

**Item 1: Cover Page
Part 2B of Form ADV: Brochure Supplement
September 2016**

Brent Woolsey



RED CRANE
WEALTH MANAGEMENT

**529 Commercial Street, Suite 300
San Francisco, CA 94111
www.RedCraneWealth.com**

**Firm Contact:
Brent Woolsey
Chief Compliance Officer**

This brochure supplement provides information about Brent Woolsey that supplements our brochure. You should have received a copy of that brochure. Please contact Brent Woolsey if you did not receive Red Crane Wealth Management, LLC dba Red Crane Wealth Management's brochure or if you have any questions about the contents of this supplement. Additional information about Brent Woolsey is available on the SEC's website at www.adviserinfo.sec.gov by searching CRD #4863635.

Item 2: Educational Background & Business Experience

Brent John Woolsey

Year of Birth: 1977

Educational Background:

- 2000: California Polytechnic State University; B.S. in Industrial Technology

Business Background:

- 07/2016 – Present Red Crane Wealth Management; Managing Member & Chief Compliance Officer
- 12/2004 – 07/2016 Ameriprise Financial Services, Inc.; Financial Advisor

Exams, Licenses & Other Professional Designations:

- 02/2012: Certified Financial Planner
- 05/2006: Chartered Retirement Planning Counselor
- 02/2005: Series 66 Exam
- 01/2005: Series 7 Exam

CERTIFIED FINANCIAL PLANNER™, CFP® certification is obtained by completing an advanced college-level course of study addressing the financial planning subject areas that CFP Board's studies have determined as necessary for the competent and professional delivery of financial planning services. Candidates must pass a comprehensive certification exam (administered in 10 hours over a 2 day period) and agreeing to be bound by the CFP board's standard of professional conduct. As a prerequisite the candidate must have a bachelor's degree from a regionally accredited United States college or university (or foreign university equivalent) and have at least 3 years of full time financial planning experience (or equivalent measured at 2,000 hours per year). This designation requires 30 hours of continuing education every 2 years and renewing an agreement to be bound by the *Standards of Professional Conduct*.

The CHARTERED RETIREMENT PLANNING COUNSELOR (CRPC) is offered by The College for Financial Planning®. The CRPC Program focuses on the pre- and post-retirement needs of individuals. Enrollment in the program guides you through the retirement process, addressing issues such as estate planning and asset management. The College for Financial Planning® awards the Chartered Retirement Planning CounselorSM and CRPC® designation to students who: successfully complete the program; pass the final examination; and comply with the Code of Ethics, which includes agreeing to abide by the Standards of Professional Conduct promulgated by The College for Financial Planning®.

Applicants must also disclose of any criminal, civil, self-regulatory organization, or governmental agency inquiry, investigation, or proceeding relating to their professional or business conduct. Conferment of the designation is contingent upon the College for Financial Planning's review of matters either self-disclosed or which are discovered by the College that are required to be disclosed.

Successful students receive a certificate and are granted the right to use the designation on correspondence and business cards for a two-year period.

Continued use of the CRPC® designation is subject to ongoing renewal requirements. Every two years individuals must renew their right to continue using the CRPC® designation by: completing 16 hours of continuing education and reaffirming to abide by the Standards of Professional Conduct, Terms and Conditions, and self disclose any criminal, civil, self-regulatory organization, or governmental agency inquiry, investigation, or proceeding relating to their professional or business conduct.

Item 3: Disciplinary Information¹

There are no legal or disciplinary events material to the evaluation of Brent Woolsey.

Item 4: Other Business Activities

Brent Woolsey does not have any outside business activities to report.

Item 5: Additional Compensation

Brent Woolsey does not receive any other economic benefit for providing advisory services in addition to advisory fees.

Item 6: Supervision

As a Managing Member of Red Crane Wealth Management, Jeffrey Wu supervises and monitors Brent Woolsey's activities on a regular basis to ensure compliance with our firm's Code of Ethics. Please contact Jeffrey Wu if you have any questions about Brent Woolsey's brochure supplement at (415) 812-4975.

Item 7: Requirements for State-Registered Advisers

Jeffrey Wu has not been involved in any arbitration claim alleging damages in excess of \$2,500. Furthermore, he has neither been involved in nor found liable in any civil, self-regulatory organization, or administrative proceeding nor has been the subject of any bankruptcy petitions.

¹ Note: Our firm may, under certain circumstances, rebut the presumption that a disciplinary event is material. If an event is immaterial, we are not required to disclose it. When we review a legal or disciplinary event involving the advisor to determine whether it is appropriate to rebut the presumption of materiality, we consider all of the following factors: (1) the proximity of advisor to the advisory function; (2) the nature of the infraction that led to the disciplinary event; (3) the severity of the disciplinary sanction; and (4) the time elapsed since the date of the disciplinary event. If we conclude that the materiality presumption has been overcome, we prepare and maintain a file memorandum of our determination in our records. We follow SEC rule 204-2(a)(14)(iii) and similar state rules.