

Item 1: Cover Page
Part 2B of Form ADV: Brochure Supplement
November 2015

Neel G. Patel

OM Pacific Capital LLC
200 Winchester Circle, A317
Los Gatos, CA 95032
www.OMPacificCap.com

Firm Contact:
Neel G. Patel
Chief Compliance Officer

This brochure supplement provides information about Mr. Patel that supplements our brochure. You should have received a copy of that brochure. Please contact Mr. Patel if you did not receive OM Pacific Capital LLC's brochure or if you have any questions about the contents of this supplement. Additional information about Mr. Patel is available on the SEC's website at www.adviserinfo.sec.gov by searching CRD #4954001.

Item 2: Educational Background & Business Experience

Neel Girish Patel

Year of Birth: 1980

Educational Background:

- 2002: University of the Pacific; Bachelor of Science in Business, Finance

Business Background:

- 08/2015 – Present S V Capital Partners, LLC: Managing Member
- 07/2015 – Present OM Pacific Capital LLC; Managing Member, Chief Compliance Officer & Investment Advisor
- 09/2009 – 07/2015 Bank of America, NA; Assistant Vice President/Financial Advisor
- 04/2005 – 07/2015 Merrill Lynch, Pierce, Fenner & Smith, Inc; Assistant Vice President/Financial Advisor

Exams, Licenses & Other Professional Designations:

- 07/2009: CA Insurance (#0D56952) - Accident & Health, Life Only & Variable Contracts
- 12/2005: Series 65 Exam
- 10/2005: Series 63 Exam
- 08/2005: Series 7 Exam

Item 3: Disciplinary Information¹

There are no legal or disciplinary events material to the evaluation of Mr. Patel.

Item 4: Other Business Activities

Mr. Patel is a licensed insurance agent. He may offer products and receive normal and customary commissions as a result of these transactions. A conflict of interest may arise as these transactions may create an incentive to recommend products based on the compensation earned. In order to mitigate this potential conflict of interest, Mr. Patel will recommend products based solely on the client's best interests.

Mr. Patel is the Managing Member of S V Capital Partners, LLC ("SVCP"), an Exempt Reporting Adviser (CRD #268793) and manager of the SV Capital Investment Partners Master, LP ("SV CIPM"), a Master-Feeder Fund, and SV Capital Partners IX, LLC, the general partner of SV Capital Investment Partners I, L.P. Mr. Patel is also an owner of SV Capital Investment Partners I, L.P and SV Capital Investment Partners I (BVI), Ltd, which serve as feeder funds to SV CIPM. As such, he spends approximately 100

¹ Note: Our firm may, under certain circumstances, rebut the presumption that a disciplinary event is material. If an event is immaterial, we are not required to disclose it. When we review a legal or disciplinary event involving the advisor to determine whether it is appropriate to rebut the presumption of materiality, we consider all of the following factors: (1) the proximity of advisor to the advisory function; (2) the nature of the infraction that led to the disciplinary event; (3) the severity of the disciplinary sanction; and (4) the time elapsed since the date of the disciplinary event. If we conclude that the materiality presumption has been overcome, we prepare and maintain a file memorandum of our determination in our records. We follow SEC rule 204-2(a)(14)(iii) and similar state rules.

hours per month (2 hours/day during trading hours) with this outside business activity. Both SV CIPM and SVCP may be offered to certain clients of OM Pacific Capital LLC, however, they are under no obligation to invest. For more information, please refer to the each fund's Offering Memorandum.

Item 5: Additional Compensation

Mr. Patel may receive non-cash compensation from product sponsors. Such compensation may not be tied to the sales of any products. Compensation may include such items as gifts valued at less than \$100 annually, an occasional dinner or ticket to a sporting event, or reimbursement in connection with educational meetings or marketing or advertising initiatives. Product sponsors may also pay for education or training events that he may attend. Although this practice may give Mr. Patel an incentive to recommend investment products based on the compensation received, it is Mr. Patel's fiduciary duty to put his client's best interest before his own and to comply with our firm's Code of Ethics.

Mr. Patel may receive from LPL production bonuses, stock options, reimbursement of fees paid to LPL for items such as administrative services, and other things of value such as free or reduced-cost attendance at LPL's national sales conference or top producer forums and events. Production bonuses, administrative fee reimbursements, and awards for conference attendance are based on overall business produced by Mr. Patel and do not favor one product or program over others. The awarding of stock options is based on total production, recurring revenue and growth rate of production. Advisory fees are considered recurring revenue and, thus, there may be a financial incentive for Mr. Patel to recommend client's establish advisory accounts so that he will receive recurring revenue and possibly receive stock options from LPL.

Item 6: Supervision

Mr. Patel is the firm's sole owner and Chief Compliance Officer and has no internal supervision placed over him. He is, however, bound by our firm's Code of Ethics. Please contact Mr. Patel if you have any questions about his brochure supplement at 415-234-3581.

Item 7: Requirements for State-Registered Advisers

Mr. Patel has not been involved in any arbitration claim alleging damages in excess of \$2,500. Furthermore, he has neither been involved in nor found liable in any civil, self-regulatory organization, or administrative proceeding nor has been the subject of any bankruptcy petitions.