

**Item 1: Cover Page
Part 2B of Form ADV: Brochure Supplement
July 2016**

John F. O'Neill, Jr.



**O'Neill Financial Management, Inc.
23201 Lake Center Drive, Suite 215
Lake Forest, CA 92630
www.oneillfm.com**

**Firm Contact:
Yvonne O'Neill
Owner**

This brochure supplement provides information about John O'Neill, Jr. that supplements our brochure. You should have received a copy of that brochure. Please contact our firm if you did not receive O'Neill Financial Management, Inc.'s brochure or if you have any questions about the contents of this supplement. Additional information about John O'Neill, Jr. is available on the SEC's website at www.adviserinfo.sec.gov by searching CRD #2698082.

Item 2: Educational Background & Business Experience

John R. O'Neill, Jr.
Year of Birth: 1952

Educational Background:

- 1976: University of California, Irvine; Bachelor of Arts in History

Business Background:

- 04/2016 – Present O'Neill Financial Management, Inc.; Owner & Chief Compliance Officer
- 02/2012 – 04/2016 Independent Financial Group, LLC; Registered Representative
- 07/1999 – 02/2012 Genworth Financial Securities Corporation; Registered Representative

Exams, Licenses & Other Professional Designations:

- 06/2003: Series 65 Exam

Item 3: Disciplinary Information

There are no legal or disciplinary events material to the evaluation of John O'Neill, Jr.

Item 4: Other Business Activities

John O'Neill, Jr. does not have any outside business activities to report.

Item 5: Additional Compensation

John O'Neill, Jr. does not receive any other economic benefit for providing advisory services in addition to advisory fees.

Item 6: Supervision

As an Owner of O'Neill Financial Management, Inc., Yvonne O'Neill supervises and monitors John O'Neill, Jr.'s activities on a regular basis to ensure compliance with our firm's Code of Ethics. Please contact Mrs. O'Neill if you have any questions about John O'Neill, Jr.'s brochure supplement at 949-582-1577.

Item 7: Requirements for State-Registered Advisers

John O'Neill, Jr., has not been involved in any arbitration claim alleging damages in excess of \$2,500. Furthermore, he has neither been involved in nor found liable in any civil, self-regulatory organization, or administrative proceeding nor has been the subject of any bankruptcy petitions.