

Part 2B of Form ADV (Brochure Supplement)

Ash Benzo **Brochure Supplement (Part 2B of Form ADV)** **Education and Business Standards**

Ash Benzo requires that employed advisors have a bachelor's degree and business experience with knowledge of corporate finance, securities analysis, portfolio management or securities brokerage. Examples of acceptable coursework include: an MBA, MPA, a CFP®, a CFA, a ChFC, JD, CTFA, EA or CPA. Additionally, advisors must have work experience that demonstrates their aptitude for financial planning and/or investment management.

Treasurer, 2016 - Present

Employer: City of Fort Lauderdale

Vice President, 2016

Employer: BankUnited

Debt/Treasury Manager 2015

Employer: City of Cape Coral

Finance Manager - 2004 – 2014

Employer: ASNF Financial

Finance Manager – Treasury Department 2002 – 2003

Employer: United Parcel Service

Senior Financial Analyst – Investment Banking 2000 – 2002

Employer: CitiGroup

Senior Financial Analyst – Investment Banking 1999

Employer: Salomon Smith Barney

Education

New York University

Masters of Public Administration

Morehouse College

BA, Major Finance/Minor Economics

Other Business Activities: Treasury – City of Fort Lauderdale

Additional Compensation: None

Arbitration Claims: None

Self-Regulatory Organization or Administrative Proceeding: None

Bankruptcy Petition: None