



**GRAHAM
WEALTH
ADVISORS**

February 4, 2016

FORM ADV PART 2B

Robert E. Graham, CRD #712145

Graham Wealth Advisors, LLC
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This brochure supplement provides information about Robert E. Graham ("Bob"), and supplements Graham Wealth Advisors, LLC ("GWA") brochure. Please contact us at (312) 264-4377 if you require the Graham Wealth Advisors, LLC Brochure, or if you have any questions about the contents of this supplement. Additional information about Bob is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2- Educational Background and Business Experience

Robert E. Graham (year of birth 1954) is the founder, Chairman, and Chief Executive Officer of GWA. Bob owns 100% of Montrose Holdings, LLC, the 100% owner of GWA. Bob's financial career spans 33 years which encompasses a range of expertise in all facets of sales, regulatory compliance, arbitration, mediation, training and development, and strategic reporting for major securities operations.

Prior to founding GWA, Bob was a Managing Director of Investments at UBS Financial Services, Inc. from 2012 to 2013. He also served as Managing Director of UBS Wealth Management from 2009 to 2012 at both the regional and state level. He was previously employed at Merrill Lynch for 29 years, most recently as a Regional Managing Director, and before that as the Regional Director for Institutional Advisory. Bob began his career as a Financial Advisor at E.F. Hutton in New York in 1979.

Bob completed the Executive Leadership Program at University of Pennsylvania, Wharton School and has a BS in Marketing and Finance from St. Johns University.

Bob was asked to co-write the curriculum for the MS in Wealth Management at DePaul University's Kellstadt Graduate School of Business. As a Managing Director at UBS, he spoke to women's conferences on various aspects of money management; conducted conferences on complex management and leadership development; lectured financial advisors and branch managers on performance and productivity, along with compliance and regulations.

Bob currently serves as an Executive Marketing Panel Member for the Archdiocese of Chicago; Chairman of the Chicago Police Memorial Foundation Advisory Council; and on the Board of Directors for the 100 Club of Chicago. Well-known in Chicago's philanthropic community, Bob continues to support non-profits with strategic planning, program development, foundation planning, and fundraising.

Item 3- Disciplinary Information

Advisers are required to disclose any material facts regarding certain legal or disciplinary events that would be material to your evaluation of an adviser; however, Bob has no such disciplinary information to report.

Item 4- Other Business Activities

Bob is also a Registered Representative of Uhlmann Price, an SEC registered broker/dealer and member of FINRA and SIPC. As a Registered Representative, he is entitled to receive commissions or other remuneration on the sale of insurance and other products. To protect client interests, GWA's policy is to fully disclose all forms of compensation before any such transaction is executed.

Bob may also earn income as a FINRA Arbitration consultant or expert witness. In these proceedings, Bob is subject to non-disclosure of the identities involved, but uses these assignments to stay abreast of industry and regulatory trends. Bob will not be asked to perform this role for any case that may represent a conflict for GWA or its clients.

Item 5- Additional Compensation

Other than stated above, Bob has no other income or compensation to disclose.

Item 6- Supervision

Bob Graham is the founder of GWA and serves as its Chairman and Chief Executive Officer. GWA's Chief Compliance Officer is responsible for providing supervisory oversight to Bob.

Item 7- Requirements for Registered Advisers

In addition to Item 3 above, state and SEC registered advisers are required to disclose all material facts regarding any event in which a supervised person of the firm was found liable in certain legal proceedings, or was the subject of a bankruptcy petition. Bob has no event to disclose with respect to this item.