



Icon Wealth Partners, LLC

Form ADV Part 2A – Disclosure Brochure

Effective: March 22, 2018

This Form ADV Part 2A (“Disclosure Brochure”) provides information about the qualifications and business practices of Icon Wealth Partners, LLC (“Icon” or the “Advisor”). If you have any questions about the contents of this Disclosure Brochure, please contact us at (713) 904-5020 or by email at info@iconwp.com.

Icon is a registered investment advisor with the U.S. Securities and Exchange Commission (“SEC”). The information in this Disclosure Brochure has not been approved or verified by the SEC or by any state securities authority. Registration of an investment advisor does not imply any specific level of skill or training. This Disclosure Brochure provides information about Icon to assist you in determining whether to retain the Advisor.

Additional information about Icon and its Advisory Persons is available on the SEC’s website at www.adviserinfo.sec.gov by searching with our firm name or our CRD# 283098.

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Item 2 – Material Changes

Form ADV 2 is divided into two parts: *Part 2A (the "Disclosure Brochure")* and *Part 2B (the "Brochure Supplement")*. The Disclosure Brochure provides information about a variety of topics relating to an Advisor's business practices and conflicts of interest. The Brochure Supplement provides information about Advisory Persons of Icon. For convenience, we have combined these documents into a single disclosure document.

Icon believes that communication and transparency are the foundation of its relationship with Clients and will continually strive to provide its Clients with complete and accurate information at all times. Icon encourages all current and prospective Clients to read this Disclosure Brochure and discuss any questions you may have with us. And of course, we always welcome your feedback.

Material Changes

There have been no material changes to this Disclosure Brochure since the last filing and distribution to Clients.

Future Changes

From time to time, we may amend this Disclosure Brochure to reflect changes in our business practices, changes in regulations and routine annual updates as required by the securities regulators. This complete Disclosure Brochure or a Summary of Material Changes shall be provided to each Client annually and if a material change occurs.

At any time, you may view the current Disclosure Brochure on-line at the SEC's Investment Adviser Public Disclosure website at www.adviserinfo.sec.gov by searching for our firm name or by our CRD# 283098. You may also request a copy of this Disclosure Brochure at any time, by contacting us at (713) 904-5020 or by email at info@iconwp.com.

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Item 4 – Advisory Services

A. Firm Information

Icon Wealth Partners, LLC (“Icon” or the “Advisor”) is a registered investment advisor with the U.S. Securities and Exchange Commission (“SEC”), which is organized as a Limited Liability Company (“LLC”) under the laws of the State of Delaware. Icon was founded in August 2016, and is owned and operated by Blake A. Pratz (Managing Member and Chief Compliance Officer), Mark B. McAdams (Managing Member) and Stephen T. Schwarzbach (Managing Member). This Disclosure Brochure provides information regarding the qualifications, business practices, and the advisory services provided by Icon.

The Advisor serves as a fiduciary to Clients, as defined under applicable laws and regulations. As a fiduciary, the Advisor upholds a duty of loyalty, fairness and good faith towards each Client and seeks to mitigate potential conflicts of interest. Our fiduciary commitment is further described in our Code of Ethics. For more information regarding our Code of Ethics, please see Item 11 – Code of Ethics, Participation or Interest in Client Transactions and Personal Trading.

B. Advisory Services Offered

Icon offers investment advisory services to individuals and high net worth individuals in the State of Texas and other states (each referred to as a “Client”).

Investment Advisory Services

Icon provides customized investment advisory solutions for its Clients. This is achieved through continuous personal Client contact and interaction while providing discretionary investment management and related advisory services. Icon works closely with each Client to identify their investment goals and objectives as well as risk tolerance and financial situation in order to create a portfolio strategy. Icon will either utilize Independent Managers to manage portions of Client accounts (as described below) or place Client assets into one of Icon’s Model Portfolios to achieve the Client’s investment goals. Icon’s various model portfolios consist primarily of low-cost, exchange-traded funds (“ETFs”). The Advisor may also utilize individual stocks and/or bonds to meet the needs of its Clients. The Advisor may retain certain types of investments based on a Client’s legacy portfolio construction. Additionally, on an as needed basis, the Advisor may provide Clients with a financial plan based on the Client’s financial goals, objectives and other financial matters.

Icon’s investment strategy[ies] is primarily long-term focused, but the Advisor may buy, sell or re-allocate positions that have been held less than one year to meet the objectives of the Client or due to market conditions. Icon will construct, implement and monitor the portfolio to ensure it meets the goals, objectives, circumstances, and risk tolerance agreed to by the Client. Each Client will have the opportunity to place reasonable restrictions on the types of investments to be held in their respective portfolio, subject to acceptance by the Advisor.

Icon evaluates and selects investments for inclusion in Client model portfolios only after applying its internal due diligence process. Icon may recommend, on occasion, redistributing investment allocations to diversify the portfolio. Icon may recommend specific positions to increase sector or asset class weightings. The Advisor may recommend employing cash positions as a possible hedge against market movement. Icon may recommend selling positions for reasons that include, but are not limited to, harvesting capital gains or losses, business or sector risk exposure to a specific security or class of securities, overvaluation or overweighting of the position[s] in the portfolio, change in risk tolerance of Client, generating cash to meet Client needs, or any risk deemed unacceptable for the Client’s risk tolerance.

At no time will Icon accept or maintain custody of a Client’s funds or securities. All Client assets will be managed within their designated account[s] at the Custodian, pursuant to the Client investment advisory agreement. For additional information, please see Item 12 – Brokerage Practices and Item 15 – Custody.

Use of Independent Managers - Icon may recommend that a Client utilize one or more unaffiliated investment managers or investment platforms (collectively “Independent Managers”) for all or a portfolio of a Client’s investment portfolio. In such instances, the Client may be required to enter into an advisory agreement with the Independent Manager[s] that defines the terms in which the Independent Manager[s] will provide investment

management and related services. The Advisor may also assist in the development of the initial policy recommendations and managing the ongoing Client relationship. The Advisor will perform initial and ongoing oversight and due diligence over the selected Independent Manager[s] to ensure that the Independent Managers' strategies and target allocations remain aligned with the Client's investment objectives and overall best interests. The Client, prior to entering into an agreement with unaffiliated investment manager[s] or investment platform[s], will be provided with the Independent Manager's Form ADV 2A (or other brochure that makes the appropriate disclosures).

C. Client Account Management

Prior to engaging Icon to provide investment advisory services, each Client is required to enter into an investment advisory agreement with the Advisor that defines the terms, conditions, authority and responsibilities of the Advisor and the Client. These services may include:

- Establishing an Investment Strategy – Icon, in connection with the Client, will develop an investment strategy that seeks to achieve the Client's goals and destinations. The strategy is designed to address the Client's personal goals, investment goals, and both long-term and short-term objectives.
- Asset Allocation – Icon will develop a strategic asset allocation that is targeted to meet the investment objectives, time horizon, financial situation and tolerance of risk for each Client.
- Portfolio Construction – Icon will develop a portfolio for the Client that is intended to meet the stated goals and objectives of the Client.
- Investment Management and Supervision – Icon will provide investment management and ongoing oversight of the Client's investment portfolio.

D. Wrap Fee Programs

Icon does not manage or place Client assets into a wrap fee program. Investment advisory services are provided directly by Icon.

E. Assets Under Management

As of December 31, 2017, Icon manages \$601,572,063 in Client assets, all of which are on a discretionary basis. In addition, as of December 31, 2017, Icon has assets under advisement of \$28,081,826, which are implemented through its Advisory Person's affiliation with the broker-dealer. Please see Item 5.E for additional information. Clients may request more current information at any time by contacting the Advisor

Item 5 – Fees and Compensation

The following paragraphs detail the fee structure and compensation methodology for services provided by the Advisor. Each Client engaging the Advisor for services described herein shall be required to enter into a written agreement with the Advisor.

