

*This brochure supplement provides information about Jinlong Wang that supplements the Haitou Inc. brochure. You should have received a copy of that brochure. Please contact Jinlong Wang if you did not receive Haitou Inc.'s brochure or if you have any questions about the contents of this supplement.*

*Additional information about Jinlong Wang is also available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).*

# **Haitou Investment Management, LLC**

## **Form ADV Part 2B – Individual Disclosure Brochure**

*for*

### **Jinlong Wang**

Personal CRD Number: 6645268

Investment Adviser Representative

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## Item 2: Educational Background and Business Experience

**Name:** Jinlong Wang      **Born:** 1972

### **Educational Background and Professional Designations:**

#### **Education:**

Master of Business Administration Finance, University of Notre Dame - 2008

Bachelor of Science Engineering Mechanics, Tsinghua University - 1995

#### **Designations:**

##### **CFA - Chartered Financial Analyst**

The Chartered Financial Analyst (CFA) charter is a globally respected, graduate-level investment credential established in 1962 and awarded by CFA Institute - the largest global association of investment professionals.

There are currently more than 90,000 CFA charterholders working in 134 countries. To earn the CFA charter, candidates must: 1) pass three sequential, six-hour examinations; 2) have at least four years of qualified professional investment experience; 3) join CFA Institute as members; and 4) commit to abide by, and annually reaffirm, their adherence to the CFA Institute Code of Ethics and Standards of Professional Conduct.

##### **High Ethical Standards**

The CFA Institute Code of Ethics and Standards of Professional Conduct, enforced through an active professional conduct program, require CFA charterholders to:

- Place their clients' interests ahead of their own
- Maintain independence and objectivity
- Act with integrity
- Maintain and improve their professional competence
- Disclose conflicts of interest and legal matters

##### **Global Recognition**

Passing the three CFA exams is a difficult feat that requires extensive study (successful candidates report spending an average of 300 hours of study per level). Earning the CFA charter demonstrates mastery of many of the advanced skills needed for investment analysis and decision making in today's quickly evolving global financial industry. As a result, employers and clients are increasingly seeking CFA charterholders-often making the charter a prerequisite for employment.

Additionally, regulatory bodies in 22 countries and territories recognize the CFA charter as a proxy for meeting certain licensing requirements, and more than 125 colleges and universities around the world have incorporated a majority of the CFA Program curriculum into their own finance courses.

### **Comprehensive and Current Knowledge**

The CFA Program curriculum provides a comprehensive framework of knowledge for investment decision making and is firmly grounded in the knowledge and skills used every day in the investment profession. The three levels of the CFA Program test a proficiency with a wide range of fundamental and advanced investment topics, including ethical and professional standards, fixed-income and equity analysis, alternative and derivative investments, economics, financial reporting standards, portfolio management, and wealth planning.

The CFA Program curriculum is updated every year by experts from around the world to ensure that candidates learn the most relevant and practical new tools, ideas, and investment and wealth management skills to reflect the dynamic and complex nature of the profession.

To learn more about the CFA charter, visit [www.cfainstitute.org](http://www.cfainstitute.org).

### **Business Background:**

01/2015 - Present	CEO Haitou Investment Management, LLC
01/2013 - 12/2014	Unemployed
08/2011 - 12/2012	Associate Director Wesleyan University Investment Office
10/2010 - 08/2011	Unemployed
07/2008 - 10/2010	Investment Manager University of Notre Dame Investment Office
08/2006 - 05/2008	MBA Student University of Notre Dame
05/2005 - 06/2006	Chief Operating Officer JoyVision
12/2003 - 05/2005	Consultant Accenture

### **Item 3: Disciplinary Information**

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

### **Item 4: Other Business Activities**

Jinlong Wang acts as a sponsor, general partner, or managing member of Haitou US Investment Fund, LP and from time to time, may offer clients advice or products from those activities and clients should be aware that these services may involve a conflict of interest. HIML always acts in the best interest of the client and clients are in no way required to utilize the services of any representative of HIML in connection with such individual's activities outside of HIML.

### **Item 5: Additional Compensation**

Jinlong Wang does not receive any economic benefit from any person, company, or organization, other than Haitou Inc. in exchange for providing clients advisory services through Haitou Inc..

### **Item 6: Supervision**

Jinlong Wang is a co-owner and co-supervisor of Haitou Inc., and works closely with co-supervisor Ling Chen. All advice provided to clients is reviewed by this co-supervisor prior to implementation. Ling Chen can be reached at (917) 520-8853. Jinlong Wang adheres to all required regulations regarding the activities of an Investment Adviser Representative and follows all policies and procedures outlined in the firm's policies and procedures manual, including the Code of Ethics, and appropriate securities regulatory requirements.