



Form ADV Part 2B Brochure Supplement  
for your Personal Investment Adviser

**Matthew T. Williams, CFP®**

IARD/CRD Number: 281496

SEC File Number: 801-107069

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Main Business Phone:

(804) 422-8450

This Brochure Supplement provides information about the employees of ACIMA Private Wealth LLC ("ACIMA") that supplements the Adviser's Disclosure Brochure. You should have received a copy of the Disclosure Brochure with this Supplement from your Advisor. Please contact the Chief Compliance Officer via email at [info@acimawp.com](mailto:info@acimawp.com) or via telephone at (804) 422-8450 if you have any questions about the contents of this Brochure Supplement. Additional information about ACIMA and its advisors can be found on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

**Dated: April 13, 2016**

# Matthew T. Williams (CRD# 5540567)

(Born: 1987)

Mr. Williams is located in the main office in Richmond, Virginia and can be reached at (804) 422-8450 if you have any questions.

## Formal Education after High School:

Virginia Polytechnic Institute & State University – Bachelor of Science, Finance – 2009

## Business Background:

2015 – Present	ACIMA Private Wealth LLC Vice President/Wealth Advisor
2013 – 2016	Heritage Wealth Advisors LLC Relationship Manager
2012 – 2013	RTD Financial Advisors Investment Adviser Representative
2010 – 2012	Ameriprise Financial Services Inc. Paraplanner

Mr. Williams joined ACIMA Private Wealth LLC (“ACIMA”) in January 2016 as a Wealth Advisor and Vice President of ACIMA Private Wealth. As a Wealth Advisor, he works closely with clients to understand, develop, and implement a comprehensive strategy unique to each family’s investment, financial, philanthropic, tax and estate planning needs. Before joining ACIMA Private Wealth, Matt worked as a Relationship Manager at a Richmond wealth management firm, serving high net worth individuals and their families. His primary focus was managing the investment strategy, cash flow, financial and income tax planning for the families he served. Prior to returning to his hometown of Richmond, Matt worked as an Associate Financial Planner at RTD Financial Advisors in Philadelphia.

## Professional Designations

Your advisor has achieved the following designation: **CFP® - Certified Financial Planner™**

The CERTIFIED FINANCIAL PLANNER™, CFP® and federally registered CFP (with flame design) marks (collectively, the “CFP® marks”) are professional certification marks granted in the United States by Certified Financial Planner Board of Standards, Inc. (“CFP Board”). To attain the right to use the CFP® marks, an individual must satisfactorily fulfill the following requirements: (i) complete an advanced college-level course of study addressing the financial planning subject areas that CFP Board’s studies have determined as necessary for the competent and professional delivery of financial planning services; (ii) attain a Bachelor’s Degree from a regionally accredited United States college or university (iii) pass the comprehensive CFP® Certification Examination which is administered in 10 hours over a two-day period; (iv) complete at least three years of full-time financial planning-related experience (or the equivalent, measured as 2,000 hours per year); and (v) agree to be bound by CFP Board’s *Standards of Professional Conduct*, a set of documents outlining the ethical and practice standards for CFP® professionals.

Individuals who become certified must complete the following ongoing education and ethics requirements in order to maintain the right to continue to use the CFP® marks: (i) complete 30 hours of continuing education hours every two years, including two hours on the *Code of Ethics* and other parts of the *Standards of Professional Conduct*, to maintain competence and keep up with developments in the financial planning field; and (ii) renew an agreement to be bound by the *Standards of Professional Conduct*. The Standards prominently require that CFP® professionals provide financial planning services at a fiduciary standard of care. This means CFP® professionals must provide financial planning services in the best interests of their clients.

## Disciplinary Information:

Mr. Williams has no legal or disciplinary events required to be disclosed. There may be items that are contained on [brokercheck.finra.org](http://brokercheck.finra.org) or [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov) that you may wish to review and consider in your evaluation of your advisor’s background.

### Other Business Activities

None

### Supervision

On behalf of ACIMA, Gary M. Gore, President and Chief Executive Officer, is the person responsible for the supervision of Mr. Williams. Mr. Gore can be reached at (804) 422-8450. ACIMA's manner of supervision is a multi-tiered process. ACIMA maintains a Code of Ethics to which all employees must subscribe. The Code of Ethics provides for ACIMA employees to exercise a fiduciary duty to its clients by acting in the best interest of the client and always placing the client's interest's first and foremost. ACIMA takes seriously its compliance and regulator obligations and requires all staff and employees to comply with all federal and state regulations as well as ACIMA's policies and procedures. Employees are required, no less than annually, to attest to their compliance with the firm's compliance policies and to their understanding of ACIMA's Code of Ethics.

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