

March 31, 2018

## Item 1 – Cover Page

# FORM ADV – PART 2B

FIRM BROCHURE SUPPLEMENT FOR: **CLEARMARK PARTNERS, LLC**  
25 NEWBRIDGE ROAD, SUITE 202  
HICKSVILLE, NY 11801

BROCHURE SUPPLEMENT DATED AS OF: **March 31, 2018**

CONTACT INFORMATION: **GEORGE KOO, CFA, CPA**  
**CHIEF EXECUTIVE OFFICER**  
**CHIEF COMPLIANCE OFFICER**

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*This brochure supplement provides information about the qualifications, business practices and investment advisory services of Clearmark Partners, LLC (the “Adviser”). The Adviser is registered with the United States Securities and Exchange Commission (“SEC”) as an investment adviser under the federal Investment Advisers Act of 1940, as amended (the “Advisers Act”). The information contained in this brochure has not been approved or verified by the SEC or any state securities authority.*

*If you have any questions about the contents of this brochure, please direct them to the person named at the telephone number or e-mail address specified in the Contact Information set forth above.*

*Additional information about Clearmark Partners, LLC is also available on the SEC’s website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov). The Adviser’s CRD Number is 286482.*

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## Item 2 – Educational Background and Business Experience

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**Name:** GEORGE KOO, CFA, CPA

**Year of Birth:** 1958

**Title:** Chief Executive Officer & Chief Compliance Officer  
CLEARMARK PARTNERS, LLC

### Education:

- Certificate, CFA Investment Management Workshop – Harvard Business School
- Master, International Relations – Harvard University
- Certificate, International Finance – New York University – Stern Business School
- Master of Business Administration in Finance – St. John's University
- Bachelor of Science in Accounting – St. John's University

### Business Experience:

- |                   |                                       |                                 |
|-------------------|---------------------------------------|---------------------------------|
| • 2009 to Present | Chief Executive Officer & CCO         | Clearmark Partners, LLC         |
| • 2007 to 2009    | CEO & Managing Partner                | Hillcrest Capital Advisors, LLC |
| • 2003 to 2007    | CFO & Director of Investment Banking  | Dalman Rose & Co., LLC          |
| • 2002 to 2003    | Consulting Research Analyst/Advisor   | First Montauk Securities Corp.  |
| • 2000 to 2002    | CEO & Managing Member                 | Hillcrest Capital Advisors, LLC |
| • 1993 to 2000    | Assoc. Managing Director/Inv. Banking | Burnham Securities Inc.         |
| • 1985 to 1993    | Vice President & Portfolio Manager    | Chase Manhattan Corporation     |

### Professional Designations:

- Chartered Financial Analyst
- Certified Public Accountant
- Chartered Global Management Accountant

## Item 3 – Disciplinary Information

- None

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#### **Item 4 – Other Business Activities**

- None

#### **Item 5 – Additional Compensation**

- None

#### **Item 6 - Supervision**

As the Chief Executive Officer and Chief Compliance Officer of Clearmark Partners, LLC, George Koo supervises all activities of the firm. George Koo's contact information is on the cover page of this disclosure document. George Koo adheres to all applicable regulatory requirements together with all policies and procedures outlined in the firm's code of ethics and investment policies and procedures.