A. Fees for Advisory Services

Investment Advisory Services

Investment advisory fees are paid quarterly, in advance of each calendar quarter, pursuant to the terms of the Client agreement. Investment advisory fees are based on the market value of assets under management at the end of the prior calendar quarter. Investment advisory fees range from 0.50% to 2.00% annually based on several factors, including: the complexity of the services to be provided, the level of assets to be managed, and the overall relationship with the Advisor. Relationships with multiple objectives, specific reporting requirements, portfolio restrictions and other complexities may be charged a higher fee.

The investment advisory fee in the first quarter of service is prorated from the inception date of the account[s] to the end of the first quarter. Fees may be negotiable at the discretion of the Advisor. The Client's fees will take into consideration the aggregate assets under management with Advisor. All securities held in accounts managed by Icon will be independently valued by the Custodian. Icon will not have the authority or responsibility to value portfolio securities.

Client's may make additions to and withdrawals from their account[s] at any time. However, reconciliations are performed on a quarterly basis to capture if, in a given day, assets in excess of \$50,000 are deposited into or withdrawn from an account after the start of the quarterly billing period an adjustment is made in the form of a credit or debit to reflect the interim change in portfolio value for the period between the date of the deposit/withdrawal until the end of the quarter. For the initial period of an engagement, the fee is calculated on a pro rata basis through the end of the quarter. In the event the advisory agreement is terminated, the fee for the final billing period is prorated through the effective date of the termination and the unearned portion is refunded to the Client, as appropriate.

The Advisor's fee is exclusive of, and in addition to, brokerage fees, transaction fees, and other related costs and expenses, which may be incurred by the Client. However, the Advisor shall not receive any portion of these commissions, fees, and costs.

Use of Independent Managers

For Clients with assets placed with an Independent Manager, the Client's fee will be deducted from the Client's account[s] and a portion of the fee will be provided to the Independent Manager based on Icon's agreement with the Client. Icon is responsible for negotiating the fees with the Independent Manager on behalf of the Client. Icon does not receive any compensation or fees from the Independent Manager.

B. Fee Billing

Investment Advisory Services

Investment advisory fees are calculated by the Advisor or its delegate and deducted from the Client's account[s] at the Custodian. The Advisor or its delegate shall send an invoice to the Custodian indicating the amount of the fees to be deducted from the Client's account[s] at the beginning of the respective quarter-end date. The amount due is calculated by applying the quarterly rate (annual rate divided by 4) to the total assets under management with Icon at the end of the prior quarter. Clients will be provided with a statement, at least quarterly, from the Custodian reflecting deduction of the investment advisory fee. It is the responsibility of the Client to verify the accuracy of these fees as listed on the Custodian's brokerage statement as the Custodian does not assume this responsibility. Clients provide written authorization permitting Icon to be paid directly from their account[s] held by the Custodian as part of the investment advisory agreement and separate account forms provided by the Custodian.

Use of Independent Managers

For Clients with assets placed with an Independent Manager, the Client's fee will be deducted from the Client's account[s] at the Custodian and a portion of the investment advisory fee will be provided to the Independent Manager.

C. Other Fees and Expenses

Clients may incur certain fees or charges imposed by third parties, other than Icon, in connection with investments made on behalf of the Client's account[s]. The Client is responsible for all custody and securities execution fees charged by the Custodian. The fees charged by Icon are separate and distinct from these custody and execution fees.

In addition, all fees paid to Icon for investment advisory services are separate and distinct from the expenses charged by mutual funds and ETFs to their shareholders, if applicable. These fees and expenses are described in each fund's prospectus. These fees and expenses will generally be used to pay management fees for the funds, other fund expenses, account administration (e.g., custody, brokerage and account reporting), and a possible distribution fee. A Client may be able to invest in these products directly, without the services of Icon, but would not receive the services provided by Icon which are designed, among other things, to assist the Client in determining which products or services are most appropriate for each Client's financial situation and objectives. Accordingly, the Client should review both the fees charged by the fund[s] and the fees charged by Icon to fully understand the total fees to be paid. Please refer to Item 12 – Brokerage Practices for additional information.

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D. Advance Payment of Fees and Termination

Investment Advisory Services

Icon is compensated for its services in advance of the quarter in which investment advisory services are rendered. Either party may terminate the investment advisory agreement, at any time, by providing advance written notice to the other party. The Client may also terminate the investment advisory agreement within five (5) business days of signing the Advisor's agreement at no cost to the Client. After the five-day period, the Client will incur charges for bona fide advisory services rendered to the point of termination and such fees will be due and payable by the Client. The Advisor will refund any unearned, prepaid investment advisory fees from the effective date of termination to the end of the quarter. The Client's investment advisory agreement with the Advisor is non-transferable without the Client's prior consent.

Use of Independent Managers

In the event that a Client should wish to terminate their relationship with the Independent Manager, the Advisor will remove the assets from the Independent Manager and either place the assets with a new Independent Manager or manage the assets directly.

E. Compensation for Sales of Securities

Certain Advisory Persons are also registered representatives of Purshe Kaplan Sterling Investments, Inc. ("PKS"). PKS is a registered broker-dealer (CRD No. 35747), member FINRA, SIPC. In one's separate capacity as a registered representative of PKS, an Advisory Person may implement securities transactions under PKS and not through Icon. In such instances, the Advisory Person will receive commission-based compensation in connection with the purchase and sale of securities, including 12b-1 fees for the sale of investment company products. Compensation earned by the Advisory Person in one's capacity as a registered representative is separate and in addition to the Advisor's fees. This practice presents a conflict of interest because the Advisory Person who is a registered representative has an incentive to implement securities transactions for the purpose of generating commissions rather than solely based on the needs of the Client. Clients are not obligated to implement any recommendation provided by the Advisor nor Advisory Persons. Neither the Advisor nor Advisory Persons will earn ongoing investment advisory fees in connection with any products or services implemented in the Advisory Person's separate capacity as a registered representative. Please see Item 10 – Other Financial Industry Activities and Affiliations.

Certain Advisory Persons are also licensed as independent insurance professionals. As an independent insurance professional, an Advisory Person may earn commission-based compensation for selling insurance products, including insurance products they sell to you. Insurance commissions earned by these persons are separate and in addition to our advisory fees. This practice presents a conflict of interest because the person providing investment advice on behalf of the Advisor who is also an insurance agent has an incentive to recommend insurance products to you for the purpose of generating commissions rather than solely based on your needs. However, you are under no obligation, contractually or otherwise, to purchase insurance products through any Advisory Person affiliated with the Advisor.

Item 6 – Performance-Based Fees and Side-By-Side Management

Icon does not charge performance-based fees for its investment advisory services. The fees charged by Icon are as described in Item 5 – Fees and Compensation above and are not based upon the capital appreciation of the funds or securities held by any Client.

Icon does not manage any proprietary investment funds or limited partnerships (for example, a mutual fund or a hedge fund) and has no financial incentive to recommend any particular investment options to its Clients.

Item 7 – Types of Clients

Icon offers investment advisory services to individuals, high net worth individuals, trusts and estates. The amount of each type of Client is available on the Advisor's Form ADV Part 1A. These amounts may change over time and are updated at least annually by the Advisor. Icon generally does not impose a minimum size for establishing a relationship.

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Item 8 – Methods of Analysis, Investment Strategies and Risk of Loss

A. Methods of Analysis

Icon primarily employs fundamental and technical, analysis methods in developing investment strategies for its Clients. Research and analysis from Icon is derived from numerous sources, including financial media companies, third-party research materials, Internet sources, and review of company activities, including annual reports, prospectuses, press releases and research prepared by others.

