

This Supplemental Brochure is prepared for the customers of

William H. Lowell

A registered investment advisory representative of



4021 84<sup>TH</sup> Street, Suite 100  
Lubbock, TX 79423

Find us on the web at: <http://www.lowellandco.com/new/lowellandco/default.asp>

Mr. Lowell can be contacted:

By Phone at: 806-747-2644

By Facsimile at: 806-747-2646

By e-mail at: [bill@lowellandco.com](mailto:bill@lowellandco.com)

This brochure was prepared on January 28, 2011.

This brochure supplement provides information about William Lowell that supplements the Lowell Wealth Management firm brochure. You should have received a copy of that brochure. Please contact Teri McNeely at the phone number provided above if you did not receive Lowell Wealth Management's brochure or if you have any questions about the contents of this supplement.

Additional information about William Lowell is available on the SEC's website at <http://www.adviserinfo.sec.gov>.

### Educational Background and Business Experience

Born 1944

University of Alabama BA Degree, 1968

Lowell and Company Inc. Securities 04/89 to present – Owner and CEO

Merrill Lynch Securities 04/83-04/89. Registered Options Principal, General Securities Representative, General Securities Sales Supervisor, General Securities Principal, Introducing Broker/Dealer/Financial and Operations Principal, Municipal Securities Principal

### Disciplinary Information

Mr. Lowell has no incidents that require disclosure.

### Other Business Activities

Mr. Lowell has no outside business activities other than passive investments.

### Additional Compensation

Mr. Lowell's only compensation is provided by Lowell & Co., Inc (which does business as Lowell Wealth Management). The sources of that compensation include investment advisory fees, commissions for brokering securities, insurance commissions, and profits from Lowell & Co., Inc.

### Supervision

Mr. Lowell is the Owner and CEO of Lowell Wealth Management, so he has no individual that directly and independently supervises his investment advisory activity. The CCO for brokerage segment of Lowell Wealth Management does supervise trading activity and performs general compliance work for the broker, but she is not independent of Mr. Lowell.

### Requirements for State-Registered Advisers

Mr. Lowell has no additional items requiring disclosure.