

**Steven Brett Alexson**

**ALEXSON INVESTMENT GROUP**

4790 Irvine Blvd., Suite 105-157  
Irvine, CA 92620  
800-735-8957  
[www.AlexsonInvest.com](http://www.AlexsonInvest.com)

Item 1: Cover Page for Part 2B of Form ADV: Brochure Supplement dated March 2016 provides information about Mr. Alexson that supplements our firm brochure. You should have received a copy of that brochure. Please contact our firm if you did not receive Alexson Investment Group's brochure or if you have any questions about the contents of this supplement. Additional information about Steven Alexson is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov) by searching CRD #3104828.

## **Item 2: Educational Background & Business Experience**

---

**Steven Brett Alexson**

Born 1975

### **Educational Background:**

- 2009: University of California, Irvine, MBA
- 2000: University of California, Santa Barbara, B.A. Business/Economics and Minor in Global Peace & Security

### **Licensing:**

- 2011: Series 65 Exam

### **Business Background:**

- 11/2015 to Present: Alexson Investment Group, Founder and President, Irvine, CA
- 10/2011 to 10/2015: Alpha Cubed Investments, LLC, Co-Founder and President, Irvine, CA
- 11/2012 to 10/2013: Lehrer Management Co, Inc., President, Newport Beach, CA
- 12/2011 to 11/2012: TRW Investments, LLC, Los Angeles, CA
- 07/2005 to 11/2011: Miven, LLC, Senior Director, Newport Beach, CA
- 03/2003 to 7/2005: RSM McGladrey Capital Markets, Senior Analyst, Costa Mesa, CA
- 11/2000 to 3/2003: Citigroup Global Markets, Analyst, Irvine, CA

## **Item 3: Disciplinary Information**

---

There are no legal or disciplinary events that are material to your evaluation of Mr. Alexson to disclose.

## **Item 4: Other Business Activities**

---

Mr. Alexson does not have any outside business activities to disclose.

## **Item 5: Additional Compensation**

---

There are no other economic benefits given to Mr. Alexson for providing advisory services other than those provided by Alexson Investment Group.

## **Item 6: Supervision**

---

Mr. Alexson is the firm's sole owner and Chief Compliance Officer and has no internal supervision placed over him. He is, however, bound by our firm's Code of Ethics. Please contact our firm if you have any questions about Mr. Alexson's brochure supplement at 800-735-8957.

## **Item 7: Requirements for State-Registered Advisers**

---

Mr. Alexson has not been involved in any arbitration claim alleging damages in excess of \$2,500. Furthermore, he has neither been involved in nor found liable in any civil, self-regulatory organization, or administrative proceeding nor has been the subject of any bankruptcy petitions.