

WEALTHBRIDGE ADVISERS WAS CREATED IN JANUARY 2016 TO SERVE THE FINANCIAL PLANNING NEEDS FOR THE CLIENTS OF THE HAAS AGENCY, AN INSURANCE AGENCY THAT HAS SERVED THE PEOPLE OF CONNECTICUT FOR OVER 50 YEARS.

WEALTHBRIDGE ADVISERS' OWNER, PETER HAAS, HAS OVER 28 YEARS OF EXPERIENCE IN THE INSURANCE AND FINANCIAL SERVICES INDUSTRY. PETER BEGAN HIS CAREER WHEN HE WAS JUST 16 YEARS OLD, WHEN HE OBTAINED HIS PROPERTY CASUALTY INSURANCE LICENSE AND WORKED IN HIS FATHER'S INSURANCE AGENCY. HAVING SPENT MANY YEARS IN INSURANCE BUSINESS, IN 2001 HE BECAME LICENSED IN THE SECURITIES INDUSTRY WHERE HE MANAGED A SMALL NUMBER OF CLIENTS WHILE MAINTAINING THE INSURANCE AGENCY. IN 2007 PETER LEFT THE SECURITIES INDUSTRY DUE TO THE DEMANDS ON HIS TIME IN THE INSURANCE BUSINESS.

IN 2011, AFTER 23 YEARS AS A CAPTIVE AGENT WITH A NATIONAL INSURANCE CARRIER, PETER MADE THE DECISION TO OPEN A FULLY INDEPENDENT INSURANCE AGENCY. IN TODAY'S ENVIRONMENT, CLIENTS DESERVE OPTIONS. THIS NEW INDEPENDENT FOCUS PROVIDES BOTH FLEXIBILITY AND OBJECTIVE ADVICE, SO CLIENTS CAN MAKE INFORMED AND WELL THOUGHT-OUT DECISIONS REGARDING THEIR INSURANCE.

WEALTHBRIDGE ADVISERS IS A NATURAL EXTENSION OF THE NEWLY INDEPENDENT HAAS AGENCY. THROUGH A FORMAL STRATEGIC PARTNERSHIP WITH WELLS FARGO FINANCIAL ADVISERS, WE NOW OFFER DISCIPLINED, OBJECTIVE AND INDEPENDENT FINANCIAL PLANNING SERVICES USING A TEAM OF DEDICATED PROFESSIONALS SOLELY FOCUSED ON THEIR AREAS OF EXPERTISE.

WEALTHBRIDGE ADVISERS BRINGS YOU A DEDICATED TEAM OF HIGHLY QUALIFIED PROFESSIONALS CREATING AN INTEGRATED AND DISCIPLINED PLAN FOR YOUR FUTURE. FOCUSED EXPERTISE OPERATING WITH FULL INDEPENDENCE WILL SERVE YOU NOW AND INTO THE FUTURE.