

Form ADV: Part 2(B) Supplement Brochure

Revised: 01/02/2014

This brochure supplement provides information about your financial advisor, Steve Kurzweil, that supplements the Chapin Davis investment client disclosure brochure. You received a copy of that brochure when you opened your account or financial plan. Please contact Chapin Davis Asset Management, at (800) 222-3246 if you would like another copy of the client disclosure brochure or if you have any questions about the contents of this supplement.

Additional information about your financial advisor is available on the Securities and Exchange Commission's ("SEC") website at www.adviserinfo.sec.gov. The client disclosure brochure is also available to you.

Business Address:

2 Village Square, Suite 200
Baltimore, MD 21210
(800) 222-3246
443-573-3955

Company Address:

Chapin Davis Asset Management
2 Village Square, Suite 200
Baltimore, MD 21210
(800) 222-3246

Educational, Background and Business Experience

Year of birth: 1954

High School graduate: Yes

Level of post secondary education: Attended The American University, School of Business Administration from 1972 – 1974

Business Experience

- Employed with Chapin Davis for 6 years as a financial advisor, working with individual clients and corporations in regards to their group retirement plans.
- Before joining Chapin Davis Steve was employed as a financial advisor with Morgan Stanley.

Disciplinary Action

There are no legal and/or disciplinary events to report.

Additional information about this advisor is available at www.brokercheck.finra.org

Other Business Activities

- Steve Kurzweil is not actively engaged in any other outside investment related business.

Additional Compensation

Product companies (including our affiliates) with which we have agreements work with Chapin Davis Asset Management and our financial advisors to provide education and other support to help distribute their products. These companies may pay for training and education events, seminars or other similar events for employees, financial advisors, clients and prospective clients. They may also reimburse entertainment. A financial advisor may also receive a service fee, expense reimbursement, or other payments from other companies. These service fees, as well as incentive programs and cash and/or noncash compensation, all are strictly regulated by the SEC and Financial Industry Regulatory Authority, as well as Chapin Davis Asset Management internal compliance policies.

Supervision

Financial advisors' activities are supervised by registered principals in their office of supervisory jurisdiction and individuals therein, including any or all of the following financial advisors' direct registered principals, field compliance supervisors, central supervision personnel, field vice presidents, group/regional vice presidents and senior vice presidents who report to a senior officer of Chapin Davis Asset Management.

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| Supervisor: | Stephanie N. Elliott |
| Title: | COO & CCO |
| Phone number: | (800) 222-3246 |

The Securities and Exchange Commission requires all investment advisory firms to disclose information on a Brochure Supplement about financial advisors who meet with clients and formulate investment advice for them. You may interact with others at Chapin Davis Asset Management where delivery of a Brochure Supplement is not required. If you have any questions please contact your Investment Advisor Representative.