Fundamental analysis utilizes economic and business indicators as investment selection criteria. These criteria are generally ratios and trends that may indicate the overall strength and financial viability of the entity being analyzed. Assets are deemed suitable if they meet certain criteria to indicate that they are a strong investment with a value discounted by the market. While this type of analysis helps the Advisor in evaluating a potential investment, it does not guarantee that the investment will increase in value. Assets meeting the investment criteria utilized in the fundamental analysis may lose value and may have negative investment performance. The Advisor monitors these economic indicators to determine if adjustments to strategic allocations are appropriate. More details on the Advisor's review process are included below in Item 13 – Review of Accounts.

Technical analysis involves the analysis of past market data rather than specific company data in determining the recommendations made to clients. Technical analysis may involve the use of charts to identify market patterns and trends, which may be based on investor sentiment rather than the fundamentals of the company. The primary risk in using technical analysis is that spotting historical trends may not help to predict such trends in the future. Even if the trend will eventually reoccur, there is no guarantee that Icon will be able to accurately predict such a reoccurrence.

As noted above, Icon generally employs a long-term investment strategy for its Clients, as consistent with their financial goals. Icon will typically hold all or a portion of a security for more than a year, but may hold for shorter periods for the purpose of rebalancing a portfolio or meeting the cash needs of Clients. At times, Icon may also buy and sell positions that are more short-term in nature, depending on the goals of the Client and/or the fundamentals of the security, sector or asset class.

B. Risk of Loss

Investing in securities involves certain investment risks. Securities may fluctuate in value or lose value. Clients should be prepared to bear the potential risk of loss. Icon will assist Clients in determining an appropriate strategy based on their tolerance for risk and other factors noted above. However, there is no guarantee that a Client will meet their investment goals.

While the methods of analysis help the Advisor in evaluating a potential investment, it does not guarantee that the investment will increase in value. Assets meeting the investment criteria utilized in these methods of analysis may lose value and may have negative investment performance. The Advisor monitors these economic indicators to determine if adjustments to strategic allocations are appropriate. More details on the Advisor's review process are included below in Item 13 – Review of Accounts.

Each Client engagement will entail a review of the Client's investment goals, financial situation, time horizon, tolerance for risk and other factors to develop an appropriate strategy for managing a Client's account. Client participation in this process, including full and accurate disclosure of requested information, is essential for the analysis of a Client's account. The Advisor shall rely on the financial and other information provided by the Client or their designees without the duty or obligation to validate the accuracy and completeness of the provided information. It is the responsibility of the Client to inform the Advisor of any changes in financial condition, goals or other factors that may affect this analysis.

The risks associated with a particular strategy are provided to each Client in advance of investing Client accounts. The Advisor will work with each Client to determine their tolerance for risk as part of the portfolio construction process. Following are some of the risks a Client should consider:

Market Risks

The value of a Client's holdings may fluctuate in response to events specific to companies or markets, as well as economic, political, or social events in the U.S. and abroad. This risk is linked to the performance of the overall financial markets.

ETF Risks

ETFs are subject to market risk, including the possible loss of principal. The price of the ETFs will fluctuate with the price of the underlying securities that make up the funds. In addition, ETFs have a trading risk based on the loss of cost efficiency if the ETFs are traded actively and a liquidity risk if the ETFs has a large bid-ask spread and low trading volume. The price of an ETF fluctuates based upon the market movements and may dissociate from the index being tracked by the ETF or the price of the underlying investments. An ETF purchased or sold at one point in the day may have a different price than the same ETF purchased or sold a short time later.

Mutual Fund Risks

Mutual funds are subject to market risk, including the possible loss of principal. The price of the mutual funds will fluctuate with the value of the underlying securities that make up the funds. The price of a mutual fund is typically set daily therefore a mutual fund purchased at one point in the day will typically have the same price as a mutual fund purchased later that same day.

Margin Borrowings

The use of short-term margin borrowings may result in certain additional risks to a Client. For example, if securities pledged to brokers to secure a Client's margin accounts decline in value, the Client could be subject to a "margin call", pursuant to which it must either deposit additional funds with the broker or be the subject of mandatory liquidation of the pledged securities to compensate for the decline in value.

Private Investments

The performance of private investments can be volatile and may have limited liquidity. An investor could lose all or a portion of their investment. Such investments often have concentrated positions and investments that may carry higher risks. Client should only have a portion of their assets in these investments.

Past performance is not a guarantee of future returns. Investing in securities and other investments involve a risk of loss that each Client should understand and be willing to bear. Clients are reminded to discuss these risks with the Advisor.

Item 9 – Disciplinary Information

There are no legal, regulatory or disciplinary events involving Icon or any of its Supervised Persons. Icon values the trust you place in us. As we advise all Clients, we encourage you to perform the requisite due diligence on any advisor or service provider with whom you partner. Our backgrounds are on the Investment Adviser Public Disclosure website at www.adviserinfo.sec.gov by searching with our firm name or our CRD# 283098.

Item 10 – Other Financial Industry Activities and Affiliations

Broker-Dealer Affiliation

As noted in Item 5.E., certain Advisory Persons are also registered representatives of PKS. In one's separate capacity as a registered representative, an Advisory Person will typically receive commissions for the implementation of recommendations for commissionable transactions. Clients are not obligated to implement any recommendation provided by an Advisory Person. Neither the Advisor nor an Advisory Person will earn ongoing investment advisory fees in connection with any services implemented in an Advisory Person's separate capacity as a registered representative.

Insurance Agency Affiliations

As noted in Item 5.E., certain Advisory Persons are also licensed insurance professionals. Implementations of insurance recommendations are separate and apart from one's role with Icon. As an insurance professional, an

Advisory Person may receive customary commissions and other related revenues from the various insurance companies whose products are sold. An Advisory Person is not required to offer the products of any particular insurance company. Commissions generated by insurance sales do not offset regular advisory fees. This may cause a conflict of interest in recommending certain products of the insurance companies. Clients are under no obligation to implement any recommendations made by an Advisory Persons or the Advisor.

Relationship with Dynasty Financial Partners, LLC

Icon maintains a business relationship with Dynasty Financial Partners, LLC ("Dynasty"), which provides Icon with operational and back office support including access to a network of service providers. Through the Dynasty network of service providers, Icon has access to trading technology, transition support, reporting, custody, brokerage, investments, compliance and other related services. Icon may also engage and/or recommend Dynasty's subsidiary, Dynasty Wealth Management LLC, a registered investment adviser, to clients for certain outsourced investment services, such as separate account management, asset allocation strategies and externally managed investment programs. While Icon believes this open architecture structure for both operational and investment services best serves the interests of its advisory clients, this relationship may potentially present certain conflicts of interest due to the fact that Dynasty retains a portion of the platform or other third party fees paid by Icon or clients for the services referenced above. In light of the foregoing, Icon seeks at all times to ensure that any material conflicts are addressed on a fully-disclosed basis and handled in a manner that is aligned with its Clients' best interests. Icon does not receive any portion of the fees paid directly to Dynasty, its affiliates or the service providers made available through Dynasty's platform. In addition, Icon reviews all such relationships, including the service providers engaged through Dynasty, on an ongoing basis in an effort to ensure clients are receiving competitive rates in relation to the quality and scope of the services provided.

Item 11 – Code of Ethics, Participation or Interest in Client Transactions and Personal Trading

A. Code of Ethics

Icon has implemented a Code of Ethics (the "Code") that defines our fiduciary commitment to each Client. This Code applies to all persons associated with Icon (our "Supervised Persons"). The Code was developed to provide general ethical guidelines and specific instructions regarding our duties to you, our Client. Icon and its Supervised Persons owe a duty of loyalty, fairness and good faith towards each Client. It is the obligation of Icon's Supervised Persons to adhere not only to the specific provisions of the Code, but also to the general principles that guide the Code. The Code covers a range of topics that address employee ethics and conflicts of interest. To request a copy of our Code, please contact us at (713) 904-5020 or via email at info@iconwp.com.

B. Personal Trading with Material Interest

Icon allows our Supervised Persons to purchase or sell the same securities that may be recommended to and purchased on behalf of Clients. Icon does not act as principal in any transactions. In addition, the Advisor does not act as the general partner of a fund, or advise an investment company. Icon does not have a material interest in any securities traded in Client accounts.

