IRS Empl. Ident. No.: 13-2992166	
2. Individual's full name for whom this Schedule is being completed: Michael James Harkins		Social Security Number: 121-48-9373	CRD No., if any: 704308
3. (a) Residence of individual: (Number and Street) 53 East 82nd Street		(City) New York	(State) (Zip Code) NY 10028
(b) Birth Date: 12/12/53	(c) City: Oceanside	(d) State or Province: New York	(e) Country: U.S.A.
4. NAMES USED. List all names other than the one given in Item 2 above that the individual has used, including maiden names. (Last) (First) (Middle)			
5. EDUCATION. Start with last high school attended. If no degree received, state "none."			
School: (Name, City and State)	Years Attended	Year Graduated	For College and above Degree Major
W.C. Mepham H.S., Merrick, NY	3	6/72	
Cornell Univ., Ithaca, NY	3	6/75	B.S.-Economics
Columbia Univ., New York, NY	1		Graduate-Economics
6. BUSINESS BACKGROUND. Provide complete consecutive statement of all employment for the past ten years, beginning with the most recent position first.			
Name of Firm and Address	Kind of Business	Exact Nature of Connection or Employment	Beginning Date Month Year Ending Date Month Year
Levy, Harkins & Co., Inc.	Investment	President	8 79
570 Lexington Avenue	Advisory		
New York, NY 10022			
Bear, Stearns & Co.	Investment	Registered	8 79 2 80
New York, NY	Banking	Rep.	
AMR Associates, NY NY	Investment	Portfolio	8 77 6 79
	Partnerships	Manager	
Sloate, Weisman & Murray	Member Firm	Analyst	4 75 8 77
7. EXAMINATIONS/PROFESSIONAL DESIGNATIONS. List all jurisdiction, self-regulatory organization, and professional examinations and designations. Give examination or designation name (include any examination's title and number), body giving it, and date taken or conferred. If examination was waived, give details.			
<u>Reg. Body</u>	<u>Date</u>	<u>Type of Exam</u>	
NASD	12/20/75	Series 7	
NASD	2/8/80	General Securities Princip	
NASD	3/27/84	Series 63	
8. PROCEEDINGS. For each 'yes' answer to Part I Item 11 involving the individual, give the following details of any court or regulatory action:			
<ul style="list-style-type: none"> the adviser and individuals named, the title and date of the action, the court or body taking the action, and a description of the action 			

Complete amended pages in full, circle amended items and file with execution page (page 1).

Applicant:
Levy, Harkins & Co., Inc.SEC File Number:
801-14866

Date:

(Answers for Form ADV Part I Items 11 and 12.)

1. Applicant investment adviser: (see Part I Item 1A) Levy, Harkins & Company, Incorporated			IRS Empl. Ident. No.: 13-2992166			
2. Individual's full name for whom this Schedule is being completed: Edwin Arnold Levy		Social Security Number: 074-30-6753	CRD No., if any: 308242	IRS Empl. Ident. No.:		
3. (a) Residence of individual: (Number and Street) 360 East 72nd Street		(City) New York	(State) NY	(Zip Code) 10021		
(b) Birth Date: 4/15/37	(c) City: New York	(d) State or Province: NY	(e) Country: U.S.A.			
4. NAMES USED. List all names other than the one given in Item 2 above that the individual has used, including maiden names. (Last) (First) (Middle)						
5. EDUCATION. Start with last high school attended. If no degree received, state "none."						
School: (Name, City and State)		Years Attended	Year Graduated	For College and above Degree Major		
Cheshire Academy, Cheshire, CT		1.5	6/54			
Brown University, Prov., R.I.		4	6/58	B.A.-History		
Brooklyn Law School, Brklyn, NY		1	-			
6. BUSINESS BACKGROUND. Provide complete consecutive statement of all employment for the past ten years, beginning with the most recent position first.						
Name of Firm and Address		Kind of Business	Exact Nature of Connection or Employment	Beginning Date Month Year		Ending Date Month Year
Levy, Harkins & Co., Inc. 570 Lexington Avenue New York, NY 10022		Inv. Advis.	Chairman	8	79	
Coastcast Corporation Rancho Domin., CA 90221		Manufacturer	Director	12	94	
Bear, Stearns & Co., Inc. 245 Park Avenue New York, NY 10167		Investment Banking	General	10	59	2 80
7. EXAMINATIONS/PROFESSIONAL DESIGNATIONS. List all jurisdiction, self-regulatory organization, and professional examinations and designations. Give examination or designation name (include any examination's title and number), body giving it, and date taken or conferred. If examination was waived, give details.						
Reg.	Body	Date	Type of Exam			
	NASD		Series 7- Allied Member			
	NASD	11/1/79	Series 27-Financial & Oper. Prin.			
	NASD	2/8/80	General Securities Principal			
8. PROCEEDINGS. For each 'yes' answer to Part I Item 11 involving the individual, give the following details of any court or regulatory action:						
<ul style="list-style-type: none"> the adviser and individuals named, the title and date of the action, the court or body taking the action, and a description of the action 						

Complete amended pages in full, circle amended items and file with execution page (page 1).