
Olympian Capital Growth Management, LLC

Form ADV Part 2B - Brochure Supplement
November 17, 2017

641 LEXINGTON AVENUE, 15th FLOOR, NEW YORK, NY 10022

This brochure supplement provides information about Michael J. Levas that supplements the brochure of Olympian Capital Growth Management, LLC (“Olympian” or the “Firm”), a copy of which you should have received. Please contact our Chief Compliance Officer if you did not receive the Firm Brochure or if you have any additional questions about the contents of this supplement at (212) 634-6442.

Additional information about Mr. Levas is also available on the SEC’s website www.adviserinfo.sec.gov.

2.- Education Background and Business Experience

Mr. Levas, age 60, is the principal member of Olympian Capital Growth Management, LLC (“we,” “us,” “Olympian” or the “Firm”). In addition, he is the Co-Founder, Senior Managing Principal and Chief Investment Officer of Asclepius Life Sciences Fund, L.P., the Co-Founder and Chief Investment Officer of Asclepius Ventures, L.P., and the Co-Founder and principal member of Asclepius Investment Strategies, LLC.

Mr. Levas manages investments in multi-asset classes in public and private companies within a construct to de-risk investments. In the public markets, the Firm utilizes scientific, financial and technical analysis to manage specific opportunities by identifying and capitalizing on catalyst-driven events. In the private markets, the Firm de-risks investments by establishing deep insights on the drug development and approval process in the highest growth areas of Life Sciences including Rare Diseases, Immuno-Oncology, Inflammatory Diseases, Specialty Pharma and Medical Devices.

He has been in the investment management business for over thirty years. He is the Founder and former Senior Managing Principal and Chief Investment Officer at the Olympian Group of Investment Management Co. until April 2017. Prior to Olympian, he was a Vice President and Portfolio Manager in the Private Client Group at Lehman Brothers Inc. Prior to that, he was a Vice President with SG Cowen, UBS PaineWebber, and Bear Stearns where he managed in excess of \$500 million in both institutional and retail portfolios. Mr. Levas is the former Founder and Managing Principal of Olympian Securities LLC, and is a former licensed Series 24 general security principal, Series 7 general securities representative, and a Series 65, 66 investment adviser representative. Mr. Levas is also the former Founder and principal of Olympian Futures LLC and a former licensed Series 3 associated person.

Mr. Levas currently holds the Chartered Portfolio Manager designation from the American Academy of Financial Management. Mr. Levas completed investment management studies at Harvard Business School and The University of Oxford Said Business School. Additionally, Mr. Levas completed the Hedge Fund Programme at The London Business School. He is a current member of the CFA Institute, Securities Traders Association of NY, and formerly served on the 2008-2009 Board of Directors of The Hedge Fund Association (the “H.F.A.”) and was a Federal registered lobbyist for the H.F.A.

Mr. Levas is a frequent conference speaker and commentator on the financial markets & asset management industry. He has been featured throughout the U.S., Canada, Latin America, Europe, Asia and in numerous publications, and media outlets including BusinessWeek, Dow Jones Newswires, Smart Money, Hedge Fund Manager Week, Absolute Return, Canadian Hedge Watch, Euromoney, Economic Times, International Securities Finance, Buy-Side Technology, Securities Industry News, Alternative Investment Review, Advanced Trading, Markets Media

Magazine, The Trade News, TradeTech, Waters, Reuters, Bloomberg, CCTV Intl. & National Public Radio.

His specialties include momentum trading, actively managed portfolios, multi asset & macro trading, FX trading, listed option trading, call & put writing, spreads. In addition, Mr. Levas has extensive executive and senior level operational experience in various aspects of founding and managing asset management firms, broker-dealers and hedge funds.

3.– Disciplinary Information

Olympian is required to disclose all material facts regarding any legal or disciplinary event that would be material to your evaluation of Mr. Levas and his ability providing investment advisory services to you.

In 2009, the state of Florida’s Office of Financial Regulation pursued an enforcement action against Mr. Levas and Olympian Capital Management, LLC, an entity that was wholly-owned by Mr. Levas. Without admitting guilt, Mr. Levas consented to the order detailing violations and issues related to compliance, recordkeeping and timely reporting of financial documents. He paid fines and penalties of \$5,000. In addition, the order required that clients be reimbursed for \$776 in overcharges. Neither the final order nor the stipulation and consent agreement contained any allegations or findings of fraud, dishonesty, theft or otherwise.

Mr. Levas does not have any other material legal or disciplinary events required to be disclosed under this Item.

4.– Other Business Activities

In addition to his portfolio management activities for Ascelpius, Mr. Levas is the principal member of the General Partner of several special purpose ventures and private investment funds (each a “Fund, collectively the “Funds”) that invest substantially all assets through a master-feed fund structure. He is not actively engaged in any other investment-related businesses or occupations.

Mr. Levas provides capital markets consulting and expert witness services as part of Olympian Capital Markets LLC. This business does not create a conflict of interest with clients.

5.- Additional Compensation

Mr. Levas does not receive any other economic benefit for providing advisory services in addition to advisory fees.

6.- Supervision

Mr. Levas is our sole principal. He is responsible for the general supervision of services and advice provided to clients. He is also responsible for ensuring that we adhere to the fiduciary duties owed to our clients.