C. Personal Trading in Same Securities as Clients

Icon allows our Supervised Persons to purchase or sell the same securities that may be recommended to and purchased on behalf of Clients. Owning the same securities that we recommend (purchase or sell) to you presents a conflict of interest that, as fiduciaries, we must disclose to you and mitigate through policies and procedures. As noted above, we have adopted the Code to address insider trading (material non-public information controls); gifts and entertainment; outside business activities and personal securities reporting. When trading for personal accounts, Supervised Persons may have a conflict of interest if trading in the same securities. The fiduciary duty to act in the best interest of its Clients can potentially be violated if personal trades are made with more advantageous terms than Client trades, or by trading based on material non-public information. This risk is mitigated by Icon requiring reporting of personal securities trades by its Supervised Persons for review by the Chief Compliance Officer ("CCO") or delegate. We have also adopted written policies and procedures to detect the misuse of material, non-public information.

D. Personal Trading at Same Time as Client

While Icon allows our Supervised Persons to purchase or sell the same securities that may be recommended to and purchased on behalf of Clients, such trades are typically aggregated with Client orders or traded afterwards. **At no time will Icon, or any Supervised Person of Icon, transact in any security to the detriment of any Client.**

Item 12 – Brokerage Practices

A. Recommendation of Custodian[s]

Icon does not have discretionary authority to select the broker-dealer/custodian for custody and execution services. The Client will engage the broker-dealer/custodian (herein the "Custodian") to safeguard Client assets and authorize Icon to direct trades to this Custodian as agreed in the investment advisory agreement. Through the investment advisory agreement and Custodian agreements, the Client shall authorize Icon to access the Client's account[s] and effect securities trades. The Client may also authorize the Advisor to trade securities away from the Custodian and arrange for delivery of these securities to the Client's account[s] at the Custodian or another custodian designated by the Client. For such "trade-away" arrangements, the Custodian will charge a separate trade-away fee in addition to the securities commissions. These trade-away fees are in addition to any commissions and other brokerage fees charged by the executing broker-dealer. Please see Prime Brokerage Authorization below.

Where Icon does not exercise discretion over the selection of the Custodian, it may recommend the Custodian to Clients for custody and execution services. Clients are not obligated to use the Custodian recommended by the Advisor and will not incur any extra fee or cost associated with using a Custodian not recommended by Icon. Icon may recommend the Custodian based on criteria such as, but not limited to, reasonableness of commissions charged to the Client, services made available to the Client, its reputation, and/or the location of the Custodian's offices. As registered representatives of PKS, the Advisor may be limited in using other broker-dealers/custodians as PKS must approve the use of any outside broker-dealer/custodian. Icon will generally recommend that Clients establish their account[s] at Fidelity Clearing & Custody Solutions and related entities of Fidelity Investments, Inc. (collectively "Fidelity"), a FINRA-registered broker-dealer and member SIPC. Fidelity will serve as the Client's "qualified custodian". Icon maintains an institutional relationship with Fidelity, whereby the Advisor receives economic benefits from Fidelity. Please see Item 14 below.

Following are additional details regarding the brokerage practices of the Advisor:

1. Soft Dollars - Soft dollars are revenue programs offered by broker-dealers/custodians whereby an advisor enters into an agreement to place security trades with the broker-dealer/custodians in exchange for research and other services. **Icon does not participate in soft dollar programs sponsored or offered by any broker-dealer/custodian. However, the Advisor receives certain economic benefits from the Custodian. Please see Item 14.**

2. Brokerage Referrals - Icon does not receive any compensation from any third party in connection with the recommendation for establishing an account.

3. Directed Brokerage - All Clients are serviced on a "directed brokerage basis", where Icon will place trades within the established account[s] at the Custodian designated by the Client. If authorized, the Advisor may trade away from the Custodian for certain investment types or strategies with the objective of obtaining more favorable execution for Clients. In such instances, Advisory Persons of the Advisor may purchase blocks of securities in their separate capacity with PKS and allocate such investments to Clients. These transactions are considered principal transactions (i.e., trade of any security from or to the Advisor's or Advisory Person's own account[s]). Icon does not engage in cross transactions with other Client accounts (i.e., purchase of a security into one Client account from another Client's account[s]). Icon will not be obligated to select competitive bids on securities transactions and does not have an obligation to seek the lowest available transaction costs. These costs are determined by the Custodian.

4. Prime Brokerage - The Advisor may execute securities transactions either through the Custodian or through another unaffiliated broker-dealer in connection with a prime brokerage relationship established with the Custodian. Should a Client's account[s] make use of prime brokerage, the Client is required to execute additional agreement[s] with the Custodian authorizing the Advisor to trade-away from and settle to the Client's established account[s] at the Custodian. The Custodian may charge an additional trade-away fee for these transactions in addition to the normal securities transaction costs.

B. Aggregating and Allocating Trades

Although Icon does not aggregate or "batch" trades, the primary objective in placing orders for the purchase and sale of securities for Client accounts is to obtain the most favorable net results taking into account such factors as 1) price, 2) size of order, 3) difficulty of execution, 4) confidentiality and 5) skill required of the Custodian. Icon will execute each transaction through the Custodian designated by the Client. Icon will seek to execute securities transactions by the close of each business day and will be allocated in a manner that is consistent with the initial pre-allocation or other written statement. This must be done in a way that does not consistently advantage or disadvantage any particular Client accounts.

Item 13 – Review of Accounts

A. Frequency of Reviews

Securities in Client accounts are monitored on a regular and continuous basis by Advisory Persons of Icon. Formal reviews are generally conducted at least annually or more or less frequently depending on the needs of the Client.

B. Causes for Reviews

In addition to the investment monitoring noted in Item 13.A., each Client account shall be reviewed at least annually. Reviews may be conducted more or less frequently at the Client's request. Accounts may be reviewed as a result of major changes in economic conditions, known changes in the Client's financial situation, and/or large deposits or withdrawals in the Client's account[s]. The Client is encouraged to notify Icon if changes occur in the Client's personal financial situation that might adversely affect the Client's investment plan. Additional reviews may be triggered by material market, economic or political events.

C. Review Reports

The Client will receive brokerage statements no less than quarterly from the Custodian. These brokerage statements are sent directly from the Custodian to the Client. The Client may also establish electronic access to the Custodian's website so that the Client may view these reports and their account activity. Client brokerage statements will include all positions, transactions and fees relating to the Client's account[s]. The Advisor may also provide Clients with periodic reports regarding their holdings, allocations, and performance.

Item 14 – Client Referrals and Other Compensation

A. Compensation Received by Icon

Participation in Institutional Advisor Platform

Icon has established an institutional relationship with Fidelity to assist the Advisor in managing Client account[s]. Access to the Fidelity's platform is provided at no charge to the Advisor. The Advisor receives access to software and related support without cost because the Advisor renders investment advisory services to Clients that maintain assets at Fidelity. The software and related systems support may benefit the Advisor, but not its Clients directly. In fulfilling its duties to its Clients, the Advisor endeavors at all times to put the interests of its Clients first. Clients should be aware, however, that the receipt of economic benefits from a Custodian creates a potential conflict of interest since these benefits may influence the Advisor's recommendation of this Custodian over one that does not furnish similar software, systems support, or services.

B. Client Referrals from Solicitors

Icon does not engage paid solicitors for Client referrals.

Item 15 – Custody

Icon does not accept or maintain custody of any Client accounts, except for the authorized deduction of the Advisor's fees. All Clients must place their assets with a "qualified custodian". Clients are required to engage the Custodian to retain their funds and securities and direct Icon to utilize that Custodian for the Client's security transactions. Clients should review statements provided by the Custodian and compare to any reports provided by Icon to ensure accuracy, as the Custodian does not perform this review. For more information about custodians and brokerage practices, see Item 12 - Brokerage Practices.

