

FORM ADV PART 2B  
BROCHURE SUPPLEMENT

CYNTHIA LOR  
CRD No. 6747014

PORTOLA CREEK CAPITAL

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This brochure supplement provides information about Cynthia Lor that supplements the Portola Creek Capital brochure. You should have received a copy of that brochure. Please contact Todd Wilson, at (415) 990-9499 or [todd@portolacreek.com](mailto:todd@portolacreek.com) if you did not receive Portola Creek Capital's brochure or if you have any questions about the content of this supplement.

Additional information about Cynthia Lor is also available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

## **ITEM 2 EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE**

Cynthia Lor was born in 1981.

### **Educational Background:**

Bachelor of Arts degree in Economics and International Relations from the University of Southern California.

Masters of Science in Taxation from Golden Gate University.

Certified Public Accountant

### **Employment Background:**

Ms. Lor has over 19 years of experience in the investment management industry.

From 2005 to 2010, Ms. Lor was a Senior Associate at PricewaterhouseCoopers LLP.

From 2010 to 2016, she worked as a portfolio manager for Atherton Lane Advisors, LLC.

From April 1, 2016 to December 9, 2016, she worked as a VP and portfolio manager for BNY Mellon which acquired Atherton Lane Advisors.

From December 2016 to April 2017, Ms. Lor served as a portfolio manager and VP Growth of Grow Capital Management, a subsidiary of Seed Financial Services, Inc.

In July 2017, Ms. Lor joined Growth Capital Strategies, LLC d/b/a Portola Creek Capital. Ms. Lor serves as President and will be a portfolio manager of Portola Creek Capital.

## **ITEM 3 DISCIPLINARY INFORMATION**

Registered investment advisors are required to disclose any material facts regarding any legal or disciplinary events, criminal or civil actions, SEC or other federal or state agency or self-regulatory actions that would be material to your evaluation of each investment advisor representative providing investment advice to you. There is no information of this type to report for Ms. Lor.

## **ITEM 4 OTHER BUSINESS ACITIVITIES**

Ms. Lor is not engaged in any additional outside business activities requiring a substantial amount of her time. Although Ms. Lor is a licensed CPA she does not intend to practice accounting while affiliated with Portola Creek Capital.

## **ITEM 5 ADDITIONAL COMPENSATION**

Ms. Lor does not receive any economic benefits from any non-client for providing advisory services.

## **ITEM 6 SUPERVISION**

Ms. Lor reports to Mr. Todd W. Wilson, Chief Executive Officer of Portola Creek Capital. His telephone number is 415-990-9499.

## **ITEM 7 REQUIREMENTS FOR STATE REGISTERED ADVISERS**

Ms. Lor has not been involved in any event enumerated in this item requiring disclosure, including an award or finding of liability in any arbitration claim alleging damages in excess of \$2,500; an award or finding of liability in any civil, self-regulatory organization, or administrative proceeding; or the subject of any bankruptcy petition.