

This brochure supplement provides information about Allan John Proske that supplements the LPA Taurus LLC brochure. You should have received a copy of that brochure. Please contact Allan John Proske if you did not receive LPA Taurus LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about Allan John Proske is also available on the SEC's website at www.adviserinfo.sec.gov.

LPA Taurus LLC

Form ADV Part 2B – Individual Disclosure Brochure

for

Allan John Proske

Personal CRD Number: 2214278

Investment Adviser Representative

LPA Taurus LLC
125 Half Mile Road, Suite 200
Red Bank, NJ 07701
(372) 933-2641
Allan@lpastrategic.com

UPDATED: 03/24/2016

Item 2: Educational Background and Business Experience

Name: Allan John Proske

Born: 1965

Educational Background and Professional Designations:

Education:

BAA Marketing, FAU - 1988

Designations:

CFP® - Certified Financial Planner

The CERTIFIED FINANCIAL PLANNER™, CFP® and federally registered CFP (with flame design) marks (collectively, the “CFP® marks”) are professional certification marks granted in the United States by Certified Financial Planner Board of Standards, Inc. (“CFP Board”).

The CFP® certification is a voluntary certification; no federal or state law or regulation requires financial planners to hold CFP® certification. It is recognized in the United States and a number of other countries for its (1) high standard of professional education; (2) stringent code of conduct and standards of practice; and (3) ethical requirements that govern professional engagements with clients.

To attain the right to use the CFP® marks, an individual must satisfactorily fulfill the following requirements:

- Education – Complete an advanced college-level course of study addressing the financial planning subject areas that CFP Board’s studies have determined as necessary for the competent and professional delivery of financial planning services, and attain a Bachelor’s Degree from a regionally accredited United States college or university (or its equivalent from a foreign university). CFP Board’s financial planning subject areas include insurance planning and risk management, employee benefits planning, investment planning, income tax planning, retirement planning, and estate planning;
- Examination – Pass the comprehensive CFP® Certification Examination. The examination includes case studies and client scenarios designed to test one’s ability to correctly diagnose financial planning issues and apply one’s knowledge of financial planning to real world circumstances;
- Experience – Complete at least three years of full-time financial planning-related experience (or the equivalent, measured as 2,000 hours per year); and
- Ethics – Agree to be bound by CFP Board’s *Standards of Professional Conduct*, a set of documents outlining the ethical and practice standards for CFP® professionals.

Individuals who become certified must complete the following ongoing education and ethics requirements in order to maintain the right to continue to use the CFP® marks:

- i. Continuing Education – Complete 30 hours of continuing education hours every two years, including two hours on the *Code of Ethics* and other parts of the *Standards of Professional Conduct*, to maintain competence and keep up with developments in the financial planning field; and
- ii. Ethics – Renew an agreement to be bound by the *Standards of Professional Conduct*. The Standards prominently require that CFP® professionals provide financial planning services at a fiduciary standard of care. This means CFP® professionals must provide financial planning services in the best interests of their clients.

CFP® professionals who fail to comply with the above standards and requirements may be subject to CFP Board’s enforcement process, which could result in suspension or permanent revocation of their CFP® certification.

Business Background:

09/2015 - Present	Chief Executive Officer LPA Taurus LLC
01/2013 - Present	Owner LPA Strategic Capital, LLC
01/2013 - Present	Investment Adviser Representative First Allied Advisory Services, Inc.
01/2013 - Present	Registered Representative First Allied Securities, Inc.

Item 3: Disciplinary Information

There are no legal or disciplinary events that are material to a client’s or prospective client’s evaluation of this advisory business.

Item 4: Other Business Activities

Allan John Proske is a registered representative. From time to time, he will offer clients advice or products from this activity. Clients should be aware that these services pay a commission and involve a possible conflict of interest, as commissionable products can conflict with the fiduciary duties of a registered investment adviser. LPA Taurus LLC always acts in the best interest of the client; including in the sale of commissionable products to advisory clients. Clients are in no way

required to utilize the services any representative of LPA Taurus LLC in such individual's outside capacity.

Allan John Proske is a licensed insurance agent. From time to time, he will offer clients advice or products from this activity. Clients should be aware that these services pay a commission and involve a possible conflict of interest, as commissionable products can conflict with the fiduciary duties of a registered investment adviser. LPA Taurus LLC always acts in the best interest of the client; including in the sale of commissionable products to advisory clients. Clients are in no way required to implement the plan through any representative of LPA Taurus LLC in their capacity as a licensed insurance agent.

Allan John Proske is an investment adviser representative with another investment advisory firm. From time to time, he may offer clients advice or products from those activities and clients should be aware that these services may involve a conflict of interest. LPA Taurus LLC always acts in the best interest of the client and clients are in no way required to use the services of any representative of LPA Taurus LLC in connection with such individual's activities outside of LPA Taurus LLC.

Allan John Proske is Board President of Family Resources Associates, a non-profit organization.

Allan John Proske is co-owner of Laday Proske Enterprises LLC.

Allan John Proske is owner of LPA Strategic Capital, LLC.

Item 5: Additional Compensation

Allan John Proske does not receive any economic benefit from any person, company, or organization, other than LPA Taurus LLC in exchange for providing clients advisory services through LPA Taurus LLC.

Item 6: Supervision

As a representative of LPA Taurus LLC, Allan John Proske is supervised by Randy Toledo, the firm's Chief Compliance officer. Randy Toledo is responsible for ensuring that Allan John Proske adheres to all required regulations regarding the activities of an Investment Adviser Representative, as well as all policies and procedures outlined in the firm's Code of Ethics and compliance manual. The phone number for Randy Toledo is (619) 881-2179.