If the Client gives the Advisor authority to move money from one account to another account, the Advisor may have custody of those assets. In order to avoid additional regulatory requirements in these cases, the Custodian and the Advisor have adopted safeguards to ensure that the money movements are completed in accordance with the Client's instructions.

Item 16 – Investment Discretion

Icon generally has discretion over the selection and amount of securities to be bought or sold in Client accounts without obtaining prior consent or approval from the Client. However, these purchases or sales may be subject to specified investment objectives, guidelines, or limitations previously set forth by the Client and agreed to by Icon. Discretionary authority will only be authorized upon full disclosure to the Client. The granting of such authority will be evidenced by the Client's execution of an investment advisory agreement containing all applicable limitations to such authority. All discretionary trades made by Icon will be in accordance with each Client's investment objectives and goals.

Item 17 – Voting Client Securities

Icon does not accept proxy-voting responsibility for any Client. Clients will receive proxy statements directly from the Custodian. The Advisor will assist in answering questions relating to proxies, however, the Client retains the sole responsibility for proxy decisions and voting.

Item 18 – Financial Information

Neither Icon, nor its management, have any adverse financial situations that would reasonably impair the ability of Icon to meet all obligations to its Clients. Neither Icon, nor any of its Advisory Persons, has been subject to a bankruptcy or financial compromise. Icon is not required to deliver a balance sheet along with this Disclosure Brochure as the Advisor does not collect fees of \$1,200 or more for services to be performed six months or more in advance.

Form ADV Part 2B – Brochure Supplement

for

**Mark B. McAdams
Founding Partner**

Effective: March 22, 2018

This Form ADV 2B ("Brochure Supplement") provides information about the background and qualifications of Mark B. McAdams (CRD# 2407434) in addition to the information contained in the Icon Wealth Partners, LLC ("Icon" or the "Advisor", CRD# 283098) Disclosure Brochure. If you have not received a copy of the Disclosure Brochure or if you have any questions about the contents of the Icon Disclosure Brochure or this Brochure Supplement, please contact us at (713) 904-5020 or by email at info@iconwp.com.

Additional information about Mr. McAdams is available on the SEC's Investment Adviser Public Disclosure website at www.adviserinfo.sec.gov by searching with his full name or his Individual CRD# 2407434.

Icon Wealth Partners, LLC

1980 Post Oak Boulevard, Suite 1300, Houston, TX 77056

Phone: (713) 904-5020 * Fax: (713) 904-5040

<http://iconwp.com>

Item 2 – Educational Background and Business Experience

Mark B. McAdams, born in 1966, is dedicated to advising Clients of Icon as a Founding Partner. Mr. McAdams earned a Bachelor of Business Administration in Finance from The University of Texas in 1989. Mr. McAdams also earned a Master of Business Administration in Finance from The University of Texas in 1993. Additional information regarding Mr. McAdams's employment history is included below.

Recent Employment History:

Founding Partner, Icon Wealth Partners, LLC	02/2017 to Present
Registered Representative, Purshe Kaplan Sterling Investments, Inc.	03/2017 to Present
Investment Advisor Representative and Registered Representative, Morgan Stanley Smith Barney	06/2009 to 02/2017
Investment Advisor Representative and Registered Representative, Citigroup Global Markets, Inc.	09/1993 to 06/2009

Item 3 – Disciplinary Information

There are no legal, civil or disciplinary events to disclose regarding Mr. McAdams. Mr. McAdams has never been involved in any regulatory, civil or criminal action. There have been no client complaints, lawsuits, arbitration claims or administrative proceedings against Mr. McAdams.

Securities laws require an advisor to disclose any instances where the advisor or its advisory persons have been found liable in a legal, regulatory, civil or arbitration matter that alleges violation of securities and other statutes; fraud; false statements or omissions; theft, embezzlement or wrongful taking of property; bribery, forgery, counterfeiting, or extortion; and/or dishonest, unfair or unethical practices. ***As previously noted, there are no legal, civil or disciplinary events to disclose regarding Mr. McAdams.***

However, we do encourage you to independently view the background of Mr. McAdams on the Investment Adviser Public Disclosure website at www.adviserinfo.sec.gov by searching with his full name or his Individual CRD# 2407434.

Item 4 – Other Business Activities

Broker-Dealer Affiliation

Mr. McAdams is also a registered representative of Purshe Kaplan Sterling Investments, Inc. ("PKS"). PKS is a registered broker-dealer (CRD# 35747), member FINRA, SIPC. In Mr. McAdams's separate capacity as a registered representative, Mr. McAdams will typically receive commissions for the implementation of recommendations for commissionable transactions. Clients are not obligated to implement any recommendation provided by Mr. McAdams. Neither the Advisor nor Mr. McAdams will earn ongoing investment advisory fees in connection with any products or services implemented in Mr. McAdams's separate capacity as a registered representative.

Insurance Agency Affiliation

Mr. McAdams is also a licensed insurance professional. Implementations of insurance recommendations are separate and apart Mr. McAdams' role with Icon. As an insurance professional, Mr. McAdams may receive customary commissions and other related revenues from the various insurance companies whose products are sold. Mr. McAdams is not required to offer the products of any particular insurance company. Commissions generated by insurance sales do not offset regular advisory fees. This may cause a conflict of interest in recommending certain products of the insurance companies. Clients are under no obligation to implement any recommendations made by Mr. McAdams or the Advisor.

Item 5 – Additional Compensation

Mr. McAdams has additional business activities that are detailed in Item 4 above.

Item 6 – Supervision

Mr. McAdams serves as a Founding Partner of Icon and is supervised by Blake Pratz, the Chief Compliance Officer. Mr. Pratz can be reached at (713) 904-5020. Icon has implemented a Code of Ethics and internal compliance that guide each Supervised Person in meeting their fiduciary obligations to Clients of Icon. Further, Icon is subject to regulatory oversight by various agencies. These agencies require registration by Icon and its Supervised Persons. As a registered entity, Icon is subject to examinations by regulators, which may be announced or unannounced. Icon is required to periodically update the information provided to these agencies and to provide various reports regarding the business activities and assets of the Advisor.

Icon Wealth Partners, LLC

1980 Post Oak Boulevard, Suite 1300, Houston, TX 77056

Phone: (713) 904-5020 * Fax: (713) 904-5040

<http://iconwp.com>

Form ADV Part 2B – Brochure Supplement

for

**Blake A. Pratz
Founding Partner
Chief Compliance Officer**

Effective: March 22, 2018

This Form ADV 2B (“Brochure Supplement”) provides information about the background and qualifications of Blake A. Pratz (CRD# 1284166) in addition to the information contained in the Icon Wealth Partners, LLC (“Icon” or the “Advisor”, CRD# 283098) Disclosure Brochure. If you have not received a copy of the Disclosure Brochure or if you have any questions about the contents of the Icon Disclosure Brochure or this Brochure Supplement, please contact us at (713) 904-5020 or by email at info@iconwp.com.

Additional information about Mr. Pratz is available on the SEC’s Investment Adviser Public Disclosure website at www.adviserinfo.sec.gov by searching with his full name or his Individual CRD# 1284166.

Icon Wealth Partners, LLC

1980 Post Oak Boulevard, Suite 1300, Houston, TX 77056

Phone: (713) 904-5020 * Fax: (713) 904-5040

<http://iconwp.com>

Item 2 – Educational Background and Business Experience

Blake A. Pratz, born in 1960, is dedicated to advising Clients of Icon as the Founding Partner and Chief Compliance Officer. Mr. Pratz attended Texas State University from 1979-1982 and studied finance. Additional information regarding Mr. Pratz's employment history is included below.

