

**Item 1: Cover Page
Part 2B of Form ADV: Brochure Supplement
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Robert “Bob” Schumann

**FinancialIndependence4Me, LLC
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**Firm Contact:
Robert “Bob” Schumann
Chief Compliance Officer**

This brochure supplement provides information about Mr. Schumann that supplements our brochure. You should have received a copy of that brochure. Please contact Mr. Schumann if you did not receive FinancialIndependence4Me, LLC’s brochure or if you have any questions about the contents of this supplement. Additional information about Mr. Schumann is available on the SEC’s website at www.adviserinfo.sec.gov by searching CRD #2518448.

Item 2: Educational Background & Business Experience

Robert James Schumann

Year of Birth: 1952

Educational Background:

- 1974: Northwestern College; BA in Liberal Arts
- 1978: Wisconsin Lutheran Seminary; MDiv in Ministry
- 1982: University of Wisconsin; MA in Hebrew and Semitic Languages
- 1996: Ohio State University; MBA in Capital Markets

Business Background:

- 07/2016 – Present FinancialIndependence4Me, LLC; Chief Compliance Officer
- 10/2016 – Present Cambridge Pension Advisors, LLC; Managing Member & Chief Compliance Officer
- 01/2009 – Present FinancialAdvice4Me, LLC; Chief Compliance Officer
- 07/2001 – Present Cambridge Financial Advisors, LLC; Managing Member & Chief Compliance Officer

Exams, Licenses & Other Professional Designations:

- 01/2012: Accredited Investment Fiduciary Analyst™
- 05/1998: Certified Financial Planner, CFP®

Certified Financial Planner, CFP®:

The CFP® certification is obtained by completing an advanced college-level course of study addressing the financial planning subject areas that the CFP® Board's studies have determined as necessary for the competent and professional delivery of financial planning services, a comprehensive certification exam (administered in 10 hours over a 2 day period) and agreeing to be bound by the CFP® board's standard of professional conduct. As a prerequisite, the individual must have a Bachelor's degree from a regionally accredited United States college or university (or foreign university equivalent) and have at least 3 years of full time financial planning experience (or equivalent measured at 2,000 hours per year). This designation requires 30 hours of continuing education every 2 years and renewing an agreement to be bound by the *Standards of Professional Conduct*.

Accredited Investment Fiduciary Analyst™:

The AIFA® designation certifies that the recipient has advanced knowledge of fiduciary standards of care, their application to the investment management process, and procedures for assessing conformance by third parties to fiduciary standards. To be eligible to receive the AIFA® designation, individuals must have already completed the Accredited Investment Fiduciary (AIF®) training program and passed the AIF® exam and meet a minimum prerequisite score based on the candidate's educational background and professional training and experience in investing, financial services and auditing. To receive the AIFA® designation, individuals must complete a training program, successfully pass a comprehensive, closed-book final examination and agree to abide by the AIFA® Code of Ethics. In order to maintain the AIFA® designation, the individual must annually renew their

affirmation of the AIFA® Code of Ethics and complete ten hours of continuing education credits. The certification is administered by the Center for Fiduciary Studies, LLC.

The AIFA® program is offered as a 3-day classroom-based program conducted at several universities and training facilities across the world. To become an AIFA®, one must have graduated from AIF® Training. In addition, candidates must meet certain other educational and/or work experience requirements, and one's acceptance will be evaluated on a case-by-case basis. Please contact us for more information regarding the education/work experience. AIFA® designees are required to complete 6 hours of continuing education annually.

Item 3: Disciplinary Information¹

There are no legal or disciplinary events material to the evaluation of Mr. Schumann.

Item 4: Other Business Activities

Mr. Schumann is the Chief Compliance Officer for three Registered Investment Advisor Firms. Mr. Schumann is a minority owner, senior advisor, managing member, and chief compliance officer for Cambridge Financial Advisors, LLC ("Cambridge Financial"), a Colorado limited liability company located at 123 G Street, Salida, CO and 912 S. Main Street, Buena Vista, CO. Cambridge Financial provides financial planning and investment advisory services to individuals. Mr. Schumann devotes an average of 80 to 100 hours per month to this activity. In addition, Mr. Schumann is the sole owner and chief compliance officer for Cambridge Pension Advisors, LLC ("Cambridge Pension"), a Colorado limited liability company located at 912 S. Main Street, Buena Vista, CO. Cambridge Pension provides fiduciary consulting and investment advisory services to pension plans, endowments, non-profits and anyone who serves as a fiduciary. Mr. Schumann expects to devote an average of 16-24 hours per month to this outside activity. Finally, Mr. Schumann is the minority owner, through his wholly-owned Financial Stages, LLC, and chief compliance officer for FinancialAdvice4Me, LLC ("FA4Me"). FA4Me is an SEC-registered internet only investment advisor which provides automated financial plans to individuals through an interactive website. Mr. Schumann devotes an average of 16 to 2 hours per month to this outside activity. To mitigate any potential conflict of interest, all services offered by these three Registered Investment Advisor firms are separate and distinct from those offered by FinancialIndependence4Me, LLC. In addition, Mr. Schumann will always put the client's interest ahead of his own.

Item 5: Additional Compensation

Mr. Schumann has no additional information to report aside from what was reported in Item 4 above.

¹ Note: Our firm may, under certain circumstances, rebut the presumption that a disciplinary event is material. If an event is immaterial, we are not required to disclose it. When we review a legal or disciplinary event involving the advisor to determine whether it is appropriate to rebut the presumption of materiality, we consider all of the following factors: (1) the proximity of advisor to the advisory function; (2) the nature of the infraction that led to the disciplinary event; (3) the severity of the disciplinary sanction; and (4) the time elapsed since the date of the disciplinary event. If we conclude that the materiality presumption has been overcome, we prepare and maintain a file memorandum of our determination in our records. We follow SEC rule 204-2(a)(14)(iii) and similar state rules.

Item 6: Supervision

Mr. Schumann is the firm's part owner and Chief Compliance Officer and has no internal supervision placed over him. He is, however, bound by our firm's Code of Ethics.

Item 7: Requirements for State-Registered Advisers

Mr. Schumann has not been involved in any arbitration claim alleging damages in excess of \$2,500. Furthermore, he has neither been involved in nor found liable in any civil, self-regulatory organization, or administrative proceeding nor has been the subject of any bankruptcy petitions.