

# **Farmhouse Investment Management**

## **PART 2B of FORM ADV BROCHURE SUPPLEMENT**

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This brochure supplement provides information about Mark D. Gamble, John B. Cole, and Brandy L. Wilson that supplements the Farmhouse Investment Management LLC (“FIM”) brochure. You should have received a copy of that brochure. Please contact FIM at one of the telephone numbers listed above if you did not receive FIM’s brochure or if you have any questions about the contents of this supplement. Additional information about Mark D. Gamble, John B. Cole and Brandy L. Wilson is available on the SEC’s website at: <http://www.adviserinfo.sec.gov/>.

## **Item 2 – Educational Background and Business Experience**

The following principals and employees are the “supervised persons” at FIM who are responsible for the discretionary advice and day- to-day management of client’s assets.

### **Mark D. Gamble (DOB 11/7/1967)**

In April 2015 Mr. Gamble formed Farmhouse Investment Management with the goal of building an investment advisory firm focused on managing concentrated portfolios and the specific challenges faced by family offices. Leading up to this transition, Mr. Gamble was the President of Boltwood Capital Management, a regional registered investment adviser focused on balanced portfolios. Prior to Boltwood, he worked at his family’s office for ten years with responsibilities in investment research, portfolio management, banking relationships and philanthropy. Mr. Gamble has experience in estate planning, trust administration and charitable foundation management. Mr. Gamble received B.A.s in English and Spanish Literature from the University of Southern California, taught in Costa Rica and later went on to work at the Thacher School, a private high school. His initial graduate work was at Middlebury’s Breadloaf School of English, and he attended the Masters in Writing program at the University of California, Davis before leaving to pursue a profession in investments.

### **John B. Cole (DOB 6/11/1978)**

John Cole joined Farmhouse Investment Management as an Investment Analyst in August 2016. Prior to Farmhouse, John was a Senior Investment Analyst for four years at the Regents of The University of California. While at UC Regents, John's primary areas of focus were Private Equity and Real Assets, with a special emphasis on co-investment opportunities. John contributed to all facets of fund and co-investment research, presentation, and investment recommendations across all sectors, resulting in \$680 million in committed capital for the University’s portfolio. Prior to joining UC Regents, John was an Equity Research Associate for Buckingham Research Group—a sell-side equity research firm based in New York City. While at Buckingham, John developed equity research expertise broadly applicable to different industries and sectors as well as deep industry knowledge in Paper and Forest Products. Earlier in his career, John worked in equity research for Ardour Capital Investments and in real estate research and economic analysis for the Real Estate Board of New York. John holds a MBA with a concentration in Finance from New York University, and Bachelor of Arts in Economics from Williams College.

### **Brandy L. Wilson (DOB 11/29/1985)**

Brandy Wilson joined Farmhouse Investment Management in April 2015 as the Director of Operations. Prior to joining Farmhouse, Brandy was the Head of Client Services at Sonen Capital LLC, a firm dedicated to impact investing. Earlier in her career, Brandy served as Associate Director of Client Management at Abbot Downing, a Wells Fargo business dedicated to serving multi-generational wealth. At Abbot Downing, she coordinated private banking, investment management, financial planning and financial administration for ultra-high net worth clients, family offices, and foundations. Brandy received a BA in Business Management and is currently working towards her Masters in Sustainable Leadership from Arizona State University.

### **Item 3 – Disciplinary Information**

There are no legal or disciplinary events to report involving the supervised persons at FIM.

### **Item 4 – Other Business Activities**

FIM's supervised persons do not engage in any other investment-related business or occupation.

### **Item 5 – Additional Compensation**

FIM's supervised persons do not derive an economic benefit from providing investment advisory services to someone who is not a client of FIM.

### **Item 6 – Supervision**

Mark D. Gamble is FIM's President and is responsible for supervision and oversight of the advisory activities conducted at FIM. Mark can be reached at 415-870-9748. In addition, FIM has procedures in place to monitor any outside business activities engaged in by supervised persons, oversee communications with the public and review personal trading activities of supervised persons as well as in any account over which a supervised person has direct or indirect beneficial interest.