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Julio C. Canas

Investment Adviser

Brochure Supplement for Julio C. Canas CRD# 6130484

This brochure provides information about the qualifications and business practices of Fivenca Asset Management. If you have any questions about the contents of this brochure, please contact us at (917) 371-0026 or write to jccanas@fivencaam.com. The information in this brochure has not been approved or verified by the United States Securities and Exchange Commission or by any state securities authority. The information in this Brochure has not been approved or verified by any state or federal securities authority.

Registration of an investment adviser does not imply any level of skill or training. The oral and written communications received from an adviser provide you with information about which to utilize in determining to hire or retain an investment adviser.

Additional information about Fivenca Asset Management is also available on the SEC's website at www.adviserinfo.sec.gov.

2600 S. Douglas Rd. Suite 508. Coral Gables, FL 33134

Julio C. Canas

Educational Background and Business Experience

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Mr. Canas holds a Bachelor's Degree in Economics (UCAB), a Master's Degree in Financial Markets and Asset Management (Instituto de Estudios Bursatiles de Madrid / Universidad Complutense), and a Masters of Science in Banking and Financial Services Management from Boston University. Mr. Canas holds professional licenses in the Financial Industry, including: Series 65, and Florida 2-15 Life and Health Insurance License.

Mr. Canas has performed in several roles and projects within the Financial Services Industry since 2005. His experience has turned him into a problem solver, passionate about teaching and enjoys leading high performance teams to ease complex tasks when it comes to handling financial affairs and businesses development strategies.

As an advisor, he focuses on identifying and removing impediments to growth, also emphasizing a sound risk management. In terms of investment strategies, Mr. Canas believes that diversification is paramount and favors a goals-based approach. In order to facilitate the investment process, Mr. Canas educate clients using a visual thinking approach, and the proper technology tools to enhance the decision-making process. Throughout his career, Mr. Canas has served high net worth individuals and institutional clients by designing long-term strategies based on fixed income and alternative investments. On his spare time, Mr. Canas provide Pro Bono coaching and mentoring to contribute to the entrepreneurial ecosystem's growth in Miami, FL.

His core competencies include:

Portfolio Management | Wealth Management | Investment Advisory | Life Insurance | Business Planning | Business Development | Treasury Management

Disciplinary Information

Neither Fivenca Asset Management, nor any employee or member of the firm has been subject to any disciplinary actions by the Securities Exchange Commission (SEC) or any other regulatory authority.

To the best of our knowledge, Mr. Julio C. Canas, has not been involved in an event that resulted in an award or otherwise being found liable in an arbitration claim alleging damages in excess of \$2,500; or in a civil, self-regulatory organization, or administrative proceeding involving any of the following events:

- (a) an investment or an investment-related business or activity;
- (b) fraud, false statement(s), or omissions;
- (c) theft, embezzlement, or other wrongful taking of property;
- (d) bribery, forgery, counterfeiting, or extortion; or
- (e) dishonest, unfair, or unethical practices.

You may access Julio C. Canas' regulatory file by following this link to the SEC Investment Adviser Public Disclosure (IAPD)¹ Database:

[http://www.adviserinfo.sec.gov/\(S\(v0s1j0nivr4bef45caxf1155\)\)/IAPD/Content/Search/iapd_Search.aspx](http://www.adviserinfo.sec.gov/(S(v0s1j0nivr4bef45caxf1155))/IAPD/Content/Search/iapd_Search.aspx)

Other Business Activities

Mr. Canas is the owner and Managing Director of EFC Group, a firm that provides consulting services to entrepreneurs and business owners.

Supervision

Fivenca Asset Management has adopted a Code of Ethics that sets forth the basic policies of ethical conduct for all managers, officers, and employees of the adviser. In addition, the Code of Ethics governs personal trading by each employee of Fivenca Asset Management, deemed to be an Access Person and is intended to ensure that securities transactions effected by Access Persons of Fivenca Asset Management, are conducted in a manner that avoids any actual or potential conflict of interest between such persons and clients of the adviser or its affiliates. Fivenca Asset Management, collects and maintains records of securities holdings and securities transactions effected by Access Persons. These records are reviewed to identify and resolve potential conflicts of interest. Fivenca Asset Management, maintains a code of ethics and they will provide a copy to any client or prospective client upon request.

Fivenca Asset Management, and/or its investment advisory representatives may from time to time purchase or sell products that they may recommend to clients.

The Firm prohibits itself and its associated persons from benefiting from the short-term market effects of transactions for clients. The Firm gives preference to clients trading over itself and Julio C. Canas, as the firm's Chief Compliance Officer, reviews all transactions executed by the

Firm on a daily basis, and conducts an additional review of all securities transactions by officers and employees quarterly. Clients may contact Mr. Julio C. Canas with any questions or concerns regarding their accounts or particular transactions, at (917) 371-0026 or email at jccanas@fivencaam.com.