Recent Employment History:

Founding Partner and Chief Compliance Officer, Icon Wealth Partners, LLC	08/2016 to Present
Registered Representative, Purshe Kaplan Sterling Investments, Inc.	09/2016 to Present
Investment Advisor Representative and Registered Representative, UBS Financial Services, Inc.	10/2010 to 08/2016
Investment Advisor Representative and Registered Representative, Morgan Stanley Smith Barney LLC	06/2009 to 11/2010
Investment Advisor Representative and Registered Representative, Citigroup Global Markets, Inc.	08/1993 to 06/2009

Item 3 – Disciplinary Information

There are no legal, civil or disciplinary events to disclose regarding Mr. Pratz. Mr. Pratz has never been involved in any regulatory, civil or criminal action. There have been no lawsuits, arbitration claims or administrative proceedings against Mr. Pratz.

Securities laws require an advisor to disclose any instances where the advisor or its advisory persons have been found liable in a legal, regulatory, civil or arbitration matter that alleges violation of securities and other statutes; fraud; false statements or omissions; theft, embezzlement or wrongful taking of property; bribery, forgery, counterfeiting, or extortion; and/or dishonest, unfair or unethical practices. ***As previously noted, there are no legal, civil or disciplinary events to disclose regarding Mr. Pratz.***

However, we do encourage you to independently view the background of Mr. Pratz on the Investment Adviser Public Disclosure website at www.adviserinfo.sec.gov by searching with his full name or his Individual CRD# 1284166.

Item 4 – Other Business Activities

Broker-Dealer Affiliation

Mr. Pratz is also a registered representative of Purshe Kaplan Sterling Investments, Inc. ("PKS"). PKS is a registered broker-dealer (CRD# 35747), member FINRA, SIPC. In Mr. Pratz's separate capacity as a registered representative, Mr. Pratz will typically receive commissions for the implementation of recommendations for commissionable transactions. Clients are not obligated to implement any recommendation provided by Mr. Pratz. Neither the Advisor nor Mr. Pratz will earn ongoing investment advisory fees in connection with any products or services implemented in Mr. Pratz's separate capacity as a registered representative.

Insurance Agency Affiliation

Mr. Pratz is also a licensed insurance professional. Implementations of insurance recommendations are separate and apart Mr. Pratz's role with Icon. As an insurance professional, Mr. Pratz may receive customary commissions and other related revenues from the various insurance companies whose products are sold. Mr. Pratz is not required to offer the products of any particular insurance company. Commissions generated by insurance sales do not offset regular advisory fees. This may cause a conflict of interest in recommending certain products of the insurance companies. Clients are under no obligation to implement any recommendations made by Mr. Pratz or the Advisor.

Item 5 – Additional Compensation

Mr. Pratz has additional business activities that are detailed in Item 4 above.

Item 6 – Supervision

Mr. Pratz serves as the Founding Partner and Chief Compliance Officer of Icon. Mr. Pratz can be reached at (713) 904-5020.

Icon has implemented a Code of Ethics and internal compliance that guide each Supervised Person in meeting their fiduciary obligations to Clients of Icon. Further, Icon is subject to regulatory oversight by various agencies. These agencies require registration by Icon and its Supervised Persons. As a registered entity, Icon is subject to examinations by regulators, which may be announced or unannounced. Icon is required to periodically update the information provided to these agencies and to provide various reports regarding the business activities and assets of the Advisor.

Form ADV Part 2B – Brochure Supplement

for

**Stephen T. Schwarzbach, CPWA[®]
Founding Partner**

Effective: March 22, 2018

This Form ADV 2B (“Brochure Supplement”) provides information about the background and qualifications of Stephen T. Schwarzbach (CRD# 5518637) in addition to the information contained in the Icon Wealth Partners, LLC (“Icon” or the “Advisor”, CRD# 283098) Disclosure Brochure. If you have not received a copy of the Disclosure Brochure or if you have any questions about the contents of the Icon Disclosure Brochure or this Brochure Supplement, please contact us at (713) 904-5020 or by email at info@iconwp.com.

Additional information about Mr. Schwarzbach is available on the SEC’s Investment Adviser Public Disclosure website at www.adviserinfo.sec.gov by searching with his full name or his Individual CRD# 5518637.

Icon Wealth Partners, LLC

1980 Post Oak Boulevard, Suite 1300, Houston, TX 77056

Phone: (713) 904-5020 * Fax: (713) 904-5040

<http://iconwp.com>

Item 2 – Educational Background and Business Experience

Stephen T. Schwarzbach, CPWA®, born in 1962, is dedicated to advising Clients of Icon as a Founding Partner. Mr. Schwarzbach earned a Bachelor of Business Administration in Finance from Texas A&M University in 1985. Additional information regarding Mr. Schwarzbach's employment history is included below.

Recent Employment History:

Founding Partner, Icon Wealth Partners, LLC	02/2017 to Present
Registered Representative, Purshe Kaplan Sterling Investments, Inc.	02/2017 to Present
Investment Advisor Representative and Registered Representative, Morgan Stanley Smith Barney	06/2009 to 02/2017
Investment Advisor Representative and Registered Representative, CitiGroup Global Markets, Inc.	04/2008 to 06/2009
Senior Partner - Financial Services, Accenture	01/1986 to 01/2008

Certified Private Wealth Advisor® (CPWA®)

The CPWA designation signifies that an individual has met initial and on-going experience, ethical, education, and examination requirements for the professional designation, which is centered on private wealth management topics and strategies for high-net-worth clients. Prerequisites for the CPWA designation are: A Bachelor's degree from an accredited college or university or one of the following designations or licenses: CIMA®, CIMC®, CFA®, CFP®, ChFC®, or CPA license; have an acceptable regulatory history as evidenced by FINRA Form U-4 or other regulatory requirements and five years of professional client-centered experience in financial services or a related industry. CPWA designees have completed a rigorous educational process that includes self-study requirements, an in-class education component, and successful completion of a comprehensive examination. CPWA designees are required to adhere to IMCA's *Code of Professional Responsibility and Rules and Guidelines for Use of the Marks*. CPWA designees must report 40 hours of continuing education credits, including two ethics hours, every two years to maintain the certification. The designation is administered through Investment Management Consultants Association (IMCA).

Item 3 – Disciplinary Information

There are no legal, civil or disciplinary events to disclose regarding Mr. Schwarzbach. Mr. Schwarzbach has never been involved in any regulatory, civil or criminal action. There have been no client complaints, lawsuits, arbitration claims or administrative proceedings against Mr. Schwarzbach.

Securities laws require an advisor to disclose any instances where the advisor or its advisory persons have been found liable in a legal, regulatory, civil or arbitration matter that alleges violation of securities and other statutes; fraud; false statements or omissions; theft, embezzlement or wrongful taking of property; bribery, forgery, counterfeiting, or extortion; and/or dishonest, unfair or unethical practices. **As previously noted, there are no legal, civil or disciplinary events to disclose regarding Mr. Schwarzbach.**

However, we do encourage you to independently view the background of Mr. Schwarzbach on the Investment Adviser Public Disclosure website at www.adviserinfo.sec.gov by searching with his full name or his Individual CRD# 5518637.

Item 4 – Other Business Activities

Broker-Dealer Affiliation

Mr. Schwarzbach is also a registered representative of Purshe Kaplan Sterling Investments, Inc. ("PKS"). PKS is a registered broker-dealer (CRD# 35747), member FINRA, SIPC. In Mr. Schwarzbach's separate capacity as a registered representative, Mr. Schwarzbach will typically receive commissions for the implementation of recommendations for commissionable transactions. Clients are not obligated to implement any recommendation provided by Mr. Schwarzbach. Neither the Advisor nor Mr. Schwarzbach will earn ongoing investment advisory fees in connection with any products or services implemented in Mr. Schwarzbach's separate capacity as a registered representative.

Black River Realty

Mr. Schwarzbach is also a passive owner for Black River Realty, a holding company for passive real estate investments located in Houston, Texas. There are no advisory clients invested in the Real Estate LLC. Mr. Schwarzbach spends less than 5% of his time in this capacity.

