

## **Item 1. Cover Page**

### **Part 2B of Form ADV: Brochure Supplement**

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**This brochure supplement provides information about Steve Kurzweil that supplements the Chapin Davis Asset Management brochure. You should have received a copy of that brochure. Please contact Stephanie Elliott at 410-435-3200 if you did not receive Chapin Davis Asset Management's brochure or if you have any questions about the contents of this supplement.**

**Additional information about Steve Kurzweil is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).**

## **Item 2. Educational Background and Business Experience**

Steve Kurzweil

1. Date of Birth: May 10<sup>th</sup>, 1954
2. Attended The American University, School of Business Administration 1972 - 1974
3. I have been employed with Chapin Davis for the past 5 years as a financial advisor, working with individual clients and corporate accounts.

## **Item 3. Disciplinary Information**

Steve Kurzweil has never been the subject of any kind of legal or disciplinary event material to a client's evaluation of his integrity.

## **Item 4. Other Business Activities**

Steve Kurzweil is not actively engaged in any other outside investment related business.

## **Item 5. Additional Compensation**

Steve Kurzweil does not receive any economic benefit from any person who is not a client for providing advisory services.

## **Item 6. Supervision**

Our investment adviser representatives and employees are required to adhere to our compliance policies and procedures in the performance of their daily activities and responsibilities to us and you. Our compliance policies and procedures include an overview of the various state statutes and regulations governing our operations and are designed to comply with applicable regulations and to facilitate the timeliness and quality of our compliance activities.

Robert B. Alderman is responsible for supervising Steve Kurzweil's advisory activities on behalf of the Adviser. If you have any questions or concerns about your account, you are asked to contact Robert B. Alderman by calling 410-435-3200 or email to [balderman@chapindavis.com](mailto:balderman@chapindavis.com)

## **Item 7. Requirements for State-Registered Advisers**

State registered advisers are required to disclose certain events in which their supervised persons have been involved. Steve Kurzweil has not been involved in any such event and therefore this Item is not applicable.