

ITEM 1 – COVER PAGE

WARSHAW ASSET MANAGEMENT, LLC

7 Times Square, 37th Floor
New York, NY 10036

**PART 2B OF FORM ADV:
FIRM BROCHURE SUPPLEMENT**

September 15, 2015

ADVISORY PERSONNEL:
William H. Warshaw

This brochure supplement provides information about William H. Warshaw that supplements the Warshaw Asset Management, LLC (“Warshaw” or the “Firm”) brochure. You should have received a copy of that brochure. Please contact David Warshaw, Chief Compliance Officer of Warshaw, at (570) 253-0337 if you did not receive Warshaw’s brochure or if you have any questions about the contents of this supplement.

ITEM 2 - EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

Name: William H. Warshaw

Age: 52

Formal education after high school: Mr. Warshaw graduated in 1986 from Pittsburgh University with a Bachelor of Science.

Business background within the last 5 years: Mr. Warshaw founded Warshaw Asset Management LLC (the “Firm”) in 2010 and is the President of the Firm.

ITEM 3 – DISCIPLINARY INFORMATION

There are no legal or disciplinary events to disclose that are material to a client's or prospective client's evaluation of Mr. Warsaw.

ITEM 4 – OTHER BUSINESS ACTIVITIES

Mr. Warsaw's primary business activity is the management of the Firm (and its affiliated funds and other clients and entities).

ITEM 5 - ADDITIONAL COMPENSATION

Mr. Warsaw does not receive any additional compensation or economic benefit from any unaffiliated person, company or organization in connection with the services he provides to the Firm (and its affiliated funds and other clients and entities).

ITEM 6 - SUPERVISION

Mr. Warshaw is the President of the Firm and controls the Firm. He is responsible for the management of Warshaw and its affiliated entities, officers and employees, including general supervisory oversight. The advisory activities of Mr. Warshaw on behalf of the Firm are supervised through his participation in the Firm's compliance program, pursuant to which Mr. Warshaw is, himself, subject to the oversight and reporting requirements applicable to, for example, review of marketing materials, personal trading, gift, political contributions and outside business activities, and to other matters.

Mr. Warshaw, the Firm's Chief Compliance Officer, is responsible for the adoption, implementation and administration of the Firm's compliance program. Mr. Warshaw may be reached at (212) 607-2454.