SpringSpirit Baseball

Mr. Schwarzbach is also the Director of SpringSpirit Baseball, a Texas based non-profit serving underprivileged children. Mr. Schwarzbach sits on the advisory board and is also a member of the development committee. This activity is done separate and apart from his role with Icon. Mr. Schwarzbach is not compensated and spends less than 5% of his time on this activity.

Item 5 – Additional Compensation

Mr. Schwarzbach has additional business activities that are detailed in Item 4 above.

Item 6 – Supervision

Mr. Schwarzbach serves as a Founding Partner of Icon and is supervised by Blake Pratz, the Chief Compliance Officer. Mr. Pratz can be reached at (713) 904-5020. Icon has implemented a Code of Ethics and internal compliance that guide each Supervised Person in meeting their fiduciary obligations to Clients of Icon. Further, Icon is subject to regulatory oversight by various agencies. These agencies require registration by Icon and its Supervised Persons. As a registered entity, Icon is subject to examinations by regulators, which may be announced or unannounced. Icon is required to periodically update the information provided to these agencies and to provide various reports regarding the business activities and assets of the Advisor.

Form ADV Part 2B – Brochure Supplement

for

Ricardo Mihaly, CFP®
Senior Director of Planning and Investments

Effective: March 22, 2018

This Form ADV 2B ("Brochure Supplement") provides information about the background and qualifications of Ricardo Mihaly, CFP® (CRD# 2546006) in addition to the information contained in the Icon Wealth Partners, LLC ("Icon" or the "Advisor", CRD# 283098) Disclosure Brochure. If you have not received a copy of the Disclosure Brochure or if you have any questions about the contents of the Icon Disclosure Brochure or this Brochure Supplement, please contact us at (713) 904-5020 or by email at info@iconwp.com.

Additional information about Mr. Mihaly is available on the SEC's Investment Adviser Public Disclosure website at www.adviserinfo.sec.gov by searching with his full name or his Individual CRD# 2546006.

Item 2 – Educational Background and Business Experience

Ricardo Mihaly, CFP® born in 1972, is dedicated to advising Clients of Icon as the Senior Director of Planning and Investments. Mr. Mihaly earned a Bachelors of Business Administration in Finance from the University of Houston in 1995. Additional information regarding Mr. Mihaly's employment history is included below.

Employment History:

Senior Director of Planning and Investments, Icon Wealth Partners, LLC	02/2017 to Present
Registered Representative, Purshe Kaplan Sterling Investments, Inc.	04/2017 to Present
Investment Advisor Representative and Registered Representative, MSI Financial Services, Inc.	11/2014 to 02/2017
Registered Representative, Triad Advisors, Inc.	08/2012 to 08/2013
Investment & Financial Planning Consultant, MBM Advisors, Inc.	07/2012 to 08/2013

CERTIFIED FINANCIAL PLANNER™ (“CFP®”)

The CERTIFIED FINANCIAL PLANNER™, CFP® and federally registered CFP® (with flame design) marks (collectively, the “CFP® marks”) are professional certification marks granted in the United States by Certified Financial Planner Board of Standards, Inc. (“CFP® Board”).

The CFP® certification is a voluntary certification; no federal or state law or regulation requires financial planners to hold CFP® certification. It is recognized in the United States and a number of other countries for its (1) high standard of professional education; (2) stringent code of conduct and standards of practice; and (3) ethical requirements that govern professional engagements with clients. Currently, more than 71,000 individuals have obtained CFP® certification in the United States.

To attain the right to use the CFP® marks, an individual must satisfactorily fulfill the following requirements:

- *Education* – Complete an advanced college-level course of study addressing the financial planning subject areas that CFP® Board's studies have determined as necessary for the competent and professional delivery of financial planning services, and attain a Bachelor's Degree from a regionally accredited United States college or university (or its equivalent from a foreign university). CFP® Board's financial planning subject areas include insurance planning and risk management, employee benefits planning, investment planning, income tax planning, retirement planning, and estate planning;
- *Examination* – Pass the comprehensive CFP® Certification Examination. The examination includes case studies and client scenarios designed to test one's ability to correctly diagnose financial planning issues and apply one's knowledge of financial planning to real world circumstances;
- *Experience* – Complete at least three years of full-time financial planning-related experience (or the equivalent, measured as 2,000 hours per year); and
- *Ethics* – Agree to be bound by CFP® Board's *Standards of Professional Conduct*, a set of documents outlining the ethical and practice standards for CFP® professionals.

Individuals who become certified must complete the following ongoing education and ethics requirements in order to maintain the right to continue to use the CFP® marks:

- *Continuing Education* – Complete 30 hours of continuing education hours every two years, including two hours on the *Code of Ethics* and other parts of the *Standards of Professional Conduct*, to maintain competence and keep up with developments in the financial planning field; and
- *Ethics* – Renew an agreement to be bound by the *Standards of Professional Conduct*. The *Standards* prominently require that CFP® professionals provide financial planning services at a fiduciary standard of care. This means CFP® professionals must provide financial planning services in the best interests of their clients.

CFP® professionals who fail to comply with the above standards and requirements may be subject to CFP® Board's enforcement process, which could result in suspension or permanent revocation of their CFP® certification.

Item 3 – Disciplinary Information

There are no legal, civil or disciplinary events to disclose regarding Mr. Mihaly. Mr. Mihaly has never been involved in any regulatory, civil or criminal action. There have been no client complaints, lawsuits, arbitration claims or administrative proceedings against Mr. Mihaly.

Securities laws require an advisor to disclose any instances where the advisor or its advisory persons have been found liable in a legal, regulatory, civil or arbitration matter that alleges violation of securities and other statutes; fraud; false statements or omissions; theft, embezzlement or wrongful taking of property; bribery, forgery, counterfeiting, or extortion; and/or dishonest, unfair or unethical practices. ***As previously noted, there are no legal, civil or disciplinary events to disclose regarding Mr. Mihaly.***

However, we do encourage you to independently view the background of Mr. Mihaly on the Investment Adviser Public Disclosure website at www.adviserinfo.sec.gov by searching with his full name or his Individual CRD# 2546006.

Item 4 – Other Business Activities

Broker-Dealer Affiliation

Mr. Mihaly is also a registered representative of Purshe Kaplan Sterling Investments, Inc. (“PKS”). PKS is a registered broker-dealer (CRD# 35747), member FINRA, SIPC. In Mr. Mihaly’s separate capacity as a registered representative, Mr. Mihaly will typically receive commissions for the implementation of recommendations for commissionable transactions. Clients are not obligated to implement any recommendation provided by Mr. Mihaly. Neither the Advisor nor Mr. Mihaly will earn ongoing investment advisory fees in connection with any products or services implemented in Mr. Mihaly’s separate capacity as a registered representative.

Insurance Agency Affiliation

Mr. Mihaly is also a licensed insurance professional. Implementations of insurance recommendations are separate and apart Mr. Mihaly’s role with Icon. As an insurance professional, Mr. Mihaly may receive customary commissions and other related revenues from the various insurance companies whose products are sold. Mr. Mihaly is not required to offer the products of any particular insurance company. Commissions generated by insurance sales do not offset regular advisory fees. This may cause a conflict of interest in recommending certain products of the insurance companies. Clients are under no obligation to implement any recommendations made by Mr. Mihaly or the Advisor.

Item 5 – Additional Compensation

Mr. Mihaly has additional business activities that are detailed in Item 4 above.

Item 6 – Supervision

Mr. Mihaly serves as the Senior Director of Planning and Investments of Icon and is supervised by Blake Pratz, the Chief Compliance Officer. Mr. Pratz can be reached at (713) 904-5020. Icon has implemented a Code of Ethics and internal compliance that guide each Supervised Person in meeting their fiduciary obligations to Clients of Icon. Further, Icon is subject to regulatory oversight by various agencies. These agencies require registration by Icon and its Supervised Persons. As a registered entity, Icon is subject to examinations by regulators, which may be announced or unannounced. Icon is required to periodically update the information provided to these agencies and to provide various reports regarding the business activities and assets of the Advisor.

