

Item 1: Cover Page
Part 2B of Form ADV: Brochure Supplement
September 2017

David N. Nissim

**Nissim & Gavidia
Wealth Management
& Financial Planning, LLC
1299 Newell Hill Place, Suite 303
Walnut Creek, CA 94596
www.NissimGavidia.com**

**Firm Contact:
Frank Gavidia, CFP®
Chief Compliance Officer**

This brochure supplement provides information about Mr. Nissim that supplements our brochure. You should have received a copy of that brochure. Please contact Mr. Gavidia if you did not receive Nissim & Gavidia Wealth Management & Financial Planning, LLC's brochure or if you have any questions about the contents of this supplement. Additional information about Mr. Nissim is available on the SEC's website at www.adviserinfo.sec.gov by searching CRD #870666.

Item 2: Educational Background & Business Experience

David Nooriel Nissim | Year of Birth: 1958

Educational Background:

- 1976 – 1977: Attended City College of San Francisco

Business Background:

- 05/2017 – Present Nissim & Gavidia Wealth Management & Financial Planning, LLC; Managing Partner & Portfolio Manager
- 11/2016 – 05/2017 Wells Fargo Clearing Services, LLC; Financial Advisor
- 05/2009 – 11/2006 Wells Fargo Advisors, LLC; Financial Advisor
- 06/2003 – 05/2009 Wachovia Securities, LLC; Financial Advisor
- 06/1992 – 12/2001 Sutro & Co Incorporated; Vice President
- 08/1989 – 06/1992 Prudential Securities Incorporated; Vice President

Exams, Licenses & Other Professional Designations:

- 1979: Series 7 Exam
- 1992: Series 63 Exam

Item 3: Disciplinary Information

There are no legal or disciplinary events material to the evaluation of Mr. Nissim.

Item 4: Other Business Activities

Mr. Nissim has been the Treasurer of Sinai Memorial Chapel since January 2001 and the President of Gan Shalom Cemetery since May 2008.

Item 5: Additional Compensation

Mr. Nissim does not receive any other economic benefit for providing advisory services in addition to advisory fees.

Item 6: Supervision

Mr. Gavidia supervises and monitors Mr. Nissim's activities on a regular basis to ensure compliance with our firm's Code of Ethics. Please contact Mr. Gavidia if you have any questions about Mr. Nissim's brochure supplement at 925-239-0116.

Item 7: Requirements for State-Registered Advisers

Mr. Nissim has not been involved in any arbitration claim alleging damages in excess of \$2,500. Furthermore, he has neither been involved in nor found liable in any civil, self-regulatory organization, or administrative proceeding. Mr. Nissim filed for bankruptcy in 1992.