Form ADV Part 2B – Brochure Supplement

for

**Jennifer M. Moore
Senior Client Relationship Manager**

Effective: March 22, 2018

This Form ADV 2B ("Brochure Supplement") provides information about the background and qualifications of Jennifer M. Moore (CRD# 5230602) in addition to the information contained in the Icon Wealth Partners, LLC ("Icon" or the "Advisor", CRD# 283098) Disclosure Brochure. If you have not received a copy of the Disclosure Brochure or if you have any questions about the contents of the Icon Disclosure Brochure or this Brochure Supplement, please contact us at (713) 904-5020 or by email at info@iconwp.com.

Additional information about Ms. Moore is available on the SEC's Investment Adviser Public Disclosure website at www.adviserinfo.sec.gov by searching with her full name or her Individual CRD# 5230602.

Icon Wealth Partners, LLC

1980 Post Oak Boulevard, Suite 1300, Houston, TX 77056

Phone: (713) 904-5020 * Fax: (713) 904-5040

<http://iconwp.com>

Item 2 – Educational Background and Business Experience

Jennifer M. Moore, born in 1983, is dedicated to advising Clients of Icon as a Senior Client Relationship Manager. Ms. Moore earned a Bachelor of Arts in Sociology with a minor in Business from The University of Texas at Austin in 2006. Additional information regarding Ms. Moore's employment history is included below.

Employment History:

Senior Client Relationship Manager, Icon Wealth Partners, LLC	08/2016 to Present
Registered Representative, Purshe Kaplan Sterling Investments, Inc.	09/2016 to Present
Investment Advisor Representative and Registered Representative, UBS Financial Services, Inc.	06/2014 to 08/2016
Investment Advisor Representative, Strategic Advisers, Inc.	10/2011 to 06/2014
Registered Representative, Fidelity Brokerage Services LLC	09/2006 to 06/2014

Item 3 – Disciplinary Information

There are no legal, civil or disciplinary events to disclose regarding Ms. Moore. Ms. Moore has never been involved in any regulatory, civil or criminal action. There have been no client complaints, lawsuits, arbitration claims or administrative proceedings against Ms. Moore.

Securities laws require an advisor to disclose any instances where the advisor or its advisory persons have been found liable in a legal, regulatory, civil or arbitration matter that alleges violation of securities and other statutes; fraud; false statements or omissions; theft, embezzlement or wrongful taking of property; bribery, forgery, counterfeiting, or extortion; and/or dishonest, unfair or unethical practices. ***As previously noted, there are no legal, civil or disciplinary events to disclose regarding Ms. Moore.***

However, we do encourage you to independently view the background of Ms. Moore on the Investment Adviser Public Disclosure website at www.adviserinfo.sec.gov by searching with her full name or her Individual CRD# 5230602.

Item 4 – Other Business Activities

Broker-Dealer Affiliation

Ms. Moore is also a registered representative of Purshe Kaplan Sterling Investments, Inc. ("PKS"). PKS is a registered broker-dealer (CRD# 35747), member FINRA, SIPC. In Ms. Moore's separate capacity as a registered representative, Ms. Moore will typically receive commissions for the implementation of recommendations for commissionable transactions. Clients are not obligated to implement any recommendation provided by Ms. Moore. Neither the Advisor nor Ms. Moore will earn ongoing investment advisory fees in connection with any products or services implemented in Ms. Moore's separate capacity as a registered representative.

Item 5 – Additional Compensation

Ms. Moore has additional business activities that are detailed in Item 4 above.

Item 6 – Supervision

Ms. Moore serves as a Senior Client Relationship Manager of Icon and is supervised by Blake Pratz, the Chief Compliance Officer. Mr. Pratz can be reached at (713) 904-5020. Icon has implemented a Code of Ethics and internal compliance that guide each Supervised Person in meeting their fiduciary obligations to Clients of Icon. Further, Icon is subject to regulatory oversight by various agencies. These agencies require registration by Icon and its Supervised Persons. As a registered entity, Icon is subject to examinations by regulators, which may be announced or unannounced. Icon is required to periodically update the information provided to these agencies and to provide various reports regarding the business activities and assets of the Advisor.

Privacy Policy

Effective: March 22, 2018

Our Commitment to You

Icon Wealth Partners, LLC ("Icon" or the "Advisor") is committed to safeguarding the use of personal information of our Clients (also referred to as "you" and "your") that we obtain as your Investment Advisor, as described here in our Privacy Policy ("Policy").

Our relationship with you is our most important asset. We understand that you have entrusted us with your private information, and we do everything that we can to maintain that trust. Icon (also referred to as "we", "our" and "us") protects the security and confidentiality of the personal information we have and implements controls to ensure that such information is used for proper business purposes in connection with the management or servicing of our relationship with you.

Icon does not sell your non-public personal information to anyone. Nor do we provide such information to others except for discrete and reasonable business purposes in connection with the servicing and management of our relationship with you, as discussed below.

Details of our approach to privacy and how your personal non-public information is collected and used are set forth in this Policy.

Why you need to know?

Registered Investment Advisors ("RIAs") must share some of your personal information in the course of servicing your account. Federal and State laws give you the right to limit some of this sharing and require RIAs to disclose how we collect, share, and protect your personal information.

What information do we collect from you?

Driver's license number	Date of birth
Social security or taxpayer identification number	Assets and liabilities
Name, address and phone number(s)	Income and expenses
E-mail address(es)	Investment activity
Account information (including other institutions)	Investment experience and goals

What Information do we collect from other sources?

Custody, brokerage and advisory agreements	Account applications and forms
Other advisory agreements and legal documents	Investment questionnaires and suitability documents
Transactional information with us or others	Other information needed to service account

How do we protect your information?

To safeguard your personal information from unauthorized access and use we maintain physical, procedural and electronic security measures. These include such safeguards as secure passwords, encrypted file storage and a secure office environment. Our technology vendors provide security and access control over personal information and have policies over the transmission of data. Our associates are trained on their responsibilities to protect Client's personal information.

We require third parties that assist in providing our services to you to protect the personal information they receive from us.

How do we share your information?

An RIA shares Client personal information to effectively implement its services. In the section below, we list some reasons we may share your personal information.

Basis For Sharing	Do we share?	Can you limit?
Servicing our Clients We may share non-public personal information with non-affiliated third parties (such as administrators, brokers, custodians, regulators, credit agencies, other financial institutions) as necessary for us to provide agreed upon services to you, consistent with applicable law, including but not limited to: processing transactions; general account maintenance; responding to regulators or legal investigations; and credit reporting.	Yes	No
Marketing Purposes Icon does not disclose, and does not intend to disclose, personal information with non-affiliated third parties to offer you services. Certain laws may give us the right to share your personal information with financial institutions where you are a customer and where Icon or the client has a formal agreement with the financial institution. We will only share information for purposes of servicing your accounts, not for marketing purposes.	No	Not Shared
Authorized Users Your non-public personal information may be disclosed to you and persons that we believe to be your authorized agent(s) or representative(s).	Yes	Yes
Information About Former Clients Icon does not disclose and does not intend to disclose, non-public personal information to non-affiliated third parties with respect to persons who are no longer our Clients.	No	Not Shared

Changes to our Privacy Policy

We will send you a copy of this Policy annually for as long as you maintain an ongoing relationship with us.

Periodically we may revise this Policy, and will provide you with a revised policy if the changes materially alter the previous Privacy Policy. We will not, however, revise our Privacy Policy to permit the sharing of non-public personal information other than as described in this notice unless we first notify you and provide you with an opportunity to prevent the information sharing.

Any Questions?

You may ask questions or voice any concerns, as well as obtain a copy of our current Privacy Policy by contacting us at (713) 904-5020 or via email at info@iconwp.com.